

# The Future of Chile Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

<https://marketpublishers.com/r/F84C507FA42EN.html>

Date: October 2016

Pages: 90

Price: US\$ 1,600.00 (Single User License)

ID: F84C507FA42EN

## Abstracts

'The future of Chile Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Chile oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Chile oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Chile government policy changes and CAPEX reductions on companies across Chile oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Chile.

### Planning and Strategy Support

The report identifies key trends and drivers of Chile oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Chile Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Chile.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Chile are analysed in detail.

#### Complete Infrastructure Details

Chile oil report provides complete asset by asset details of Chile oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Chile oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Chile oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Chile. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Chile Oil Sector
- 2.2 Impact of Current Low Price Conditions on Chile
- 2.3 Uncertainties and Challenges Faced by Chile Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Chile Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 CHILE OIL MARKET FACTSHEET**

- 3.1 Chile Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Chile Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Chile Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN CHILE OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Chile

## **5 CHILE OIL MARKET OUTLOOK AND FORECASTS**

5.1 Chile Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Chile Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Chile LPG Production Forecast (yearly), 2005- 2025

5.4 Chile Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Chile Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Chile Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Chile LPG Demand Forecast (yearly), 2005- 2025

5.8 Chile Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Chile Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Chile Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN CHILE OIL MARKETS, 2016**

6.1 Chile oil production sector – market shares by company, 2014

6.2 Chile oil storage sector – market shares by company, 2015

6.3 Chile pipeline sector – market shares by company, 2015

6.4 Chile refinery sector – market shares by company, 2015

## **7 CHILE UPSTREAM OIL MARKET ANALYSIS**

7.1 Chile Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Chile, 2007-2014

7.3 Company wise Oil Production in Chile, 2007- 2014

7.4 Chile Exploration Blocks and Oil Field Details

7.5 Chile Drilling Rigs Information, 2007-2015

7.6 Chile Upstream Oil Industry- Recent Developments

## **8 CHILE REFINERY MARKET ANALYSIS**

8.1 Chile refinery market snapshot, 2016

8.2 Chile petroleum products production, 2016

8.3 Chile petroleum products consumption, 2016

8.4 Chile operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Chile CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Chile refining capacity outlook by company, 2005-2022

8.14 Chile refining Industry- Recent Developments

## **9 CHILE OIL STORAGE MARKET ANALYSIS**

9.1 Chile operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Chile planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Chile Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Chile storage Industry- Recent Developments

## **10 CHILE PIPELINE MARKET ANALYSIS**

10.1 Chile Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Chile Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Chile Planned Pipeline Details- 2017-2022

10.5 Chile Pipeline Market- Share in Total Network- 2016

10.6 Chile pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Chile Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Chile Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Chile Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Chile Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Chile Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Chile Oil Markets- Key Facts, 2016
- Table 7: Chile Planned Upstream Project Details
- Table 8: Chile Planned Midstream Project Details
- Table 9: Chile Planned Downstream Project Details
- Table 10: Chile Oil Supply Forecasts, 2005- 2025
- Table 11: Chile LPG Supply Forecasts, 2005- 2025
- Table 12: Chile Gasoline Supply Forecasts, 2005- 2025
- Table 13: Chile Diesel Supply Forecasts, 2005- 2025
- Table 14: Chile Oil Consumption Forecasts, 2005- 2025
- Table 15: Chile LPG Consumption Forecasts, 2005- 2025
- Table 16: Chile Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Chile Diesel Consumption Forecasts, 2005- 2025
- Table 18: Chile Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Chile Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Chile Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Chile Energy Consumption by Fuel, 2016
- Figure 3: Chile Geographical Location and Map
- Figure 4: Chile GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Chile Population Outlook, 2005- 2025
- Figure 6: Chile Oil Supply Forecasts, 2005- 2025
- Figure 7: Chile LPG Supply Forecasts, 2005- 2025
- Figure 8: Chile Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Chile Diesel Supply Forecasts, 2005- 2025
- Figure 10: Chile Oil Consumption Forecasts, 2005- 2025
- Figure 11: Chile LPG Consumption Forecasts, 2005- 2025
- Figure 12: Chile Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Chile Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Chile Oil Production Sector- Market shares by Company, 2014
- Figure 15: Chile Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Chile Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Chile Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

## I would like to order

Product name: The Future of Chile Oil Markets, Investments, Projects and Companies to 2025-  
Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply  
Demand

Product link: <https://marketpublishers.com/r/F84C507FA42EN.html>

Price: US\$ 1,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/F84C507FA42EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form  
below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms  
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970