

# **The Future of Algeria Oil Markets, Investments, Projects and Companies to 2025- Exploration, Oil Production, Oil and Product Pipelines, Storage, Refineries and Supply Demand**

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## **Abstracts**

'The future of Algeria Oil industry' from one of the world's leading energy research firm-OGANALYSIS analyses the effect of current global market changes on Algeria oil markets.

Effect of current market dynamics including price fluctuations, CAPEX declines and others on Algeria oil markets

The impact of recent developments including OPEC decision to cut production at Algiers, US shale oil production decline, Algeria government policy changes and CAPEX reductions on companies across Algeria oil value chain are analysed in detail. The research provides detailed analysis of all major risks and opportunities faced by oil and gas companies in Algeria.

### **Planning and Strategy Support**

The report identifies key trends and drivers of Algeria oil markets and provides the SWOT profile of the country. Further, the country is benchmarked with peer markets to compare its position in regional markets. In addition, impact of competing assets in other countries is also evaluated.

### **Short Term Risk Mitigation and Long Term Growth Strategies**

The research work identifies the key moves being taken by government, companies and

investors to cop up with global changes and minimize the risks in current market conditions. Further, the research also identifies the strategies being taken by oil and gas players to ensure growth and beat competition in the long run.

#### Outlook Statements-

Crude oil supply and demand outlook, 2005- 2025

Products (Gasoline, Diesel, LPG and Fuel Oil) Supply and demand outlook, 2005- 2025

Products production and consumption by Fuel, 2015

Algeria Primary Energy mix, 2015

GDP, Population and Investment Outlook, 2005- 2025

#### Analysis across value chain

The comprehensive research provides opportunities, risks, infrastructure, trade and competition on exploration blocks, licensing rounds, oil fields, storage, products and crude pipelines and refineries in Algeria.

#### Feasibility study, Current Status and Expected Start Up and Impacts

For all planned projects including new refineries, storage terminals and pipelines, feasibility study of new projects, their current status including FID/ FEED/EPC along with expected start up, construction contract details and the impact of these projects on Algeria are analysed in detail.

#### Complete Infrastructure Details

Algeria oil report provides complete asset by asset details of Algeria oil infrastructure. Key details provided in the research include-

Exploration- Awarded and Available Block Details, Licensing rounds on Offer, Briefs on Successful Exploration operations, Rigs Count

Production- Field wise production information from 2007- 2014; Operational and Planned Oil Field details

Oil, Petroleum Products and Chemicals Storage- Storage Capacity by Terminal, 2005- 2022; Terminal details including- location, start up, operator, owners, stakes, tanks, tank sizes, products stored, mode of transport, capex and construction partners

Refineries- Refinery wise CDU, Coking, FCC, Hydrocracking, reformer, Hydrotreating, Isomerization capacity outlook, 2005- 2022; Refinery details including- location, start up, operator, owners, equity shares, capex and construction partners

Pipelines- Crude and Products pipelines including start point, end point, route, length, diameter, capacity, capex and operators and owners and construction partners

## Competitive Landscape

The report provides market shares of each of the sector in Algeria oil markets including-

Company wise net weighted oil production, 2005- 2014

Company wise refining, coking, FCC and Hydrocracking capacity, 2005- 2022

Company wise storage capacity, 2005- 2022

Company wise Pipeline Lengths, 2015

The report also analyses three leading companies in Algeria oil markets. Business operations, SWOT Analysis and financial performance of the companies are provided.

## Recent Industry Developments

All latest developments in the industry along with their possible impact on the industry are included in the report.

## Robust methodology

OG Analysis has daily updated 15 oil and gas databases, which provide updated data on all projects in Algeria. Further, in house experts with years of experience use widely appreciated forecast models to analyse the future of the country. In addition, data and insights are frequently validated with opinions from industry experts to ensure complete accuracy of our predictions.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Current Market Conditions in Algeria Oil Sector
- 2.2 Impact of Current Low Price Conditions on Algeria
- 2.3 Uncertainties and Challenges Faced by Algeria Oil Companies
- 2.4 Trends and Drivers Shaping the Future of Algeria Oil Markets
- 2.5 SWOT Analysis
- 2.6 Benchmark with Peer Markets
  - 2.6.1 Final Ranking
  - 2.6.2 Supply Index
  - 2.6.3 Demand Index
  - 2.6.4 Infrastructure Index
  - 2.6.5 Growth Index

