

The Future of Kuwait Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

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Abstracts

'The future of Kuwait Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Kuwait oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Kuwait oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Kuwait government policy changes and CAPEX reductions on companies across Kuwait oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Kuwait.

Planning and Strategy Support

The report identifies key trends and drivers of Kuwait oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Kuwait Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Kuwait.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Kuwait are analysed in detail.

Complete Infrastructure Details

Kuwait oil report provides complete asset by asset details of Kuwait oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Kuwait oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Kuwait oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Kuwait. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Kuwait Oil Sector
- 2.2 Impact of Current Low Price Conditions on Kuwait
- 2.3 Uncertainties and Challenges Faced by Kuwait Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Kuwait Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 KUWAIT OIL MARKET FACTSHEET

- 3.1 Kuwait Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 Kuwait Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Kuwait Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN KUWAIT OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Kuwait

5 KUWAIT OIL MARKET OUTLOOK AND FORECASTS

5.1 Kuwait Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Kuwait Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Kuwait LPG Production Forecast (yearly), 2005- 2025

5.4 Kuwait Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Kuwait Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Kuwait Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Kuwait LPG Demand Forecast (yearly), 2005- 2025

5.8 Kuwait Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Kuwait Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Kuwait Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN KUWAIT OIL MARKETS, 2016

6.1 Kuwait oil production sector – market shares by company, 2014

6.2 Kuwait oil storage sector – market shares by company, 2015

6.3 Kuwait pipeline sector – market shares by company, 2015

6.4 Kuwait refinery sector – market shares by company, 2015

7 KUWAIT UPSTREAM OIL MARKET ANALYSIS

7.1 Kuwait Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Kuwait, 2007-2014

7.3 Company wise Oil Production in Kuwait, 2007- 2014

7.4 Kuwait Exploration Blocks and Oil Field Details

7.5 Kuwait Drilling Rigs Information, 2007-2015

7.6 Kuwait Upstream Oil Industry- Recent Developments

8 KUWAIT REFINERY MARKET ANALYSIS

8.1 Kuwait refinery market snapshot, 2016

8.2 Kuwait petroleum products production, 2016

8.3 Kuwait petroleum products consumption, 2016

8.4 Kuwait operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Kuwait CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Kuwait refining capacity outlook by company, 2005-2022

8.14 Kuwait refining Industry- Recent Developments

9 KUWAIT OIL STORAGE MARKET ANALYSIS

9.1 Kuwait operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Kuwait planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Kuwait Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Kuwait storage Industry- Recent Developments

10 KUWAIT PIPELINE MARKET ANALYSIS

10.1 Kuwait Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Kuwait Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Kuwait Planned Pipeline Details- 2017-2022

10.5 Kuwait Pipeline Market- Share in Total Network- 2016

10.6 Kuwait pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Kuwait Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Kuwait Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Kuwait Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Kuwait Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Kuwait Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Kuwait Oil Markets- Key Facts, 2016
- Table 7: Kuwait Planned Upstream Project Details
- Table 8: Kuwait Planned Midstream Project Details
- Table 9: Kuwait Planned Downstream Project Details
- Table 10: Kuwait Oil Supply Forecasts, 2005- 2025
- Table 11: Kuwait LPG Supply Forecasts, 2005- 2025
- Table 12: Kuwait Gasoline Supply Forecasts, 2005- 2025
- Table 13: Kuwait Diesel Supply Forecasts, 2005- 2025
- Table 14: Kuwait Oil Consumption Forecasts, 2005- 2025
- Table 15: Kuwait LPG Consumption Forecasts, 2005- 2025
- Table 16: Kuwait Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Kuwait Diesel Consumption Forecasts, 2005- 2025
- Table 18: Kuwait Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Kuwait Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Kuwait Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Kuwait Energy Consumption by Fuel, 2016
- Figure 3: Kuwait Geographical Location and Map
- Figure 4: Kuwait GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Kuwait Population Outlook, 2005- 2025
- Figure 6: Kuwait Oil Supply Forecasts, 2005- 2025
- Figure 7: Kuwait LPG Supply Forecasts, 2005- 2025
- Figure 8: Kuwait Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Kuwait Diesel Supply Forecasts, 2005- 2025
- Figure 10: Kuwait Oil Consumption Forecasts, 2005- 2025
- Figure 11: Kuwait LPG Consumption Forecasts, 2005- 2025
- Figure 12: Kuwait Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Kuwait Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Kuwait Oil Production Sector- Market shares by Company, 2014
- Figure 15: Kuwait Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Kuwait Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Kuwait Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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