

Future of Ghana Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/F32ACEAD256EN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F32ACEAD256EN

Abstracts

'The Future of Ghana Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Ghana refining markets. The report provides complete analysis into the Ghana refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Ghana refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Ghana refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 GHANA REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Ghana Refining Industry Overview, 2013
- 2.2 Ghana Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Ghana Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Ghana Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN GHANA REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Ghana
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 GHANA PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Ghana LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Ghana Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Ghana Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Ghana Kerosene Production Outlook, kb/d, 2002 - 2020

5 GHANA PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Ghana LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Ghana Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Ghana Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Ghana Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN GHANA REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 GHANA REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF GHANA REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN GHANA

10.1 Ghana Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Ghana Company wise Coking Capacity Outlook, 2005-2020

10.3 Ghana Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Ghana Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Ghana Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Ghana

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON GHANA REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Ghana Refinery Industry Snapshot, 2005 - 2013 - 2020
Table 2: Ghana Crude Distillation Unit Capacity Outlook, 2005 - 2020
Table 3: Ghana Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020
Table 4: Planned Refineries in Ghana - Capital Expenditure by Refinery
Table 5: Ghana Planned Refineries - Planned CDU Units, 2014 - 2020
Table 6: Ghana Planned Refineries - Planned Coking Units, 2014 - 2020
Table 7: Ghana Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020
Table 8: Ghana Planned Refineries - Planned HydroCracking Units, 2014 - 2020
Table 9: Ghana LPG Production Forecast, 2002 - 2020
Table 10: Ghana Motor Gasoline Production Forecast, 2002 - 2020
Table 11: Ghana Diesel Oil Production Forecast, 2002 - 2020
Table 12: Ghana Kerosene Production Forecast, 2002 - 2020
Table 13: Ghana LPG Consumption Forecast, 2002 - 2020
Table 14: Ghana Motor Gasoline Consumption Forecast, 2002 - 2020
Table 15: Ghana Diesel Oil Consumption Forecast, 2002 - 2020
Table 16: Ghana Kerosene Consumption Forecast, 2002 - 2020
Table 17: Ghana Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details
Table 18: Ghana Refinery wise CDU Capacity Forecast, 2005 - 2020
Table 19: Ghana Refinery wise Coking Capacity Outlook, 2005 - 2020
Table 20: Ghana Refinery wise FCC Capacity Outlook, 2005 - 2020
Table 21: Ghana Refinery wise HCC Capacity Outlook, 2005 - 2020
Table 22: Ghana Refining Industry Benchmarking with Peer Markets - Overall Ranking
Table 23: Ghana Refining Industry Benchmarking with Peer Markets - Supply Index
Table 24: Ghana Refining Industry Benchmarking with Peer Markets - Demand Index
Table 25: Ghana Refining Industry Benchmarking with Peer Markets - Economic Index
Table 26: Ghana Refining Industry Benchmarking with Peer Markets - Growth Index
Table 27: Key Refining Companies in Ghana - CDU Capacity Forecast, 2005 - 2020
Table 28: Key Refining Companies in Ghana - Coking Capacity Forecast, 2005 - 2020
Table 29: Key Refining Companies in Ghana - FCC Capacity Forecast, 2005 - 2020
Table 30: Key Refining Companies in Ghana - HCC Capacity Forecast, 2005 - 2020
Table 31: Refiner A - Financial Analysis
Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

- Figure 1: Ghana Petroleum Products Consumption by Fuel, 2013
- Figure 2: Companies Operating in Ghana Refining Industry - Foreign vs Local Companies
- Figure 3: Ghana Refining Capacity Additions - Greenfield vs Expansion
- Figure 4: Ghana LPG Production Forecast, 2002 - 2020
- Figure 5: Ghana Motor Gasoline Production Forecast, 2002 - 2020
- Figure 6: Ghana Diesel Oil Production Forecast, 2002 - 2020
- Figure 7: Ghana Kerosene Production Forecast, 2002 - 2020
- Figure 8: Ghana LPG Consumption Forecast, 2002 - 2020
- Figure 9: Ghana Motor Gasoline Consumption Forecast, 2002 - 2020
- Figure 10: Ghana Diesel Oil Consumption Forecast, 2002 - 2020
- Figure 11: Ghana Kerosene Consumption Forecast, 2002 - 2020
- Figure 12: Role of Ghana in Region and Global Refining Capacity, 2013
- Figure 13: Role of Ghana in Region and Global Refining Capacity Growth, 2014 - 2020
- Figure 14: Ghana Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Ghana Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/F32ACEAD256EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F32ACEAD256EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