### **3 ALGERIA OIL MARKET FACTSHEET**

- 3.1 Algeria Oil Market Snapshot, 2016
- 3.2 Operational Infrastructure Across Oil Value Chain, 2016
  - 3.2.1 Upstream Sector
  - 3.2.2 Midstream Sector
  - 3.2.3 Downstream Sector
- 3.3 Algeria Primary Energy Demand Outlook, 2000- 2025
- 3.4 Fuel wise Primary Energy Mix, 2016
- 3.5 Demographic and Economic Analysis
  - 3.5.1 Geographical Location Details
  - 3.5.2 GDP Growth Outlook, 2005- 2025
  - 3.5.3 Population Outlook, 2005- 2025
- 3.6 Algeria Oil and Gas Ministry, Regulatory and Licensing Authorities

### **4 INVESTMENT AND BUSINESS EXPANSION OPPORTUNITIES IN ALGERIA OIL MARKETS**

4.1 Current Status of Planned Projects in Exploration, Production, Storage, Transport and Refining Sectors

4.2 Feasibility and Expected Start Ups of Planned Projects in Algeria

## **5 ALGERIA OIL MARKET OUTLOOK AND FORECASTS**

5.1 Algeria Crude Oil Production Forecast (yearly), 2005- 2025

5.2 Algeria Crude Oil Demand Forecast (yearly), 2005- 2025

5.3 Algeria LPG Production Forecast (yearly), 2005- 2025

5.4 Algeria Motor Gasoline Production Forecast (yearly), 2005- 2025

5.5 Algeria Diesel Oil Production Forecast (yearly), 2005- 2025

5.6 Algeria Fuel Oil Production Forecast (yearly), 2005- 2025

5.7 Algeria LPG Demand Forecast (yearly), 2005- 2025

5.8 Algeria Motor Gasoline Demand Forecast (yearly), 2005- 2025

5.9 Algeria Diesel Oil Demand Forecast (yearly), 2005- 2025

5.10 Algeria Fuel Oil Demand Forecast (yearly), 2005- 2025

## **6 COMPETITIVE LANDSCAPE IN ALGERIA OIL MARKETS, 2016**

6.1 Algeria oil production sector – market shares by company, 2014

6.2 Algeria oil storage sector – market shares by company, 2015

6.3 Algeria pipeline sector – market shares by company, 2015

6.4 Algeria refinery sector – market shares by company, 2015

## **7 ALGERIA UPSTREAM OIL MARKET ANALYSIS**

7.1 Algeria Exploration and Production Sector- Proven Oil Reserves, 2005-2015

7.2 Field by Field Oil Production in Algeria, 2007-2014

7.3 Company wise Oil Production in Algeria, 2007- 2014

7.4 Algeria Exploration Blocks and Oil Field Details

7.5 Algeria Drilling Rigs Information, 2007-2015

7.6 Algeria Upstream Oil Industry- Recent Developments

## **8 ALGERIA REFINERY MARKET ANALYSIS**

8.1 Algeria refinery market snapshot, 2016

8.2 Algeria petroleum products production, 2016

8.3 Algeria petroleum products consumption, 2016

8.4 Algeria operational and Planned refinery details- startup, capacities, location,

operators and owners

8.5 Algeria CDU, Coking, FCC, Hydrocracking, Reformer, Hydrotreater capacity outlook, 2005-2022

8.6 Refinery wise CDU capacity outlook, 2005-2022

8.7 Refinery wise coking capacity outlook, 2005-2022

8.8 Refinery wise FCC capacity outlook, 2005-2022

8.9 Refinery wise HydroCracking capacity outlook, 2005-2022

8.10 Refinery wise Reformer Capacity, Outlook, 2005-2022

8.11 Refinery wise Hydrotreating Capacity, Outlook, 2005-2022,

8.12 Refinery wise Isomerization Capacity, Outlook, 2005-2022

8.13 Algeria refining capacity outlook by company, 2005-2022

8.14 Algeria refining Industry- Recent Developments

## **9 ALGERIA OIL STORAGE MARKET ANALYSIS**

9.1 Algeria operational Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2016

9.2 Algeria planned Storage Terminal Details- start-up, capacity, tanks, operator and owners, 2017- 2022

9.3 Algeria Oil Storage Capacity by Terminal, 2016

9.4 Oil Storage Capacity by Company, 2016

9.5 Algeria storage Industry- Recent Developments

## **10 ALGERIA PIPELINE MARKET ANALYSIS**

10.1 Algeria Crude Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.2 Algeria Petroleum Product Pipeline Details- Location, Operator, Owners, Length, Diameter, Capacity- 2016

10.4 Algeria Planned Pipeline Details- 2017-2022

10.5 Algeria Pipeline Market- Share in Total Network- 2016

10.6 Algeria pipeline Industry- Recent Developments

## **11 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

11.1 Company A

11.1.1 Snapshot

11.1.2 Business Description

11.1.3 SWOT Analysis

- 11.1.4 Financial Analysis
- 11.2 Company B
  - 11.2.1 Snapshot
  - 11.2.2 Business Description
  - 11.2.3 SWOT Analysis
  - 11.2.4 Financial Analysis
- 11.3 Company C
  - 11.3.1 Snapshot
  - 11.3.2 Business Description
  - 11.3.3 SWOT Analysis
  - 11.3.4 Financial Analysis

