

Future of Kazakhstan Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/FF8FF5BD75AEN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: FF8FF5BD75AEN

Abstracts

'The Future of kazakhstan Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in kazakhstan refining markets. The report provides complete analysis into the kazakhstan refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in kazakhstan refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the kazakhstan refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 KAZAKHSTAN REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 kazakhstan Refining Industry Overview, 2013
- 2.2 kazakhstan Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 kazakhstan Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 kazakhstan Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN KAZAKHSTAN REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in kazakhstan
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 KAZAKHSTAN PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 kazakhstan LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 kazakhstan Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 kazakhstan Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 kazakhstan Kerosene Production Outlook, kb/d, 2002 - 2020

5 KAZAKHSTAN PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 kazakhstan LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 kazakhstan Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 kazakhstan Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 kazakhstan Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN KAZAKHSTAN REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 KAZAKHSTAN REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF KAZAKHSTAN REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN KAZAKHSTAN

10.1 kazakhstan Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 kazakhstan Company wise Coking Capacity Outlook, 2005-2020

10.3 kazakhstan Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 kazakhstan Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 kazakhstan Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in kazakhstan

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON KAZAKHSTAN REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: kazakhstan Refinery Industry Snapshot, 2005 - 2013 - 2020
- Table 2: kazakhstan Crude Distillation Unit Capacity Outlook, 2005 - 2020
- Table 3: kazakhstan Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020
- Table 4: Planned Refineries in kazakhstan - Capital Expenditure by Refinery
- Table 5: kazakhstan Planned Refineries - Planned CDU Units, 2014 - 2020
- Table 6: kazakhstan Planned Refineries - Planned Coking Units, 2014 - 2020
- Table 7: kazakhstan Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020
- Table 8: kazakhstan Planned Refineries - Planned HydroCracking Units, 2014 - 2020
- Table 9: kazakhstan LPG Production Forecast, 2002 - 2020
- Table 10: kazakhstan Motor Gasoline Production Forecast, 2002 - 2020
- Table 11: kazakhstan Diesel Oil Production Forecast, 2002 - 2020
- Table 12: kazakhstan Kerosene Production Forecast, 2002 - 2020
- Table 13: kazakhstan LPG Consumption Forecast, 2002 - 2020
- Table 14: kazakhstan Motor Gasoline Consumption Forecast, 2002 - 2020
- Table 15: kazakhstan Diesel Oil Consumption Forecast, 2002 - 2020
- Table 16: kazakhstan Kerosene Consumption Forecast, 2002 - 2020
- Table 17: kazakhstan Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details
- Table 18: kazakhstan Refinery wise CDU Capacity Forecast, 2005 - 2020
- Table 19: kazakhstan Refinery wise Coking Capacity Outlook, 2005 - 2020
- Table 20: kazakhstan Refinery wise FCC Capacity Outlook, 2005 - 2020
- Table 21: kazakhstan Refinery wise HCC Capacity Outlook, 2005 - 2020
- Table 22: kazakhstan Refining Industry Benchmarking with Peer Markets - Overall Ranking
- Table 23: kazakhstan Refining Industry Benchmarking with Peer Markets - Supply Index
- Table 24: kazakhstan Refining Industry Benchmarking with Peer Markets - Demand Index
- Table 25: kazakhstan Refining Industry Benchmarking with Peer Markets - Economic Index
- Table 26: kazakhstan Refining Industry Benchmarking with Peer Markets - Growth Index
- Table 27: Key Refining Companies in kazakhstan - CDU Capacity Forecast, 2005 - 2020

Table 28: Key Refining Companies in kazakhstan - Coking Capacity Forecast, 2005 - 2020

Table 29: Key Refining Companies in kazakhstan - FCC Capacity Forecast, 2005 - 2020

Table 30: Key Refining Companies in kazakhstan - HCC Capacity Forecast, 2005 - 2020

Table 31: Refiner A - Financial Analysis

Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

Figure 1: kazakhstan Petroleum Products Consumption by Fuel, 2013

Figure 2: Companies Operating in kazakhstan Refining Industry - Foreign vs Local Companies

Figure 3: kazakhstan Refining Capacity Additions - Greenfield vs Expansion

Figure 4: kazakhstan LPG Production Forecast, 2002 - 2020

Figure 5: kazakhstan Motor Gasoline Production Forecast, 2002 - 2020

Figure 6: kazakhstan Diesel Oil Production Forecast, 2002 - 2020

Figure 7: kazakhstan Kerosene Production Forecast, 2002 - 2020

Figure 8: kazakhstan LPG Consumption Forecast, 2002 - 2020

Figure 9: kazakhstan Motor Gasoline Consumption Forecast, 2002 - 2020

Figure 10: kazakhstan Diesel Oil Consumption Forecast, 2002 - 2020

Figure 11: kazakhstan Kerosene Consumption Forecast, 2002 - 2020

Figure 12: Role of kazakhstan in Region and Global Refining Capacity, 2013

Figure 13: Role of kazakhstan in Region and Global Refining Capacity Growth, 2014 - 2020

Figure 14: kazakhstan Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Kazakhstan Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/FF8FF5BD75AEN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FF8FF5BD75AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

