

# The Future of France Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

<https://marketpublishers.com/r/F923B5536D1EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F923B5536D1EN

## Abstracts

'The Future of France Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on France Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on France Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, France government policy changes and CAPEX reductions on companies across France Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in France.

### Planning and Strategy Support

The report identifies key trends and drivers of France Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

France Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in France.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on France are analysed in detail.

#### Complete Infrastructure Details

France Gas report provides complete asset by asset details of France Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

## Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/ vaporizers, storage capacity, tanks, jetty, capex and construction details  
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

## Competitive Landscape

The report provides market shares of each of the sector in France Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in France Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in France. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in France Gas Sector
- 2.2 Impact of Current Low Price Conditions on France
- 2.3 Uncertainties and Challenges Faced by France Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of France Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### 3 FRANCE GAS MARKET FACTSHEET

- 3.1 France Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
  - 3.2.1 E&P Sector
  - 3.2.2 LNG Sector
  - 3.2.3 Storage and Transportation Sector
- 3.3 France Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 France Oil and Gas Ministry, Regulatory and Licensing Authorities

### 4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN FRANCE GAS MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in France

## **5 FRANCE GAS MARKET OUTLOOK AND FORECASTS**

5.1 France Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 France Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 France LNG Production/Consumption Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN FRANCE GAS MARKETS, 2016**

6.1 France Gas production sector – market shares by company, 2014

6.2 France Gas storage sector – market shares by company, 2015

6.3 France pipeline sector – market shares by company, 2015

6.4 France LNG sector – market shares by company, 2015

## **7 FRANCE UPSTREAM GAS MARKET ANALYSIS**

7.1 France Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in France, 2007-2014

7.3 Company wise Gas Production in France, 2007- 2014

7.4 France Exploration Blocks and Gas Field Details

7.5 France Drilling Rigs Information, 2007-2015

7.6 France Upstream Gas Industry- Recent Developments

## **8 FRANCE LNG MARKET ANALYSIS**

8.1 France LNG market snapshot, 2016

8.2 France operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by France LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 France LNG Industry- Recent Developments

## **9 FRANCE GAS STORAGE MARKET ANALYSIS**

- 9.1 France operational and Upcoming Storage Terminal Details, 2016
- 9.2 France Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 France storage Industry- Market Monitor

## **10 FRANCE PIPELINE MARKET ANALYSIS**

- 10.1 France Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 France Planned Pipeline Details- 2016-2020
- 10.3 France Pipeline Market- Share in Total Network- 2015
- 10.4 France pipeline Industry- Market Monitor

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

- 11.1 Company A
  - 11.1.1 Snapshot
  - 11.1.2 Business Description
  - 11.1.3 SWOT Analysis
  - 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

## 12.5 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1: France Gas Market Benchmark with Peer Countries- Final Ranking
- Table 2: France Gas Market Benchmark with Peer Countries- Supply Index
- Table 3: France Gas Market Benchmark with Peer Countries- Demand Index
- Table 4: France Gas Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: France Gas Market Benchmark with Peer Countries- Growth Index
- Table 6: France Gas Markets- Key Facts, 2016
- Table 7: France Planned EP Project Details
- Table 8: France Planned LNG Project Details
- Table 9: France Planned Storage and Transportation Project Details
- Table 10: France Gas Supply Forecasts, 2005- 2025
- Table 11: France Gas Demand Forecasts, 2005- 2025
- Table 12: France LNG Export/ Import Forecasts, 2005- 2025
- Table 13: France Proven Gas Reserve Volume, 2005- 2015
- Table 14: Field wise Annual Gas Production, 2007- 2014
- Table 15: Company wise Annual Production, 2007- 2014
- Table 16: France LNG Operations – Snapshot, 2016
- Table 17: Operational and Planned LNG Terminal Details
- Table 18: LNG Capacity Outlook by Terminal, 2005- 2022
- Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022
- Table 20: LNG SPA and HOA Contract Details
- Table 21: Company wise LNG Capacity Outlook, 2005-2022
- Table 22: Active and Planned Storage Terminal Details
- Table 23: Storage Capacity Outlook by Terminal, 2005-2022
- Table 24: Company wise Storage Capacity, 2016
- Table 25: Gas Pipeline Details, 2016
- Table 26: Product Pipeline Details, 2016
- Table 27: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: France Primary Energy Demand Outlook, 2005- 2025
- Figure 2: France Energy Consumption by Fuel, 2016
- Figure 3: France Geographical Location and Map
- Figure 4: France GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: France Population Outlook, 2005- 2025
- Figure 6: France Gas Supply Forecasts, 2005- 2025
- Figure 7: France Gas Demand Forecasts, 2005- 2025
- Figure 8: France LNG Supply/Demand Forecasts, 2005- 2025
- Figure 9: France Gas Production Sector- Market shares by Company, 2014
- Figure 10: France Gas Storage Sector- Market shares by Company, 2016
- Figure 11: France LNG Sector- Market shares by Company, 2016
- Figure 12: France Gas Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 13: Drilling Rigs Count

## I would like to order

Product name: The Future of France Gas Markets, Investments, Projects and Companies to 2025-  
Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

Product link: <https://marketpublishers.com/r/F923B5536D1EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/F923B5536D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form  
below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms  
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970