## **12 APPENDIX**

- 12.1 About OG Analysis
- 12.2 Sources and Research Methodology
- 12.3 Abbreviations and Conversions
- 12.4 Contact Information



## List Of Tables

### LIST OF TABLES

- Table 1: Algeria Oil Market Benchmark with Peer Countries- Final Ranking
- Table 2: Algeria Oil Market Benchmark with Peer Countries- Supply Index
- Table 3: Algeria Oil Market Benchmark with Peer Countries- Demand Index
- Table 4: Algeria Oil Market Benchmark with Peer Countries- Infrastructure Index
- Table 5: Algeria Oil Market Benchmark with Peer Countries- Growth Index
- Table 6: Algeria Oil Markets- Key Facts, 2016
- Table 7: Algeria Planned Upstream Project Details
- Table 8: Algeria Planned Midstream Project Details
- Table 9: Algeria Planned Downstream Project Details
- Table 10: Algeria Oil Supply Forecasts, 2005- 2025
- Table 11: Algeria LPG Supply Forecasts, 2005- 2025
- Table 12: Algeria Gasoline Supply Forecasts, 2005- 2025
- Table 13: Algeria Diesel Supply Forecasts, 2005- 2025
- Table 14: Algeria Oil Consumption Forecasts, 2005- 2025
- Table 15: Algeria LPG Consumption Forecasts, 2005- 2025
- Table 16: Algeria Gasoline Consumption Forecasts, 2005- 2025
- Table 17: Algeria Diesel Consumption Forecasts, 2005- 2025
- Table 18: Algeria Proven Oil Reserve Volume, 2005- 2015
- Table 19: Field wise Annual Production, 2007- 2014
- Table 20: Company wise Annual Production, 2007- 2014
- Table 21: Algeria Refining Operations – Snapshot, 2016
- Table 22: Operational and Planned Refinery Details
- Table 23: CDU Capacity Outlook by Refinery, 2005- 2022
- Table 24: Coking Capacity Outlook by Refinery, 2005- 2022
- Table 25: FCC Capacity Outlook by Refinery, 2005- 2022
- Table 26: Hydrocracking Capacity Outlook by Refinery, 2005- 2022
- Table 27: Hydrotreater Capacity Outlook by Refinery, 2005- 2022
- Table 28: Reformer Capacity Outlook by Refinery, 2005- 2022
- Table 29: Isomerization Capacity Outlook by Refinery, 2005- 2022
- Table 30: Company wise Refining Capacity Outlook, 2005-2022
- Table 31: Active and Planned Storage Terminal Details
- Table 32: Storage Capacity Outlook by Terminal, 2005-2022
- Table 33: Company wise Storage Capacity, 2016
- Table 34: Oil Pipeline Details, 2016
- Table 35: Product Pipeline Details, 2016

Table 36: Company wise Pipeline Length, 2016

## List Of Figures

### LIST OF FIGURES

- Figure 1: Algeria Primary Energy Demand Outlook, 2005- 2025
- Figure 2: Algeria Energy Consumption by Fuel, 2016
- Figure 3: Algeria Geographical Location and Map
- Figure 4: Algeria GDP (Current Prices) Outlook, 2005- 2025
- Figure 5: Algeria Population Outlook, 2005- 2025
- Figure 6: Algeria Oil Supply Forecasts, 2005- 2025
- Figure 7: Algeria LPG Supply Forecasts, 2005- 2025
- Figure 8: Algeria Gasoline Supply Forecasts, 2005- 2025
- Figure 9: Algeria Diesel Supply Forecasts, 2005- 2025
- Figure 10: Algeria Oil Consumption Forecasts, 2005- 2025
- Figure 11: Algeria LPG Consumption Forecasts, 2005- 2025
- Figure 12: Algeria Gasoline Consumption Forecasts, 2005- 2025
- Figure 13: Algeria Diesel Consumption Forecasts, 2005- 2025
- Figure 14: Algeria Oil Production Sector- Market shares by Company, 2014
- Figure 15: Algeria Oil Storage Sector- Market shares by Company, 2016
- Figure 16: Algeria Oil Refining Sector- Market shares by Company, 2016
- Figure 17: Algeria Oil Pipeline Transportation Sector- Market shares by Company, 2016
- Figure 18: Drilling Rigs Count
- Figure 19: Oil Products Production from Refineries by Fuel, 2016
- Figure 20: Oil Products Consumption in Domestic Markets by Fuel, 2016

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