

# The Future of Colombia Banking Markets to 2020-Trends, Outlook, Economic and Profitability Analysis, Key Ratios, Market Structure

https://marketpublishers.com/r/FB3B6DFB504EN.html

Date: August 2016

Pages: 70

Price: US\$ 800.00 (Single User License)

ID: FB3B6DFB504EN

## **Abstracts**

Colombia banking market outlook report from OGANALYSIS provides comprehensive analysis, trends, drivers and challenges of operating or expanding into the market.

The uniqueness of the report lies in profitability analysis and comparison with peer markets among others. Profitability analysis is made along 4 key pillars including key metrics, risk factors, productivity and asset usage efficiency. More than 20 key ratios are analyzed and incorporated in the premium research work. Further, interviews with industry experts strengthen the research and analysis on Colombia commercial banking report. Incorporating buyers' suggestions and feedback, the 2016 Q3 version is more improved and user friendly.

Banking industry in Colombia witnessed a (surge) in total assets at 474,814 Colombia Peso in Billions as of 2015, with a large portion of this coming from deposits. Over the forecast period, policy changes initiated by central bank of Colombia, NPA handling, Base norms (CRAR) and growth in other financial markets will be the key factors for profitability and future strategies of banks including overseas expansion of banks. Further, financial inclusion, economic growth (GDP and GDP Per Capita) will also play a key role in shaping the future of Colombia commercial banking sector.

The research work also provides detailed market structure based on size, profitability, deposits and loans of leading banks in the country. In addition, detailed SWOT and financial analysis of five leading banks is included. Recent developments and transactions in the industry are also analyzed in the Colombia report.

## Scope



Analysis through 20+ key Ratios

Period- from 2005 to 2020

Profitability Analysis of Colombia and peer markets

Trends, drivers and challenges

Credit analysis

Economic analysis and outlook of Colombia and Region

Analysis of leading five players in the industry

#### "Reasons To Purchase

To get detailed analysis of Colombia banking industry based on key financial metrics and ratios

Identify trends and developments across the country's banking sector

Make strategic decisions based on evaluation and outlook of Colombia banking sector

Get a critical analysis of competitors based on performance metrics

Identify most profitable markets in the current economic conditions

Get insights into best practices of top performers in the country and worldwide

11



## **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

## **2 COLOMBIA COMMERCIAL BANKING OVERVIEW**

- 2.1 Aggregate Deposits
- 2.2 Capital and Reserves
- 2.3 Total Advances
- 2.4 Bond Portfolio Details
- 2.5 Total Assets and Liabilities
- 2.6 Non- Performing Assets (NPAs)
- 2.7 Return on Assets
- 2.8 Asset Yield
- 2.9 Capital Adequacy Ratio (CRAR)
- 2.10 Tier 1 Capital to Risk Weighted Assets

## 3 DRIVERS AND CHALLENGES OF COLOMBIA BANKING SECTOR

- 3.1 Size Growth
- 3.2 Asset Allocation trends
- 3.3 Expansion strategies
- 3.4 Cost control
- 3.5 Profitability
- 3.6 Support to Economy

#### 4 OUTLOOK OF COMMERCIAL BANKING INDUSTRY IN COLOMBIA

- 4.1 Total Assets and Liabilities Forecast, 2005-2020
- 4.2 Aggregate Loans Forecast, 2005- 2020
- 4.3 Aggregate Deposits Forecast, 2005- 2020

#### 5 PROFITABILITY ANALYSIS- BENCHMARK WITH PEER COUNTRIES

- 5.1 Overview and Regression Analysis
- 5.2 Pillar 1- Fundamental Metrics



- 5.3 Pillar 2- Risk Factors
- 5.4 Pillar 3- Productivity Indicators
- 5.5 Pillar 4- Asset Usage Efficiency Indicators

#### 6 CREDIT QUALITY ANALYSIS OF COLOMBIA COMMERCIAL BANKS

- 6.1 Total credit to the private non-financial sector, 2010- 2015
- 6.2 Bank credit to the private non-financial sector, 2010-2015
- 6.3 Credit to households, 2010-2015
- 6.4 Credit to non-financial corporations, 2010-2015
- 6.5 Credit to the government sector at market value, 2010-2015
- 6.6 Credit to the government sector at nominal value, 2010-2015

