

# **The Future of Kazakhstan Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand**

<https://marketpublishers.com/r/F9016DD003DEN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F9016DD003DEN

## **Abstracts**

'The Future of Kazakhstan Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Kazakhstan Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Kazakhstan Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, Kazakhstan government policy changes and CAPEX reductions on companies across Kazakhstan Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in Kazakhstan.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Kazakhstan Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

Kazakhstan Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in Kazakhstan.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Kazakhstan are analysed in detail.

#### Complete Infrastructure Details

Kazakhstan Gas report provides complete asset by asset details of Kazakhstan Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

## Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/vaporizers, storage capacity, tanks, jetty, capex and construction details  
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

## Competitive Landscape

The report provides market shares of each of the sector in Kazakhstan Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Kazakhstan Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Kazakhstan. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Kazakhstan Gas Sector
- 2.2 Impact of Current Low Price Conditions on Kazakhstan
- 2.3 Uncertainties and Challenges Faced by Kazakhstan Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of Kazakhstan Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 KAZAKHSTAN GAS MARKET FACTSHEET**

- 3.1 Kazakhstan Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
  - 3.2.1 E&P Sector
  - 3.2.2 LNG Sector
  - 3.2.3 Storage and Transportation Sector
- 3.3 Kazakhstan Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Kazakhstan Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN KAZAKHSTAN GAS MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Kazakhstan

## **5 KAZAKHSTAN GAS MARKET OUTLOOK AND FORECASTS**

5.1 Kazakhstan Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 Kazakhstan Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 Kazakhstan LNG Production/Consumption Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN KAZAKHSTAN GAS MARKETS, 2016**

6.1 Kazakhstan Gas production sector – market shares by company, 2014

6.2 Kazakhstan Gas storage sector – market shares by company, 2015

6.3 Kazakhstan pipeline sector – market shares by company, 2015

6.4 Kazakhstan LNG sector – market shares by company, 2015

## **7 KAZAKHSTAN UPSTREAM GAS MARKET ANALYSIS**

7.1 Kazakhstan Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in Kazakhstan, 2007-2014

7.3 Company wise Gas Production in Kazakhstan, 2007- 2014

7.4 Kazakhstan Exploration Blocks and Gas Field Details

7.5 Kazakhstan Drilling Rigs Information, 2007-2015

7.6 Kazakhstan Upstream Gas Industry- Recent Developments

## **8 KAZAKHSTAN LNG MARKET ANALYSIS**

8.1 Kazakhstan LNG market snapshot, 2016

8.2 Kazakhstan operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by Kazakhstan LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 Kazakhstan LNG Industry- Recent Developments

## **9 KAZAKHSTAN GAS STORAGE MARKET ANALYSIS**

- 9.1 Kazakhstan operational and Upcoming Storage Terminal Details, 2016
- 9.2 Kazakhstan Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 Kazakhstan storage Industry- Market Monitor

## **10 KAZAKHSTAN PIPELINE MARKET ANALYSIS**

- 10.1 Kazakhstan Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 Kazakhstan Planned Pipeline Details- 2016-2020
- 10.3 Kazakhstan Pipeline Market- Share in Total Network- 2015
- 10.4 Kazakhstan pipeline Industry- Market Monitor

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

- 11.1 Company A
  - 11.1.1 Snapshot
  - 11.1.2 Business Description
  - 11.1.3 SWOT Analysis
  - 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

## 12.5 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1: Kazakhstan Gas Market Benchmark with Peer Countries- Final Ranking

Table 2: Kazakhstan Gas Market Benchmark with Peer Countries- Supply Index

Table 3: Kazakhstan Gas Market Benchmark with Peer Countries- Demand Index

Table 4: Kazakhstan Gas Market Benchmark with Peer Countries- Infrastructure Index

Table 5: Kazakhstan Gas Market Benchmark with Peer Countries- Growth Index

Table 6: Kazakhstan Gas Markets- Key Facts, 2016

Table 7: Kazakhstan Planned EP Project Details

Table 8: Kazakhstan Planned LNG Project Details

Table 9: Kazakhstan Planned Storage and Transportation Project Details

Table 10: Kazakhstan Gas Supply Forecasts, 2005- 2025

Table 11: Kazakhstan Gas Demand Forecasts, 2005- 2025

Table 12: Kazakhstan LNG Export/ Import Forecasts, 2005- 2025

Table 13: Kazakhstan Proven Gas Reserve Volume, 2005- 2015

Table 14: Field wise Annual Gas Production, 2007- 2014

Table 15: Company wise Annual Production, 2007- 2014

Table 16: Kazakhstan LNG Operations – Snapshot, 2016

Table 17: Operational and Planned LNG Terminal Details

Table 18: LNG Capacity Outlook by Terminal, 2005- 2022

Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022

Table 20: LNG SPA and HOA Contract Details

Table 21: Company wise LNG Capacity Outlook, 2005-2022

Table 22: Active and Planned Storage Terminal Details

Table 23: Storage Capacity Outlook by Terminal, 2005-2022

Table 24: Company wise Storage Capacity, 2016

Table 25: Gas Pipeline Details, 2016

Table 26: Product Pipeline Details, 2016

Table 27: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Kazakhstan Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Kazakhstan Energy Consumption by Fuel, 2016
- Figure 3: Kazakhstan Geographical Location and Map
- Figure 4: Kazakhstan GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Kazakhstan Population Outlook, 2005- 2025
- Figure 6: Kazakhstan Gas Supply Forecasts, 2005- 2025
- Figure 7: Kazakhstan Gas Demand Forecasts, 2005- 2025
- Figure 8: Kazakhstan LNG Supply/Demand Forecasts, 2005- 2025
- Figure 9: Kazakhstan Gas Production Sector- Market shares by Company, 2014
- Figure 10: Kazakhstan Gas Storage Sector- Market shares by Company, 2016
- Figure 11: Kazakhstan LNG Sector- Market shares by Company, 2016
- Figure 12: Kazakhstan Gas Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 13: Drilling Rigs Count

## I would like to order

Product name: The Future of Kazakhstan Gas Markets, Investments, Projects and Companies to 2025-  
Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

Product link: <https://marketpublishers.com/r/F9016DD003DEN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/F9016DD003DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form  
below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms  
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970

