

Future of Argentina Oil Refinery Markets to 2020 - Outlook of Investments, Business Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

https://marketpublishers.com/r/F9DBBE402CFEN.html

Date: November 2013

Pages: 80

Price: US\$ 1,800.00 (Single User License)

ID: F9DBBE402CFEN

Abstracts

The Future of Argentina Oil Refinery Markets to 2020" from OGANALYSIS is a compulsory guide for all the companies interested in Argentina refining markets. The report provides complete analysis into the Argentina refining industry amidst the rapid developments in the recent past. All key trends, drivers and challenges of investing/entering/operating in the industry are detailed.

Details of all operational and planned refineries including location, start up, operator, owners, constructors, capital investments, project feasibility and configuration are provided in the report. Further, outlook of Crude Distillation Units, Coking Unit Capacity, Fluid Catalytic Cracking Capacity and HydroCracking Unit Capacity are provided to 2020. In addition, business strategies of key refiners in the country along with their net equity weighted primary and secondary unit capacities are provided. It identifies all key investment opportunities in Argentina refining market and also analyzes all the upcoming refineries in detail. It updates the major deals and events in the industry from 2012 to 2013.

Some of the Key questions answered in the report include

How will the Argentina refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near to medium term future?



What will be the country's refining capacity be by 2020 and what are the annual changes?

How will the products' supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 ARGENTINA REFINING INDUSTRY SUMMARY AND OUTLOOK TO 2020

- 2.1 Argentina Refining Industry Overview, 2013
- 2.2 Argentina Primary Refining Capacity Forecast, kb/d, 2005 2020
- 2.3 Argentina Secondary Refining Capacities (Coking, FCC, HCC) Forecast, Kb/d, 2005 2020
- 2.4 Argentina Petroleum Products Consumption Mix, 2013
- 2.5 Foreign Participation vs Local Companies

3 INVESTMENT OPPORTUNITIES IN ARGENTINA REFINERY MARKETS

- 3.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 3.2 Location, Operator, Ownership, Start Up, Complexity Details of Planned Refineries in Argentina
- 3.3 Greenfield vs Expansion Projects
- 3.4 Planned Refineries CDU Unit Development Plans, 2014 2020
- 3.5 Planned Refineries Coking Unit Development Plans, 2014 2020
- 3.6 Planned Refineries FCC Unit Development Plans, 2014 2020
- 3.7 Planned Refineries HCC Unit Development Plans, 2014 2020

4 ARGENTINA PETROLEUM PRODUCTS SUPPLY OUTLOOK, 2002 - 2020

- 4.1 Argentina LPG Production Outlook, kb/d, 2002 2020
- 4.2 Argentina Motor Gasoline Production Outlook, kb/d, 2002 2020
- 4.3 Argentina Diesel Oil Production Outlook, kb/d, 2002 2020
- 4.4 Argentina Kerosene Production Outlook, kb/d, 2002 2020

5 ARGENTINA PETROLEUM PRODUCTS DEMAND OUTLOOK, 2002 - 2020

- 5.1 Argentina LPG Consumption Outlook, kb/d, 2002 2020
- 5.2 Argentina Motor Gasoline Consumption Outlook, kb/d, 2002 2020
- 5.3 Argentina Diesel Oil Consumption Outlook, kb/d, 2002 2020



5.4 Argentina Kerosene Consumption Outlook, kb/d, 2002 - 2020

6 DRIVERS AND CHALLENGES FOR INVESTORS AND NEW ENTRANTS IN ARGENTINA REFINERY SECTOR

- 6.1 Drivers of Investment and Business Expansion Strategies
- 6.2 Challenges and Restraints of Operating in the Sector

7 ARGENTINA REFINING INFRASTRUCTURE ANALYSIS

- 7.1 Refineries Location, Operator, Ownership, Start Up, Configuration Details
- 7.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2005 2020
- 7.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2005 2020
- 7.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2005 2020
- 7.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2005 2020

8 ROLE OF ARGENTINA REFINING IN REGIONAL AND GLOBAL FRONT

- 8.1 Contribution to Region and Global Refining Capacity, 2013
- 8.2 Contribution to Growth of Region and Global Refining Capacity, 2014 2020

9 BENCHMARKING OF REGIONAL REFINING MARKETS

- 9.1 Benchmarking Overall Ranking
- 9.2 Benchmarking Demand Index
- 9.3 Benchmarking Supply Index
- 9.4 Benchmarking Economic Index
- 9.5 Benchmarking Growth Index

10 KEY STRATEGIES OF REFINERS IN ARGENTINA

- 10.1 Argentina Company wise Refining (CDU) Capacity Outlook, 2005-2020
- 10.2 Argentina Company wise Coking Capacity Outlook, 2005-2020
- 10.3 Argentina Company wise Fluid Catalytic Cracking (FCC) Capacity Outlook, 2005-2020
- 10.4 Argentina Company wise HydroCracking (HCC) Capacity Outlook, 2005-2020
- 10.5 Argentina Refining Market Structure, 2013
 - 10.5.1 Market Concentration Ratio, 2013
 - 10.5.2 HHI Index, 2013



