

The Future of Brunei Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand

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Abstracts

'The future of Brunei Oil industry' from one of the world's leading energy research firm- OGANALYSIS analyses the effect of current global market changes on Brunei oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Brunei oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Brunei government policy changes and CAPEX reductions on companies across Brunei oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Brunei.

Planning and Strategy Support

The report identifies key trends and drivers of Brunei oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

Short Term Risk Mitigation and Long Term Growth Strategies

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Brunei Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Brunei.

Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Brunei are analysed in detail.

Complete Infrastructure Details

Brunei oil report provides complete asset by asset details of Brunei oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

Competitive Landscape

The report provides market shares of each of the sector in Brunei oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Brunei oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Brunei. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Current Market Conditions in Brunei Oil Sector
- 2.2 Impact of Current Low Price Conditions on Brunei
- 2.3 Uncertainties and Challenges Faced by Brunei Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Brunei Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
 - 2.6.1 Final Ranking
 - 2.6.2 Supply Index
 - 2.6.3 Demand Index
 - 2.6.4 Infrastructure Index
 - 2.6.5 Growth Index

3 BRUNEI OIL MARKET FACTSHEET

- 3.1 Brunei Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
 - 3.2.1 Upstream Sector
 - 3.2.2 Midstream Sector
 - 3.2.3 Downstream Sector
- 3.3 Brunei Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
 - 3.5.1 Geographical Location Details
 - 3.5.2 GDP Growth Outlook, 2005- 2025
 - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Brunei Oil and Gas Ministry, Regulatory and Licensing Authorities

4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN BRUNEI OIL MARKETS

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Brunei

5 BRUNEI OIL MARKET OUTLOOK AND FORECASTS

5.1 Brunei Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Brunei Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Brunei LPG Production Forecast (yearly), 2005- 2025

5.4 Brunei Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Brunei Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Brunei Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Brunei LPG Demand Forecast (yearly), 2005- 2025

5.8 Brunei Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Brunei Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Brunei Fuel Oil Demand Forecast (yearly), 2005- 2025

6 COMPETITIVE LANDSCAPE IN BRUNEI OIL MARKETS, 2016

6.1 Brunei oil production sector – market shares by company, 2014

6.2 Brunei oil storage sector – market shares by company, 2015

6.3 Brunei pipeline sector – market shares by company, 2015

6.4 Brunei refinery sector – market shares by company, 2015

7 BRUNEI UPSTREAM OIL MARKET ANALYSIS

7.1 Brunei Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Brunei, 2007-2014

7.3 Company wise Oil Production in Brunei, 2007- 2014

7.4 Brunei Exploration Blocks and Oil Field Details

7.5 Brunei Drilling Rigs Information, 2007-2015

7.6 Brunei Upstream Oil Industry- Recent Developments

8 BRUNEI REFINERY MARKET ANALYSIS

8.1 Brunei refinery market snapshot, 2016

8.2 Brunei petroleum products production, 2016

8.3 Brunei petroleum products consumption, 2016

8.4 Brunei operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Brunei CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Brunei refining capacity outlook by company, 2005-2022

8.14 Brunei refining Industry- Recent Developments

9 BRUNEI OIL STORAGE MARKET ANALYSIS

9.1 Brunei operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Brunei planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Brunei Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Brunei storage Industry- Recent Developments

10 BRUNEI PIPELINE MARKET ANALYSIS

10.1 Brunei Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Brunei Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Brunei Planned Pipeline Details- 2017-2022

10.5 Brunei Pipeline Market- Share in Total Network- 2016

10.6 Brunei pipeline Industry- Recent Developments

11 COMPETITOR OPERATIONS AND BUSINESS PROFILES

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
 - 11.2.1 Snapshot
 - 11.2.2 Business Description
 - 11.2.3 SWOT Analysis
 - 11.2.4 Financial Analysis
- 11.3 Company C
 - 11.3.1 Snapshot
 - 11.3.2 Business Description
 - 11.3.3 SWOT Analysis
 - 11.3.4 Financial Analysis

12 APPENDIX

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Brunei Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Brunei Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Brunei Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Brunei Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Brunei Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Brunei Oil Markets- Key Facts, 2016
- Table 7: Brunei Planned Upstream Project Details
- Table 8: Brunei Planned Midstream Project Details
- Table 9: Brunei Planned Downstream Project Details
- Table 10: Brunei Oil Supply Forecasts, 2005- 2025
- Table 11: Brunei LPG Supply Forecasts, 2005- 2025
- Table 12: Brunei Gasoline Supply Forecasts, 2005- 2025
- Table 13: Brunei Diesel Supply Forecasts, 2005- 2025
- Table 14: Brunei Oil Consumption Forecasts, 2005- 2025
- Table 15: Brunei LPG Consumption Forecasts, 2005- 2025
- Table 16: Brunei Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Brunei Diesel Consumption Forecasts, 2005- 2025
- Table 18: Brunei Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Brunei Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

List Of Figures

LIST OF FIGURES

- Figure 1: Brunei Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Brunei Energy Consumption by Fuel, 2016
- Figure 3: Brunei Geographical Location and Map
- Figure 4: Brunei GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Brunei Population Outlook, 2005- 2025
- Figure 6: Brunei Oil Supply Forecasts, 2005- 2025
- Figure 7: Brunei LPG Supply Forecasts, 2005- 2025
- Figure 8: Brunei Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Brunei Diesel Supply Forecasts, 2005- 2025
- Figure 10: Brunei Oil Consumption Forecasts, 2005- 2025
- Figure 11: Brunei LPG Consumption Forecasts, 2005- 2025
- Figure 12: Brunei Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Brunei Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Brunei Oil Production Sector- Market shares by Company, 2014
- Figure 15: Brunei Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Brunei Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Brunei Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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