

Future of Canada Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

<https://marketpublishers.com/r/FD2D8FFF573EN.html>

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: FD2D8FFF573EN

Abstracts

'The Future of Canada Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Canada refining markets. The report provides complete analysis into the Canada refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/ entering/ operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Canada refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Canada refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?

What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 CANADA REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Canada Refining Industry Overview, 2013
- 2.2 Canada Primary Refining Capacity Forecast, kb/d, 2005 - 2020
- 2.3 Canada Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 - 2020
- 2.4 Canada Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN CANADA REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Canada
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries - CDU Unit Development Plans, 2014 - 2020
- 3.5 Planned Refineries - Coking Unit Development Plans, 2014 - 2020
- 3.6 Planned Refineries - FCC Unit Development Plans, 2014 - 2020
- 3.7 Planned Refineries - HCC Unit Development Plans, 2014 - 2020

4 CANADA PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Canada LPG Production Outlook, kb/d, 2002 - 2020
- 4.2 Canada Motor Gasoline Production Outlook, kb/d, 2002 - 2020
- 4.3 Canada Diesel Oil Production Outlook, kb/d, 2002 - 2020
- 4.4 Canada Kerosene Production Outlook, kb/d, 2002 - 2020

5 CANADA PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Canada LPG Consumption Outlook, kb/d, 2002 - 2020
- 5.2 Canada Motor Gasoline Consumption Outlook, kb/d, 2002 - 2020
- 5.3 Canada Diesel Oil Consumption Outlook, kb/d, 2002 - 2020

5.4 Canada Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN CANADA REFINERY SECTOR

6.1 Drivers of Investment and Business Expansion Strategies

6.2 Challenges and Restraints of Operating in the Sector

7 CANADA REFINING INFRASTRUCTURE ANALYSIS

7.1 Refineries - Location, Operator, Ownership, Start Up, Configuration Details

7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 - 2020

7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 - 2020

7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 - 2020

7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 - 2020

8 ROLE OF CANADA REFINING IN REGIONAL AND GLOBAL FRONT

8.1 Contribution to Region and Global Refining Capacity, 2013

8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 - 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

9.1 Benchmarking - Overall Ranking

9.2 Benchmarking - Demand Index

9.3 Benchmarking - Supply Index

9.4 Benchmarking - Economic Index

9.5 Benchmarking - Growth Index

10 KEY STRATEGIES OF REFINERS IN CANADA

10.1 Canada Company wise Refining (CDU) Capacity Outlook, 2005-2020

10.2 Canada Company wise Coking Capacity Outlook, 2005-2020

10.3 Canada Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020

10.4 Canada Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020

10.5 Canada Refining Market Structure, 2013

10.5.1 Market Concentration Ratio, 2013

10.5.2 HHI Index, 2013

10.6 Business Strategies of Major Refining Companies in Canada

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON CANADA REFINING MARKET

15 APPENDIX

- 15.1 About OGANalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Canada Refinery Industry Snapshot, 2005 - 2013 - 2020
Table 2: Canada Crude Distillation Unit Capacity Outlook, 2005 - 2020
Table 3: Canada Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 - 2020
Table 4: Planned Refineries in Canada - Capital Expenditure by Refinery
Table 5: Canada Planned Refineries - Planned CDU Units, 2014 - 2020
Table 6: Canada Planned Refineries - Planned Coking Units, 2014 - 2020
Table 7: Canada Planned Refineries - Planned Fluid Catalytic Cracking Units, 2014 - 2020
Table 8: Canada Planned Refineries - Planned HydroCracking Units, 2014 - 2020
Table 9: Canada LPG Production Forecast, 2002 - 2020
Table 10: Canada Motor Gasoline Production Forecast, 2002 - 2020
Table 11: Canada Diesel Oil Production Forecast, 2002 - 2020
Table 12: Canada Kerosene Production Forecast, 2002 - 2020
Table 13: Canada LPG Consumption Forecast, 2002 - 2020
Table 14: Canada Motor Gasoline Consumption Forecast, 2002 - 2020
Table 15: Canada Diesel Oil Consumption Forecast, 2002 - 2020
Table 16: Canada Kerosene Consumption Forecast, 2002 - 2020
Table 17: Canada Operating and Planned Refineries - Location, Operator, Owners, Start Up, Complexity Details
Table 18: Canada Refinery wise CDU Capacity Forecast, 2005 - 2020
Table 19: Canada Refinery wise Coking Capacity Outlook, 2005 - 2020
Table 20: Canada Refinery wise FCC Capacity Outlook, 2005 - 2020
Table 21: Canada Refinery wise HCC Capacity Outlook, 2005 - 2020
Table 22: Canada Refining Industry Benchmarking with Peer Markets - Overall Ranking
Table 23: Canada Refining Industry Benchmarking with Peer Markets - Supply Index
Table 24: Canada Refining Industry Benchmarking with Peer Markets - Demand Index
Table 25: Canada Refining Industry Benchmarking with Peer Markets - Economic Index
Table 26: Canada Refining Industry Benchmarking with Peer Markets - Growth Index
Table 27: Key Refining Companies in Canada - CDU Capacity Forecast, 2005 - 2020
Table 28: Key Refining Companies in Canada - Coking Capacity Forecast, 2005 - 2020
Table 29: Key Refining Companies in Canada - FCC Capacity Forecast, 2005 - 2020
Table 30: Key Refining Companies in Canada - HCC Capacity Forecast, 2005 - 2020
Table 31: Refiner A - Financial Analysis
Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis

List Of Figures

LIST OF FIGURES

Figure 1: Canada Petroleum Products Consumption by Fuel, 2013

Figure 2: Companies Operating in Canada Refining Industry - Foreign vs Local Companies

Figure 3: Canada Refining Capacity Additions - Greenfield vs Expansion

Figure 4: Canada LPG Production Forecast, 2002 - 2020

Figure 5: Canada Motor Gasoline Production Forecast, 2002 - 2020

Figure 6: Canada Diesel Oil Production Forecast, 2002 - 2020

Figure 7: Canada Kerosene Production Forecast, 2002 - 2020

Figure 8: Canada LPG Consumption Forecast, 2002 - 2020

Figure 9: Canada Motor Gasoline Consumption Forecast, 2002 - 2020

Figure 10: Canada Diesel Oil Consumption Forecast, 2002 - 2020

Figure 11: Canada Kerosene Consumption Forecast, 2002 - 2020

Figure 12: Role of Canada in Region and Global Refining Capacity, 2013

Figure 13: Role of Canada in Region and Global Refining Capacity Growth, 2014 - 2020

Figure 14: Canada Refining Industry Competitive Landscape - Market Structure, 2013

I would like to order

Product name: Future of Canada Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: <https://marketpublishers.com/r/FD2D8FFF573EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FD2D8FFF573EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

