

The Future of China Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand

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Abstracts

'The Future of China Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on China Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on China Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, China government policy changes and CAPEX reductions on companies across China Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in China.

Planning and Strategy Support

The report identifies key trends and drivers of China Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

China Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in China.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on China are analysed in detail.

Complete Infrastructure Details

China Gas report provides complete asset by asset details of China Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/ vaporizers, storage capacity, tanks, jetty, capex and construction details
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

Competitive Landscape

The report provides market shares of each of the sector in China Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in China Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in China. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in China Gas Sector
- 2.2 Impact of Current Low Price Conditions on China
- 2.3 Uncertainties and Challenges Faced by China Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of China Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 CHINA GAS MARKET FACTSHEET

- 3.1 China Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
 - 3.2.1 E&P Sector
 - 3.2.2 LNG Sector
 - 3.2.3 Storage and Transportation Sector
- 3.3 China Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 China Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN CHINA GAS MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in China

5 CHINA GAS MARKET OUTLOOK AND FORECASTS

5.1 China Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 China Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 China LNG Production/Consumption Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN CHINA GAS MARKETS, 2016

6.1 China Gas production sector – market shares by company, 2014

6.2 China Gas storage sector – market shares by company, 2015

6.3 China pipeline sector – market shares by company, 2015

6.4 China LNG sector – market shares by company, 2015

7 CHINA UPSTREAM GAS MARKET ANALYSIS

7.1 China Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in China, 2007-2014

7.3 Company wise Gas Production in China, 2007- 2014

7.4 China Exploration Blocks and Gas Field Details

7.5 China Drilling Rigs Information, 2007-2015

7.6 China Upstream Gas Industry- Recent Developments

8 CHINA LNG MARKET ANALYSIS

8.1 China LNG market snapshot, 2016

8.2 China operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by China LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 China LNG Industry- Recent Developments

9 CHINA GAS STORAGE MARKET ANALYSIS

- 9.1 China operational and Upcoming Storage Terminal Details, 2016
- 9.2 China Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 China storage Industry- Market Monitor

10 CHINA PIPELINE MARKET ANALYSIS

- 10.1 China Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 China Planned Pipeline Details- 2016-2020
- 10.3 China Pipeline Market- Share in Total Network- 2015
- 10.4 China pipeline Industry- Market Monitor

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

- 11.1 Company A
 - 11.1.1 Snapshot
 - 11.1.2 Business Description
 - 11.1.3 SWOT Analysis
 - 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

12.5 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: China Gas Market Benchmark with Peer Countries- Final Ranking
- Table 2: China Gas Market Benchmark with Peer Countries- Supply Index
- Table 3: China Gas Market Benchmark with Peer Countries- Demand Index
- Table 4: China Gas Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: China Gas Market Benchmark with Peer Countries- Growth Index
- Table 6: China Gas Markets- Key Facts, 2016
- Table 7: China Planned EP Project Details
- Table 8: China Planned LNG Project Details
- Table 9: China Planned Storage and Transportation Project Details
- Table 10: China Gas Supply Forecasts, 2005- 2025
- Table 11: China Gas Demand Forecasts, 2005- 2025
- Table 12: China LNG Export/ Import Forecasts, 2005- 2025
- Table 13: China Proven Gas Reserve Volume, 2005- 2015
- Table 14: Field wise Annual Gas Production, 2007- 2014
- Table 15: Company wise Annual Production, 2007- 2014
- Table 16: China LNG Operations – Snapshot, 2016
- Table 17: Operational and Planned LNG Terminal Details
- Table 18: LNG Capacity Outlook by Terminal, 2005- 2022
- Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022
- Table 20: LNG SPA and HOA Contract Details
- Table 21: Company wise LNG Capacity Outlook, 2005-2022
- Table 22: Active and Planned Storage Terminal Details
- Table 23: Storage Capacity Outlook by Terminal, 2005-2022
- Table 24: Company wise Storage Capacity, 2016
- Table 25: Gas Pipeline Details, 2016
- Table 26: Product Pipeline Details, 2016
- Table 27: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

Figure 1: China Primary Energy Demand Outlook, 2005- 2025

Figure 2: China Energy Consumption by Fuel, 2016

Figure 3: China Geographical Location and Map

Figure 4: China GDP (Current Prices) Outlook, 2005- 2025

Figure 5: China Population Outlook, 2005- 2025

Figure 6: China Gas Supply Forecasts, 2005- 2025

Figure 7: China Gas Demand Forecasts, 2005- 2025

Figure 8: China LNG Supply/Demand Forecasts, 2005- 2025

Figure 9: China Gas Production Sector- Market shares by Company, 2014

Figure 10: China Gas Storage Sector- Market shares by Company, 2016

Figure 11: China LNG Sector- Market shares by Company, 2016

Figure 12: China Gas Pipeline Transportation Sector- Market shares by Company, 2016

Figure 13: Drilling Rigs Count

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