

Future of Italy Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/FB6E3F0D9C6EN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: FB6E3F0D9C6EN

Abstracts

'The Future of Italy Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Italy refining markets. The report provides complete analysis into the Italy refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Italy refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Italy refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 ITALY REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Italy Refining Industry Overview, 2013
- 2.2 Italy Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Italy Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Italy Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN ITALY REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Italy
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 ITALY PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Italy LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Italy Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Italy Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Italy Kerosene Production Outlook, kb/d, 2002 - 2020

5 ITALY PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Italy LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Italy Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Italy Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Italy Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN ITALY REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 ITALY REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF ITALY REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN ITALY

10.1 Italy Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Italy Company wise Coking Capacity Outlook, 2005-2020

10.3 Italy Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Italy Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Italy Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Italy

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON ITALY REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Italy Refinery Industry Snapshot, 2005 - 2013 - 2020

Table 2: Italy Crude Distillation Unit Capacity Outlook, 2005 - 2020

Table 3: Italy Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020

Table 4: Planned Refineries in Italy - Capital Expenditure by Refinery

Table 5: Italy Planned Refineries - Planned CDU Units, 2014 - 2020

Table 6: Italy Planned Refineries - Planned Coking Units, 2014 - 2020

Table 7: Italy Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020

Table 8: Italy Planned Refineries - Planned HydroCracking Units, 2014 - 2020

Table 9: Italy LPG Production Forecast, 2002 - 2020

Table 10: Italy Motor Gasoline Production Forecast, 2002 - 2020

Table 11: Italy Diesel Oil Production Forecast, 2002 - 2020

Table 12: Italy Kerosene Production Forecast, 2002 - 2020

Table 13: Italy LPG Consumption Forecast, 2002 - 2020

Table 14: Italy Motor Gasoline Consumption Forecast, 2002 - 2020

Table 15: Italy Diesel Oil Consumption Forecast, 2002 - 2020

Table 16: Italy Kerosene Consumption Forecast, 2002 - 2020

Table 17: Italy Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details

Table 18: Italy Refinery wise CDU Capacity Forecast, 2005 - 2020

Table 19: Italy Refinery wise Coking Capacity Outlook, 2005 - 2020

Table 20: Italy Refinery wise FCC Capacity Outlook, 2005 - 2020

Table 21: Italy Refinery wise HCC Capacity Outlook, 2005 - 2020

Table 22: Italy Refining Industry Benchmarking with Peer Markets - Overall Ranking

Table 23: Italy Refining Industry Benchmarking with Peer Markets - Supply Index

Table 24: Italy Refining Industry Benchmarking with Peer Markets - Demand Index

Table 25: Italy Refining Industry Benchmarking with Peer Markets - Economic Index

Table 26: Italy Refining Industry Benchmarking with Peer Markets - Growth Index

Table 27: Key Refining Companies in Italy - CDU Capacity Forecast, 2005 - 2020

Table 28: Key Refining Companies in Italy - Coking Capacity Forecast, 2005 - 2020

Table 29: Key Refining Companies in Italy - FCC Capacity Forecast, 2005 - 2020

Table 30: Key Refining Companies in Italy - HCC Capacity Forecast, 2005 - 2020

Table 31: Refiner A - Financial Analysis

Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

- Figure 1: Italy Petroleum Products Consumption by Fuel, 2013
- Figure 2: Companies Operating in Italy Refining Industry - Foreign vs Local Companies
- Figure 3: Italy Refining Capacity Additions - Greenfield vs Expansion
- Figure 4: Italy LPG Production Forecast, 2002 - 2020
- Figure 5: Italy Motor Gasoline Production Forecast, 2002 - 2020
- Figure 6: Italy Diesel Oil Production Forecast, 2002 - 2020
- Figure 7: Italy Kerosene Production Forecast, 2002 - 2020
- Figure 8: Italy LPG Consumption Forecast, 2002 - 2020
- Figure 9: Italy Motor Gasoline Consumption Forecast, 2002 - 2020
- Figure 10: Italy Diesel Oil Consumption Forecast, 2002 - 2020
- Figure 11: Italy Kerosene Consumption Forecast, 2002 - 2020
- Figure 12: Role of Italy in Region and Global Refining Capacity, 2013
- Figure 13: Role of Italy in Region and Global Refining Capacity Growth, 2014 - 2020
- Figure 14: Italy Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Italy Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/FB6E3F0D9C6EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FB6E3F0D9C6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

