

# The Future of Israel Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

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## Abstracts

'The future of Israel Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Israel oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Israel oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Israel government policy changes and CAPEX reductions on companies across Israel oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Israel.

### Planning and Strategy Support

The report identifies key trends and drivers of Israel oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Israel Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Israel.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Israel are analysed in detail.

#### Complete Infrastructure Details

Israel oil report provides complete asset by asset details of Israel oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Israel oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Israel oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Israel. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Israel Oil Sector
- 2.2 Impact of Current Low Price Conditions on Israel
- 2.3 Uncertainties and Challenges Faced by Israel Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Israel Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 ISRAEL OIL MARKET FACTSHEET**

- 3.1 Israel Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Israel Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Israel Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN ISRAEL OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Israel

## **5 ISRAEL OIL MARKET OUTLOOK AND FORECASTS**

5.1 Israel Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Israel Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Israel LPG Production Forecast (yearly), 2005- 2025

5.4 Israel Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Israel Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Israel Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Israel LPG Demand Forecast (yearly), 2005- 2025

5.8 Israel Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Israel Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Israel Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN ISRAEL OIL MARKETS, 2016**

6.1 Israel oil production sector – market shares by company, 2014

6.2 Israel oil storage sector – market shares by company, 2015

6.3 Israel pipeline sector – market shares by company, 2015

6.4 Israel refinery sector – market shares by company, 2015

## **7 ISRAEL UPSTREAM OIL MARKET ANALYSIS**

7.1 Israel Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Israel, 2007-2014

7.3 Company wise Oil Production in Israel, 2007- 2014

7.4 Israel Exploration Blocks and Oil Field Details

7.5 Israel Drilling Rigs Information, 2007-2015

7.6 Israel Upstream Oil Industry- Recent Developments

## **8 ISRAEL REFINERY MARKET ANALYSIS**

8.1 Israel refinery market snapshot, 2016

8.2 Israel petroleum products production, 2016

8.3 Israel petroleum products consumption, 2016

8.4 Israel operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Israel CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Israel refining capacity outlook by company, 2005-2022

8.14 Israel refining Industry- Recent Developments

## **9 ISRAEL OIL STORAGE MARKET ANALYSIS**

9.1 Israel operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Israel planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Israel Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Israel storage Industry- Recent Developments

## **10 ISRAEL PIPELINE MARKET ANALYSIS**

10.1 Israel Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Israel Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Israel Planned Pipeline Details- 2017-2022

10.5 Israel Pipeline Market- Share in Total Network- 2016

10.6 Israel pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Israel Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Israel Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Israel Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Israel Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Israel Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Israel Oil Markets- Key Facts, 2016
- Table 7: Israel Planned Upstream Project Details
- Table 8: Israel Planned Midstream Project Details
- Table 9: Israel Planned Downstream Project Details
- Table 10: Israel Oil Supply Forecasts, 2005- 2025
- Table 11: Israel LPG Supply Forecasts, 2005- 2025
- Table 12: Israel Gasoline Supply Forecasts, 2005- 2025
- Table 13: Israel Diesel Supply Forecasts, 2005- 2025
- Table 14: Israel Oil Consumption Forecasts, 2005- 2025
- Table 15: Israel LPG Consumption Forecasts, 2005- 2025
- Table 16: Israel Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Israel Diesel Consumption Forecasts, 2005- 2025
- Table 18: Israel Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Israel Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Israel Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Israel Energy Consumption by Fuel, 2016
- Figure 3: Israel Geographical Location and Map
- Figure 4: Israel GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Israel Population Outlook, 2005- 2025
- Figure 6: Israel Oil Supply Forecasts, 2005- 2025
- Figure 7: Israel LPG Supply Forecasts, 2005- 2025
- Figure 8: Israel Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Israel Diesel Supply Forecasts, 2005- 2025
- Figure 10: Israel Oil Consumption Forecasts, 2005- 2025
- Figure 11: Israel LPG Consumption Forecasts, 2005- 2025
- Figure 12: Israel Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Israel Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Israel Oil Production Sector- Market shares by Company, 2014
- Figure 15: Israel Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Israel Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Israel Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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