

The Future of Lithuania Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

<https://marketpublishers.com/r/F503738599AEN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F503738599AEN

Abstracts

'The future of Lithuania Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Lithuania oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Lithuania oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Lithuania government policy changes and CAPEX reductions on companies across Lithuania oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Lithuania.

Planning and Strategy Support

The report identifies key trends and drivers of Lithuania oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Lithuania Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Lithuania.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Lithuania are analysed in detail.

Complete Infrastructure Details

Lithuania oil report provides complete asset by asset details of Lithuania oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Lithuania oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Lithuania oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Lithuania. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Lithuania Oil Sector
- 2.2 Impact of Current Low Price Conditions on Lithuania
- 2.3 Uncertainties and Challenges Faced by Lithuania Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Lithuania Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 LITHUANIA OIL MARKET FACTSHEET

- 3.1 Lithuania Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 Lithuania Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Lithuania Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN LITHUANIA OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Lithuania

5 LITHUANIA OIL MARKET OUTLOOK AND FORECASTS

5.1 Lithuania Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Lithuania Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Lithuania LPG Production Forecast (yearly), 2005- 2025

5.4 Lithuania Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Lithuania Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Lithuania Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Lithuania LPG Demand Forecast (yearly), 2005- 2025

5.8 Lithuania Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Lithuania Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Lithuania Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN LITHUANIA OIL MARKETS, 2016

6.1 Lithuania oil production sector – market shares by company, 2014

6.2 Lithuania oil storage sector – market shares by company, 2015

6.3 Lithuania pipeline sector – market shares by company, 2015

6.4 Lithuania refinery sector – market shares by company, 2015

7 LITHUANIA UPSTREAM OIL MARKET ANALYSIS

7.1 Lithuania Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Lithuania, 2007-2014

7.3 Company wise Oil Production in Lithuania, 2007- 2014

7.4 Lithuania Exploration Blocks and Oil Field Details

7.5 Lithuania Drilling Rigs Information, 2007-2015

7.6 Lithuania Upstream Oil Industry- Recent Developments

8 LITHUANIA REFINERY MARKET ANALYSIS

8.1 Lithuania refinery market snapshot, 2016

8.2 Lithuania petroleum products production, 2016

8.3 Lithuania petroleum products consumption, 2016

8.4 Lithuania operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Lithuania CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Lithuania refining capacity outlook by company, 2005-2022

8.14 Lithuania refining Industry- Recent Developments

9 LITHUANIA OIL STORAGE MARKET ANALYSIS

9.1 Lithuania operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Lithuania planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Lithuania Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Lithuania storage Industry- Recent Developments

10 LITHUANIA PIPELINE MARKET ANALYSIS

10.1 Lithuania Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Lithuania Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Lithuania Planned Pipeline Details- 2017-2022

10.5 Lithuania Pipeline Market- Share in Total Network- 2016

10.6 Lithuania pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Lithuania Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Lithuania Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Lithuania Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Lithuania Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Lithuania Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Lithuania Oil Markets- Key Facts, 2016
- Table 7: Lithuania Planned Upstream Project Details
- Table 8: Lithuania Planned Midstream Project Details
- Table 9: Lithuania Planned Downstream Project Details
- Table 10: Lithuania Oil Supply Forecasts, 2005- 2025
- Table 11: Lithuania LPG Supply Forecasts, 2005- 2025
- Table 12: Lithuania Gasoline Supply Forecasts, 2005- 2025
- Table 13: Lithuania Diesel Supply Forecasts, 2005- 2025
- Table 14: Lithuania Oil Consumption Forecasts, 2005- 2025
- Table 15: Lithuania LPG Consumption Forecasts, 2005- 2025
- Table 16: Lithuania Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Lithuania Diesel Consumption Forecasts, 2005- 2025
- Table 18: Lithuania Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Lithuania Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Lithuania Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Lithuania Energy Consumption by Fuel, 2016
- Figure 3: Lithuania Geographical Location and Map
- Figure 4: Lithuania GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Lithuania Population Outlook, 2005- 2025
- Figure 6: Lithuania Oil Supply Forecasts, 2005- 2025
- Figure 7: Lithuania LPG Supply Forecasts, 2005- 2025
- Figure 8: Lithuania Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Lithuania Diesel Supply Forecasts, 2005- 2025
- Figure 10: Lithuania Oil Consumption Forecasts, 2005- 2025
- Figure 11: Lithuania LPG Consumption Forecasts, 2005- 2025
- Figure 12: Lithuania Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Lithuania Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Lithuania Oil Production Sector- Market shares by Company, 2014
- Figure 15: Lithuania Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Lithuania Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Lithuania Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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