10.6 Business Strategies of Major Refining Companies in Argentina

11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

14 LATEST DEVELOPMENTS AND THEIR IMPACT ON ARGENTINA REFINING MARKET

15 APPENDIX

- 15.1 About OGAnalysis
- 15.2 Abbreviations
- 15.3 Sources and Research Methodology
- 15.4 Contact Information
- 15.5 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Argentina Refinery Industry Snapshot, 2005 2013 2020
- Table 2: Argentina Crude Distillation Unit Capacity Outlook, 2005 2020
- Table 3: Argentina Coking, Fluid Catalytic Cracking, HydroCracking Capacity Outlook, 2005 2020
- Table 4: Planned Refineries in Argentina Capital Expenditure by Refinery
- Table 5: Argentina Planned Refineries Planned CDU Units, 2014 2020
- Table 6: Argentina Planned Refineries Planned Coking Units, 2014 2020
- Table 7: Argentina Planned Refineries Planned Fluid Catalytic Cracking Units, 2014 2020
- Table 8: Argentina Planned Refineries Planned HydroCracking Units, 2014 2020
- Table 9: Argentina LPG Production Forecast, 2002 2020
- Table 10: Argentina Motor Gasoline Production Forecast, 2002 2020
- Table 11: Argentina Diesel Oil Production Forecast, 2002 2020
- Table 12: Argentina Kerosene Production Forecast, 2002 2020
- Table 13: Argentina LPG Consumption Forecast, 2002 2020
- Table 14: Argentina Motor Gasoline Consumption Forecast, 2002 2020
- Table 15: Argentina Diesel Oil Consumption Forecast, 2002 2020
- Table 16: Argentina Kerosene Consumption Forecast, 2002 2020
- Table 17: Argentina Operating and Planned Refineries Location, Operator, Owners,
- Start Up, Complexity Details
- Table 18: Argentina Refinery wise CDU Capacity Forecast, 2005 2020
- Table 19: Argentina Refinery wise Coking Capacity Outlook, 2005 2020
- Table 20: Argentina Refinery wise FCC Capacity Outlook, 2005 2020
- Table 21: Argentina Refinery wise HCC Capacity Outlook, 2005 2020
- Table 22: Argentina Refining Industry Benchmarking with Peer Markets Overall Ranking
- Table 23: Argentina Refining Industry Benchmarking with Peer Markets Supply Index
- Table 24: Argentina Refining Industry Benchmarking with Peer Markets Demand Index
- Table 25: Argentina Refining Industry Benchmarking with Peer Markets Economic Index
- Table 26: Argentina Refining Industry Benchmarking with Peer Markets Growth Index
- Table 27: Key Refining Companies in Argentina CDU Capacity Forecast, 2005 2020
- Table 28: Key Refining Companies in Argentina Coking Capacity Forecast, 2005 2020
- Table 29: Key Refining Companies in Argentina FCC Capacity Forecast, 2005 2020



Table 30: Key Refining Companies in Argentina - HCC Capacity Forecast, 2005 - 2020

Table 31: Refiner A - Financial Analysis

Table 32: Refiner B - Financial Analysis

Table 33: Refiner C - Financial Analysis



List Of Figures

LIST OF FIGURES

- Figure 1: Argentina Petroleum Products Consumption by Fuel, 2013
- Figure 2: Companies Operating in Argentina Refining Industry Foreign vs Local Companies
- Figure 3: Argentina Refining Capacity Additions Greenfield vs Expansion
- Figure 4: Argentina LPG Production Forecast, 2002 2020
- Figure 5: Argentina Motor Gasoline Production Forecast, 2002 2020
- Figure 6: Argentina Diesel Oil Production Forecast, 2002 2020
- Figure 7: Argentina Kerosene Production Forecast, 2002 2020
- Figure 8: Argentina LPG Consumption Forecast, 2002 2020
- Figure 9: Argentina Motor Gasoline Consumption Forecast, 2002 2020
- Figure 10: Argentina Diesel Oil Consumption Forecast, 2002 2020
- Figure 11: Argentina Kerosene Consumption Forecast, 2002 2020
- Figure 12: Role of Argentina in Region and Global Refining Capacity, 2013
- Figure 13: Role of Argentina in Region and Global Refining Capacity Growth, 2014 2020
- Figure 14: Argentina Refining Industry Competitive Landscape Market Structure, 2013



I would like to order

Product name: Future of Argentina Oil Refinery Markets to 2020 - Outlook of Investments, Business

Opportunities, Infrastructure, Petroleum Products, Supply- Demand and Competition

Product link: https://marketpublishers.com/r/F9DBBE402CFEN.html

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F9DBBE402CFEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



