

# **The Future of Chile Gas Markets, Investments, Projects and Companies to 2025- Exploration, Gas Production, Gas Pipelines, Storage, LNG and Supply Demand**

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## **Abstracts**

'The Future of Chile Gas industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Chile Gas markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Chile Gas markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale production decline, Chile government policy changes and CAPEX reductions on companies across Chile Gas value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by gas companies in Chile.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Chile Gas markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Marketed Gas supply and demand outlook, 2005- 2025

LNG Supply and Demand Outlook, 2005- 2022

LNG Contracted Capacity Outlook, 2005- 2022

Chile Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, Gas fields, underground gas storage, pipelines and LNG terminals in Chile.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new LNG terminals, Gas storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Chile are analysed in detail.

#### Complete Infrastructure Details

Chile Gas report provides complete asset by asset details of Chile Gas infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and

## Planned Gas Field details

Gas Storage- Storage Capacity by Terminal, 2015; Terminal details including- location, start up, operator, owners, stakes, capex and construction partners

Pipelines- Gas transmission pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

LNG terminals- Liquefaction/Regasification Capacity Outlook by terminal, 2005-2022; LNG terminal details including- location, start up, operator, owners, trains/vaporizers, storage capacity, tanks, jetty, capex and construction details  
Further, LNG exports/ imports, trade patterns, Sale Purchase Agreements, associated Ships, fields and other information is provided.

## Competitive Landscape

The report provides market shares of each of the sector in Chile Gas markets including-

Company wise net weighted Gas production, 2005- 2014

Company wise LNG capacity, 2005- 2022

Company wise storage capacity, 2015

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Chile Gas markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Chile. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Chile Gas Sector
- 2.2 Impact of Current Low Price Conditions on Chile
- 2.3 Uncertainties and Challenges Faced by Chile Gas and LNG Companies
- 2.4 Trends and Drivers Shaping the Future of Chile Gas and LNG Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 CHILE GAS MARKET FACTSHEET**

- 3.1 Chile Gas Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Gas Value Chain, 2016
  - 3.2.1 E&P Sector
  - 3.2.2 LNG Sector
  - 3.2.3 Storage and Transportation Sector
- 3.3 Chile Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Chile Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN CHILE GAS MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and LNG Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Chile

## **5 CHILE GAS MARKET OUTLOOK AND FORECASTS**

5.1 Chile Marketed Natural Gas Production Forecast (yearly), 2005- 2025

5.2 Chile Natural Gas Demand Forecast (yearly), 2005- 2025

5.3 Chile LNG Production/Consumption Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN CHILE GAS MARKETS, 2016**

6.1 Chile Gas production sector – market shares by company, 2014

6.2 Chile Gas storage sector – market shares by company, 2015

6.3 Chile pipeline sector – market shares by company, 2015

6.4 Chile LNG sector – market shares by company, 2015

## **7 CHILE UPSTREAM GAS MARKET ANALYSIS**

7.1 Chile Exploration and Production Sector- Proven Gas Reserves, 2005-2015

7.2 Field by Field Gas Production in Chile, 2007-2014

7.3 Company wise Gas Production in Chile, 2007- 2014

7.4 Chile Exploration Blocks and Gas Field Details

7.5 Chile Drilling Rigs Information, 2007-2015

7.6 Chile Upstream Gas Industry- Recent Developments

## **8 CHILE LNG MARKET ANALYSIS**

8.1 Chile LNG market snapshot, 2016

8.2 Chile operational and Planned LNG terminal details- startup, capacities, location, operators and owners

8.3 Terminal wise Liquefaction/ Regasification capacity outlook, 2005-2022

8.4 Terminal wise LNG Storage capacity outlook, 2005-2022

8.5 Terminal wise Trains/Vaporizers Count, 2005-2022

8.6 Terminal wise Storage Tanks Count, 2005-2022

8.7 Long Term SPAs and HOAs signed by Chile LNG companies

8.8 Net weighted LNG Capacity Outlook by Company, 2005-2022

8.9 Chile LNG Industry- Recent Developments

## **9 CHILE GAS STORAGE MARKET ANALYSIS**

- 9.1 Chile operational and Upcoming Storage Terminal Details, 2016
- 9.2 Chile Gas Storage Capacity by Terminal, 2016
- 9.3 Gas Storage Capacity by Company, 2016
- 9.4 Chile storage Industry- Market Monitor

## **10 CHILE PIPELINE MARKET ANALYSIS**

- 10.1 Chile Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 10.2 Chile Planned Pipeline Details- 2016-2020
- 10.3 Chile Pipeline Market- Share in Total Network- 2015
- 10.4 Chile pipeline Industry- Market Monitor

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

- 11.1 Company A
  - 11.1.1 Snapshot
  - 11.1.2 Business Description
  - 11.1.3 SWOT Analysis
  - 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OGANalysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

## 12.5 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1: Chile Gas Market Benchmark with Peer Countries- Final Ranking
- Table 2: Chile Gas Market Benchmark with Peer Countries- Supply Index
- Table 3: Chile Gas Market Benchmark with Peer Countries- Demand Index
- Table 4: Chile Gas Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Chile Gas Market Benchmark with Peer Countries- Growth Index
- Table 6: Chile Gas Markets- Key Facts, 2016
- Table 7: Chile Planned EP Project Details
- Table 8: Chile Planned LNG Project Details
- Table 9: Chile Planned Storage and Transportation Project Details
- Table 10: Chile Gas Supply Forecasts, 2005- 2025
- Table 11: Chile Gas Demand Forecasts, 2005- 2025
- Table 12: Chile LNG Export/ Import Forecasts, 2005- 2025
- Table 13: Chile Proven Gas Reserve Volume, 2005- 2015
- Table 14: Field wise Annual Gas Production, 2007- 2014
- Table 15: Company wise Annual Production, 2007- 2014
- Table 16: Chile LNG Operations – Snapshot, 2016
- Table 17: Operational and Planned LNG Terminal Details
- Table 18: LNG Capacity Outlook by Terminal, 2005- 2022
- Table 19: LNG Contracted and Available Capacity Outlook, 2005- 2022
- Table 20: LNG SPA and HOA Contract Details
- Table 21: Company wise LNG Capacity Outlook, 2005-2022
- Table 22: Active and Planned Storage Terminal Details
- Table 23: Storage Capacity Outlook by Terminal, 2005-2022
- Table 24: Company wise Storage Capacity, 2016
- Table 25: Gas Pipeline Details, 2016
- Table 26: Product Pipeline Details, 2016
- Table 27: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

Figure 1: Chile Primary Energy Demand Outlook, 2005- 2025

Figure 2: Chile Energy Consumption by Fuel, 2016

Figure 3: Chile Geographical Location and Map

Figure 4: Chile GDP (Current Prices) Outlook, 2005- 2025

Figure 5: Chile Population Outlook, 2005- 2025

Figure 6: Chile Gas Supply Forecasts, 2005- 2025

Figure 7: Chile Gas Demand Forecasts, 2005- 2025

Figure 8: Chile LNG Supply/Demand Forecasts, 2005- 2025

Figure 9: Chile Gas Production Sector- Market shares by Company, 2014

Figure 10: Chile Gas Storage Sector- Market shares by Company, 2016

Figure 11: Chile LNG Sector- Market shares by Company, 2016

Figure 12: Chile Gas Pipeline Transportation Sector- Market shares by Company, 2016

Figure 13: Drilling Rigs Count

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