#### 7 COLOMBIA ECONOMIC ANALYSIS AND OUTLOOK TO 2022

- 7.1 Colombia GDP Outlook (Current Prices, USD Billion), 2005- 2022
- 7.2 GDP Per Capita Outlook in Colombia, 2005- 2022
- 7.3 Population Outlook in Colombia (Millions), 2005-2022
- 7.4 Inflation Outlook in Colombia, 2005- 2022
- 7.5 Unemployment Rate in Colombia, 2005-2022
- 7.6 Public Debt to GDP ratio in Colombia, 2015
- 7.7 General Government Revenue and Expenditure Outlook, 2005- 2022
- 7.8 Colombia Currency (LCU) against US Dollar, 2005- 2015
- 7.9 Long Term Sovereign Rating, 2009-2015

#### **8 MARKET STRUCTURE**

- 8.1 By Total Assets
- 8.2 By Deposits
- 8.3 By Advances

#### 9 BUSINESS PROFILES OF LEADING BANKS IN COLOMBIA

- 9.1 Leading Bank A
  - 9.1.1 Overview
  - 9.1.2 SWOT Analysis
  - 9.1.3 Financial Statements and Ratios
- 9.2 Leading Bank B
  - 9.2.1 Overview



- 9.2.2 SWOT Analysis
- 9.2.3 Financial Statements and Ratios
- 9.3 Leading Bank C
  - 9.3.1 Overview
  - 9.3.2 SWOT Analysis
  - 9.3.3 Financial Statements and Ratios
- 9.4 Leading Bank D
  - 9.4.1 Overview
  - 9.4.2 SWOT Analysis
  - 9.4.3 Financial Statements and Ratios
- 9.5 Leading Bank E
  - 9.5.1 Overview
  - 9.5.2 SWOT Analysis
  - 9.5.3 Financial Statements and Ratios

## 10 RECENT DEVELOPMENTS IN COLOMBIA COMMERCIAL BANKING SECTOR

#### 11 APPENDIX

- 11.1 About Publisher
- 11.2 Sources and Methodology
- 11.3 Contact Information



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Colombia Total Assets and Liabilities Outlook, 2005- 2020
- Table 2: Colombia Client Loans Outlook, 2005- 2020
- Table 3: Colombia Total Deposits Outlook, 2005- 2020
- Table 4: Colombia Banking Sector- Profitability Analysis- Overall Analysis, 2015
- Table 5: Colombia Banking Sector- Profitability Analysis- Pillar 1, 2015
- Table 6: Colombia Banking Sector- Profitability Analysis- Pillar 2, 2015
- Table 7: Colombia Banking Sector- Profitability Analysis- Pillar 3, 2015
- Table 8: Colombia Banking Sector- Profitability Analysis- Pillar 4, 2015
- Table 9: Colombia- Credits to Private non-Financial Sector, 2010- 2015
- Table 10: Colombia- Bank Credit to Private non-Financial Sector, 2010-2015
- Table 11: Colombia- Credits to Household Sector, 2010-2015
- Table 12: Colombia- Credits to non-Financial Corporations, 2010-2015
- Table 13: Colombia- Credits to Government Sector (Market Value), 2010-2015
- Table 14: Colombia- Credits to Government Sector (Nominal Value), 2010-2015
- Table 15: Colombia- GDP and Growth Rate Forecast, 2005- 2022
- Table 16: Colombia- GDP Per Capita Forecast, 2005- 2022
- Table 17: Colombia- Population Forecast, 2005- 2022
- Table 18: Colombia- Inflation Forecast, 2005- 2022
- Table 19: Colombia- Unemployment Forecast, 2005- 2022
- Table 20: Colombia- Government Revenue and Expenditure Forecast, 2005-2022



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Aggregate Assets Growth Outlook in Colombia, 2005-2022
- Figure 2: Colombia Banking- Cost Control Efficiency, 2015
- Figure 3: Colombia Banking Sector Contribution to GDP, 2015
- Figure 4: Colombia Total Assets and Liabilities Outlook, 2005- 2020
- Figure 5: Colombia Client Advances Outlook, 2005- 2020
- Figure 6: Colombia Aggregate Deposits Outlook, 2005-2020
- Figure 7: Colombia- Public Debt to GDP Ratio, 2015
- Figure 8: Colombia LCU vs USD, 2005-2015
- Figure 9: Market Shares of Leading Banks by Assets, 2015
- Figure 10: Market Shares of Leading Banks by Deposits, 2015
- Figure 11: Market Shares of Leading Banks by Loans, 2015



#### I would like to order

Product name: The Future of Colombia Banking Markets to 2020- Trends, Outlook, Economic and

Profitability Analysis, Key Ratios, Market Structure

Product link: https://marketpublishers.com/r/FB3B6DFB504EN.html

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FB3B6DFB504EN.html">https://marketpublishers.com/r/FB3B6DFB504EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



