

The Future of Jamaica Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

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Abstracts

'The future of Jamaica Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Jamaica oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Jamaica oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Jamaica government policy changes and CAPEX reductions on companies across Jamaica oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Jamaica.

Planning and Strategy Support

The report identifies key trends and drivers of Jamaica oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Jamaica Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Jamaica.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Jamaica are analysed in detail.

Complete Infrastructure Details

Jamaica oil report provides complete asset by asset details of Jamaica oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Jamaica oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Jamaica oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Jamaica. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Jamaica Oil Sector
- 2.2 Impact of Current Low Price Conditions on Jamaica
- 2.3 Uncertainties and Challenges Faced by Jamaica Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Jamaica Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 JAMAICA OIL MARKET FACTSHEET

- 3.1 Jamaica Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 Jamaica Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Jamaica Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN JAMAICA OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Jamaica

5 JAMAICA OIL MARKET OUTLOOK AND FORECASTS

5.1 Jamaica Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Jamaica Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Jamaica LPG Production Forecast (yearly), 2005- 2025

5.4 Jamaica Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Jamaica Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Jamaica Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Jamaica LPG Demand Forecast (yearly), 2005- 2025

5.8 Jamaica Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Jamaica Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Jamaica Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN JAMAICA OIL MARKETS, 2016

6.1 Jamaica oil production sector – market shares by company, 2014

6.2 Jamaica oil storage sector – market shares by company, 2015

6.3 Jamaica pipeline sector – market shares by company, 2015

6.4 Jamaica refinery sector – market shares by company, 2015

7 JAMAICA UPSTREAM OIL MARKET ANALYSIS

7.1 Jamaica Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Jamaica, 2007-2014

7.3 Company wise Oil Production in Jamaica, 2007- 2014

7.4 Jamaica Exploration Blocks and Oil Field Details

7.5 Jamaica Drilling Rigs Information, 2007-2015

7.6 Jamaica Upstream Oil Industry- Recent Developments

8 JAMAICA REFINERY MARKET ANALYSIS

8.1 Jamaica refinery market snapshot, 2016

8.2 Jamaica petroleum products production, 2016

8.3 Jamaica petroleum products consumption, 2016

8.4 Jamaica operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Jamaica CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Jamaica refining capacity outlook by company, 2005-2022

8.14 Jamaica refining Industry- Recent Developments

9 JAMAICA OIL STORAGE MARKET ANALYSIS

9.1 Jamaica operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Jamaica planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Jamaica Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Jamaica storage Industry- Recent Developments

10 JAMAICA PIPELINE MARKET ANALYSIS

10.1 Jamaica Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Jamaica Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Jamaica Planned Pipeline Details- 2017-2022

10.5 Jamaica Pipeline Market- Share in Total Network- 2016

10.6 Jamaica pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

Table 1: Jamaica Oil Market Benchmark with Peer Countries- Final Ranking
Table 2: Jamaica Oil Market Benchmark with Peer Countries- Supply Index
Table 3: Jamaica Oil Market Benchmark with Peer Countries- Demand Index
Table 4: Jamaica Oil Market Benchmark with Peer Countries- Infrastructure Index
Table 5: Jamaica Oil Market Benchmark with Peer Countries- Growth Index
Table 6: Jamaica Oil Markets- Key Facts, 2016
Table 7: Jamaica Planned Upstream Project Details
Table 8: Jamaica Planned Midstream Project Details
Table 9: Jamaica Planned Downstream Project Details
Table 10: Jamaica Oil Supply Forecasts, 2005- 2025
Table 11: Jamaica LPG Supply Forecasts, 2005- 2025
Table 12: Jamaica Gasoline Supply Forecasts, 2005- 2025
Table 13: Jamaica Diesel Supply Forecasts, 2005- 2025
Table 14: Jamaica Oil Consumption Forecasts, 2005- 2025
Table 15: Jamaica LPG Consumption Forecasts, 2005- 2025
Table 16: Jamaica Gasoline Consumption Forecasts, 2005- 2025
Table 17: Jamaica Diesel Consumption Forecasts, 2005- 2025
Table 18: Jamaica Proven Oil Reserve Volume, 2005- 2015
Table 19: Field wise Annual Production, 2007- 2014
Table 20: Company wise Annual Production, 2007- 2014
Table 21: Jamaica Refining Operations – Snapshot, 2016
Table 22: Operational and Planned Refinery Details
Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
Table 30: Company wise Refining Capacity Outlook, 2005-2022
Table 31: Active and Planned Storage Terminal Details
Table 32: Storage Capacity Outlook by Terminal, 2005-2022
Table 33: Company wise Storage Capacity, 2016
Table 34: Oil Pipeline Details, 2016
Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Jamaica Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Jamaica Energy Consumption by Fuel, 2016
- Figure 3: Jamaica Geographical Location and Map
- Figure 4: Jamaica GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Jamaica Population Outlook, 2005- 2025
- Figure 6: Jamaica Oil Supply Forecasts, 2005- 2025
- Figure 7: Jamaica LPG Supply Forecasts, 2005- 2025
- Figure 8: Jamaica Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Jamaica Diesel Supply Forecasts, 2005- 2025
- Figure 10: Jamaica Oil Consumption Forecasts, 2005- 2025
- Figure 11: Jamaica LPG Consumption Forecasts, 2005- 2025
- Figure 12: Jamaica Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Jamaica Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Jamaica Oil Production Sector- Market shares by Company, 2014
- Figure 15: Jamaica Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Jamaica Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Jamaica Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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