

Future of Kuwait Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/F8F31D588C6EN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F8F31D588C6EN

Abstracts

'The Future of Kuwait Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Kuwait refining markets. The report provides complete analysis into the Kuwait refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Kuwait refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Kuwait refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 KUWAIT REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Kuwait Refining Industry Overview, 2013
- 2.2 Kuwait Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Kuwait Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Kuwait Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN KUWAIT REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Kuwait
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 KUWAIT PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Kuwait LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Kuwait Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Kuwait Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Kuwait Kerosene Production Outlook, kb/d, 2002 - 2020

5 KUWAIT PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Kuwait LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Kuwait Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Kuwait Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Kuwait Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN KUWAIT REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 KUWAIT REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF KUWAIT REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN KUWAIT

10.1 Kuwait Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Kuwait Company wise Coking Capacity Outlook, 2005-2020

10.3 Kuwait Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Kuwait Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Kuwait Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Kuwait

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON KUWAIT REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Kuwait Refinery Industry Snapshot, 2005 - 2013 - 2020
Table 2: Kuwait Crude Distillation Unit Capacity Outlook, 2005 - 2020
Table 3: Kuwait Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020
Table 4: Planned Refineries in Kuwait - Capital Expenditure by Refinery
Table 5: Kuwait Planned Refineries - Planned CDU Units, 2014 - 2020
Table 6: Kuwait Planned Refineries - Planned Coking Units, 2014 - 2020
Table 7: Kuwait Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020
Table 8: Kuwait Planned Refineries - Planned HydroCracking Units, 2014 - 2020
Table 9: Kuwait LPG Production Forecast, 2002 - 2020
Table 10: Kuwait Motor Gasoline Production Forecast, 2002 - 2020
Table 11: Kuwait Diesel Oil Production Forecast, 2002 - 2020
Table 12: Kuwait Kerosene Production Forecast, 2002 - 2020
Table 13: Kuwait LPG Consumption Forecast, 2002 - 2020
Table 14: Kuwait Motor Gasoline Consumption Forecast, 2002 - 2020
Table 15: Kuwait Diesel Oil Consumption Forecast, 2002 - 2020
Table 16: Kuwait Kerosene Consumption Forecast, 2002 - 2020
Table 17: Kuwait Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details
Table 18: Kuwait Refinery wise CDU Capacity Forecast, 2005 - 2020
Table 19: Kuwait Refinery wise Coking Capacity Outlook, 2005 - 2020
Table 20: Kuwait Refinery wise FCC Capacity Outlook, 2005 - 2020
Table 21: Kuwait Refinery wise HCC Capacity Outlook, 2005 - 2020
Table 22: Kuwait Refining Industry Benchmarking with Peer Markets - Overall Ranking
Table 23: Kuwait Refining Industry Benchmarking with Peer Markets - Supply Index
Table 24: Kuwait Refining Industry Benchmarking with Peer Markets - Demand Index
Table 25: Kuwait Refining Industry Benchmarking with Peer Markets - Economic Index
Table 26: Kuwait Refining Industry Benchmarking with Peer Markets - Growth Index
Table 27: Key Refining Companies in Kuwait - CDU Capacity Forecast, 2005 - 2020
Table 28: Key Refining Companies in Kuwait - Coking Capacity Forecast, 2005 - 2020
Table 29: Key Refining Companies in Kuwait - FCC Capacity Forecast, 2005 - 2020
Table 30: Key Refining Companies in Kuwait - HCC Capacity Forecast, 2005 - 2020
Table 31: Refiner A - Financial Analysis
Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

- Figure 1: Kuwait Petroleum Products Consumption by Fuel, 2013
- Figure 2: Companies Operating in Kuwait Refining Industry - Foreign vs Local Companies
- Figure 3: Kuwait Refining Capacity Additions - Greenfield vs Expansion
- Figure 4: Kuwait LPG Production Forecast, 2002 - 2020
- Figure 5: Kuwait Motor Gasoline Production Forecast, 2002 - 2020
- Figure 6: Kuwait Diesel Oil Production Forecast, 2002 - 2020
- Figure 7: Kuwait Kerosene Production Forecast, 2002 - 2020
- Figure 8: Kuwait LPG Consumption Forecast, 2002 - 2020
- Figure 9: Kuwait Motor Gasoline Consumption Forecast, 2002 - 2020
- Figure 10: Kuwait Diesel Oil Consumption Forecast, 2002 - 2020
- Figure 11: Kuwait Kerosene Consumption Forecast, 2002 - 2020
- Figure 12: Role of Kuwait in Region and Global Refining Capacity, 2013
- Figure 13: Role of Kuwait in Region and Global Refining Capacity Growth, 2014 - 2020
- Figure 14: Kuwait Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Kuwait Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/F8F31D588C6EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F8F31D588C6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

