

# Future of Japan Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

https://marketpublishers.com/r/FBBF5218130EN.html

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: FBBF5218130EN

# **Abstracts**

The Future of japan Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in japan refining markets. The report provides complete analysis into the japan refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in japan refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

#### Some of the Key questions answered in the report include

How will the japan refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?



What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies



# **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

#### 2 JAPAN REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 japan Refining Industry Overview, 2013
- 2.2 japan Primary Refining Capacity Forecast, kb/d, 2005 2020
- 2.3 japan Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 2020
- 2.4 japan Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

#### 3 INVESTMENT OPPORTUNITIES IN JAPAN REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in japan
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries CDU Unit Development Plans, 2014 2020
- 3.5 Planned Refineries Coking Unit Development Plans, 2014 2020
- 3.6 Planned Refineries FCC Unit Development Plans, 2014 2020
- 3.7 Planned Refineries HCC Unit Development Plans, 2014 2020

#### 4 JAPAN PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 japan LPG Production Outlook, kb/d, 2002 2020
- 4.2 japan Motor Gasoline Production Outlook, kb/d, 2002 2020
- 4.3 japan Diesel Oil Production Outlook, kb/d, 2002 2020
- 4.4 japan Kerosene Production Outlook, kb/d, 2002 2020

#### 5 JAPAN PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 japan LPG Consumption Outlook, kb/d, 2002 2020
- 5.2 japan Motor Gasoline Consumption Outlook, kb/d, 2002 2020
- 5.3 japan Diesel Oil Consumption Outlook, kb/d, 2002 2020



5.4 japan Kerosene Consumption Outlook, kb/d, 2002 - 2020

# 6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN JAPAN REFINERY SECTOR

- 6.1 Drivers of Investment and Business Expansion Strategies
- 6.2 Challenges and Restraints of Operating in the Sector

#### 7 JAPAN REFINING INFRASTRUCTURE ANALYSIS

- 7.1 Refineries Location, Operator, Ownership, Start Up, Configuration Details
- 7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 2020
- 7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 2020
- 7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 2020
- 7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 2020

#### **8 ROLE OF JAPAN REFINING IN REGIONAL AND GLOBAL FRONT**

- 8.1 Contribution to Region and Global Refining Capacity, 2013
- 8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 2020

#### 9 BENCHMARKING OF REGIONAL REFINING MARKETS

- 9.1 Benchmarking Overall Ranking
- 9.2 Benchmarking Demand Index
- 9.3 Benchmarking Supply Index
- 9.4 Benchmarking Economic Index
- 9.5 Benchmarking Growth Index

#### 10 KEY STRATEGIES OF REFINERS IN JAPAN

- 10.1 japan Company wise Refining (CDU) Capacity Outlook, 2005-2020
- 10.2 japan Company wise Coking Capacity Outlook, 2005-2020
- 10.3 japan Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020
- 10.4 japan Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020
- 10.5 japan Refining Market Structure, 2013
  - 10.5.1 Market Concentration Ratio, 2013
  - 10.5.2 HHI Index, 2013
- 10.6 Business Strategies of Major Refining Companies in japan



#### 11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

#### 12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

#### 13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

#### 14 LATEST DEVELOPMENTS AND THEIR IMPACT ON JAPAN REFINING MARKET

#### **15 APPENDIX**

- 15.1 About OGAnalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1: japan Refinery Industry Snapshot, 2005 - 2013 - 2020

Table 2: japan Crude Distillation Unit Capacity Outlook, 2005 - 2020

Table 3: japan Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020

Table 4: Planned Refineries in japan - Capital Expenditure by Refinery

Table 5: japan Planned Refineries - Planned CDU Units, 2014 - 2020

Table 6: japan Planned Refineries - Planned Coking Units, 2014 - 2020

Table 7: japan Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020

Table 8: japan Planned Refineries - Planned HydroCracking Units, 2014 - 2020

Table 9: japan LPG Production Forecast, 2002 - 2020

Table 10: japan Motor Gasoline Production Forecast, 2002 - 2020

Table 11: japan Diesel Oil Production Forecast, 2002 - 2020

Table 12: japan Kerosene Production Forecast, 2002 - 2020

Table 13: japan LPG Consumption Forecast, 2002 - 2020

Table 14: japan Motor Gasoline Consumption Forecast, 2002 - 2020

Table 15: japan Diesel Oil Consumption Forecast, 2002 - 2020

Table 16: japan Kerosene Consumption Forecast, 2002 - 2020

Table 17: japan Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details

Table 18: japan Refinery wise CDU Capacity Forecast, 2005 - 2020

Table 19: japan Refinery wise Coking Capacity Outlook, 2005 - 2020

Table 20: japan Refinery wise FCC Capacity Outlook, 2005 - 2020

Table 21: japan Refinery wise HCC Capacity Outlook, 2005 - 2020

Table 22: japan Refining Industry Benchmarking with Peer Markets - Overall Ranking

Table 23: japan Refining Industry Benchmarking with Peer Markets - Supply Index

Table 24: japan Refining Industry Benchmarking with Peer Markets - Demand Index

Table 25: japan Refining Industry Benchmarking with Peer Markets - Economic Index

Table 26: japan Refining Industry Benchmarking with Peer Markets - Growth Index

Table 27: Key Refining Companies in japan - CDU Capacity Forecast, 2005 - 2020

Table 28: Key Refining Companies in japan - Coking Capacity Forecast, 2005 - 2020

Table 29: Key Refining Companies in japan - FCC Capacity Forecast, 2005 - 2020

Table 30: Key Refining Companies in japan - HCC Capacity Forecast, 2005 - 2020

Table 31: Refiner A - Financial Analysis

Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis







# **List Of Figures**

#### LIST OF FIGURES

Figure 1: japan Petroleum Products Consumption by Fuel, 2013

Figure 2: Companies Operating in japan Refining Industry - Foreign vs Local

Companies

Figure 3: japan Refining Capacity Additions - Greenfield vs Expansion

Figure 4: japan LPG Production Forecast, 2002 - 2020

Figure 5: japan Motor Gasoline Production Forecast, 2002 - 2020

Figure 6: japan Diesel Oil Production Forecast, 2002 - 2020

Figure 7: japan Kerosene Production Forecast, 2002 - 2020

Figure 8: japan LPG Consumption Forecast, 2002 - 2020

Figure 9: japan Motor Gasoline Consumption Forecast, 2002 - 2020

Figure 10: japan Diesel Oil Consumption Forecast, 2002 - 2020

Figure 11: japan Kerosene Consumption Forecast, 2002 - 2020

Figure 12: Role of japan in Region and Global Refining Capacity, 2013

Figure 13: Role of japan in Region and Global Refining Capacity Growth, 2014 - 2020

Figure 14: japan Refining Industry Competitive Landscape - Market Structure, 2013



#### I would like to order

Product name: Future of Japan Oil Refinery Markets to 2020 - Outlook of Investments, Business

Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: https://marketpublishers.com/r/FBBF5218130EN.html

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

Firet name

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FBBF5218130EN.html">https://marketpublishers.com/r/FBBF5218130EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

i iiot riairio.	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



