

The Future of Malaysia Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

<https://marketpublishers.com/r/FD8D335BE31EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: FD8D335BE31EN

Abstracts

'The future of Malaysia Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Malaysia oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Malaysia oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Malaysia government policy changes and CAPEX reductions on companies across Malaysia oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Malaysia.

Planning and Strategy Support

The report identifies key trends and drivers of Malaysia oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Malaysia Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Malaysia.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Malaysia are analysed in detail.

Complete Infrastructure Details

Malaysia oil report provides complete asset by asset details of Malaysia oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Malaysia oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Malaysia oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Malaysia. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Malaysia Oil Sector
- 2.2 Impact of Current Low Price Conditions on Malaysia
- 2.3 Uncertainties and Challenges Faced by Malaysia Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Malaysia Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 MALAYSIA OIL MARKET FACTSHEET

- 3.1 Malaysia Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 Malaysia Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Malaysia Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN MALAYSIA OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Malaysia

5 MALAYSIA OIL MARKET OUTLOOK AND FORECASTS

5.1 Malaysia Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Malaysia Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Malaysia LPG Production Forecast (yearly), 2005- 2025

5.4 Malaysia Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Malaysia Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Malaysia Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Malaysia LPG Demand Forecast (yearly), 2005- 2025

5.8 Malaysia Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Malaysia Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Malaysia Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN MALAYSIA OIL MARKETS, 2016

6.1 Malaysia oil production sector – market shares by company, 2014

6.2 Malaysia oil storage sector – market shares by company, 2015

6.3 Malaysia pipeline sector – market shares by company, 2015

6.4 Malaysia refinery sector – market shares by company, 2015

7 MALAYSIA UPSTREAM OIL MARKET ANALYSIS

7.1 Malaysia Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Malaysia, 2007-2014

7.3 Company wise Oil Production in Malaysia, 2007- 2014

7.4 Malaysia Exploration Blocks and Oil Field Details

7.5 Malaysia Drilling Rigs Information, 2007-2015

7.6 Malaysia Upstream Oil Industry- Recent Developments

8 MALAYSIA REFINERY MARKET ANALYSIS

8.1 Malaysia refinery market snapshot, 2016

8.2 Malaysia petroleum products production, 2016

8.3 Malaysia petroleum products consumption, 2016

8.4 Malaysia operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Malaysia CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Malaysia refining capacity outlook by company, 2005-2022

8.14 Malaysia refining Industry- Recent Developments

9 MALAYSIA OIL STORAGE MARKET ANALYSIS

9.1 Malaysia operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Malaysia planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Malaysia Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Malaysia storage Industry- Recent Developments

10 MALAYSIA PIPELINE MARKET ANALYSIS

10.1 Malaysia Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Malaysia Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Malaysia Planned Pipeline Details- 2017-2022

10.5 Malaysia Pipeline Market- Share in Total Network- 2016

10.6 Malaysia pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Malaysia Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Malaysia Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Malaysia Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Malaysia Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Malaysia Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Malaysia Oil Markets- Key Facts, 2016
- Table 7: Malaysia Planned Upstream Project Details
- Table 8: Malaysia Planned Midstream Project Details
- Table 9: Malaysia Planned Downstream Project Details
- Table 10: Malaysia Oil Supply Forecasts, 2005- 2025
- Table 11: Malaysia LPG Supply Forecasts, 2005- 2025
- Table 12: Malaysia Gasoline Supply Forecasts, 2005- 2025
- Table 13: Malaysia Diesel Supply Forecasts, 2005- 2025
- Table 14: Malaysia Oil Consumption Forecasts, 2005- 2025
- Table 15: Malaysia LPG Consumption Forecasts, 2005- 2025
- Table 16: Malaysia Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Malaysia Diesel Consumption Forecasts, 2005- 2025
- Table 18: Malaysia Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Malaysia Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Malaysia Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Malaysia Energy Consumption by Fuel, 2016
- Figure 3: Malaysia Geographical Location and Map
- Figure 4: Malaysia GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Malaysia Population Outlook, 2005- 2025
- Figure 6: Malaysia Oil Supply Forecasts, 2005- 2025
- Figure 7: Malaysia LPG Supply Forecasts, 2005- 2025
- Figure 8: Malaysia Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Malaysia Diesel Supply Forecasts, 2005- 2025
- Figure 10: Malaysia Oil Consumption Forecasts, 2005- 2025
- Figure 11: Malaysia LPG Consumption Forecasts, 2005- 2025
- Figure 12: Malaysia Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Malaysia Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Malaysia Oil Production Sector- Market shares by Company, 2014
- Figure 15: Malaysia Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Malaysia Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Malaysia Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

I would like to order

Product name: The Future of Malaysia Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

Product link: <https://marketpublishers.com/r/FD8D335BE31EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FD8D335BE31EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970