

# **Finland oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

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## **Abstracts**

Finland is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are revaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As Finland and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Finland oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Finland oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of Finland in Global and Regional Market Front in Current Market Conditions**

The role of Finland across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

### **Investment and Business Expansion Opportunities in Finland Oil and Gas**

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

#### Outlook Statements and Detailed Supply- Demand Forecasts

Finland oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

#### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed.

Further, business profiles of three leading oil and gas companies in Finland are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

#### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

#### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook  
Company wise capacities outlook  
Operational and planned refinery Asset details

Storage and Transportation Market Analysis  
Operational and planned Storage infrastructure details  
Asset wise capacity outlook  
Company wise capacity outlook  
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape  
Updates on all recent industry developments and their impact on investors and companies operating in Finland oil and gas industry

Some of the contents might be not available in the report based on country operations.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. FINLAND OIL AND GAS STRATEGIC ANALYSIS**

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Finland
- 2.3 Domestic Factors Set to Drive Finland Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Finland Oil Companies
- 2.5 Role of Finland in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Finland Oil and Gas Value Chain
- 2.7 Finland Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

### **3 FINLAND OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025**

- 3.1 Finland Crude Oil Production Forecast, 2007- 2025
- 3.2 Finland Crude Oil Demand Forecast, 2007- 2015
- 3.3 Finland Gasoline Production Forecast, 2007- 2025
- 3.4 Finland Gasoline Demand Forecast, 2007- 2025
- 3.5 Finland Diesel Production Forecast, 2007- 2025
- 3.6 Finland Diesel Demand Forecast, 2007- 2025
- 3.7 Finland LPG Production Forecast, 2007- 2025
- 3.8 Finland LPG Demand Forecast, 2007- 2025
- 3.9 Finland Fuel Oil Production Forecast, 2007- 2025
- 3.10. Finland Fuel Oil Demand Forecast, 2007- 2025

### **4 FINLAND GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025**

- 4.1 Finland Natural Gas Production Forecast, 2007- 2025
- 4.2 Finland Natural Gas Demand Forecast, 2007- 2025
- 4.3 Finland LNG Production/ Demand Forecast, 2007- 2025

### **5 POTENTIAL INVESTMENT OPPORTUNITIES IN FINLAND OIL AND GAS SECTOR, 2017-2022**

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

## **6 FINLAND OIL AND GAS COMPETITIVE LANDSCAPE, 2016**

- 6.1 Finland oil production sector – market shares by company, 2015
- 6.2 Finland gas production sector – market shares by company, 2015
- 6.3 Finland LNG sector – market shares by company, 2016
- 6.4 Finland oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Finland pipeline sector – market shares by company, 2016
- 6.6 Finland refinery sector – market shares by company, 2016

## **7 FINLAND OIL AND GAS UPSTREAM MARKET ANALYSIS**

- 7.1 Finland Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Finland Field wise Crude Oil Production, 2008-2015
- 7.3 Finland Company wise Crude Oil Production, 2015
- 7.4 Finland Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Finland Field wise Natural Gas Production, 2008- 2015
- 7.6 Finland Company wise Natural Gas Production, 2015
- 7.7 Finland Exploration Block Details
- 7.8 Finland Drilling Rigs Information
- 7.9 Finland Upstream Industry- Market Monitor

## **8 FINLAND LNG MARKET ANALYSIS**

- 8.1 Finland LNG industry snapshot, 2016
- 8.2 Finland LNG supply/demand outlook, 2005 – 2022
- 8.3 Finland LNG infrastructure analysis
  - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
  - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
  - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
  - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Finland terminal wise LNG capacity outlook, 2000-2022

8.5 Finland LNG sale purchase agreements (SPA) contract details

8.6 Finland contracted LNG capacity outlook, 2000-2022

8.7 Finland company wise LNG capacity outlook 2000-2022

8.8 Finland LNG Industry- Market Monitor

## **9 FINLAND REFINERY MARKET ANALYSIS**

9.1 Finland refinery market snapshot, 2016

9.2 Finland operational refinery details- start-up, capacities, location, operators and owners

9.3 Finland planned refinery details- status, capex, start-up, capacities and companies

9.4 Finland Primary refining capacity outlook, 2005-2022

9.5 Finland secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Finland Petroleum products production, 2016

9.11 Finland Petroleum products consumption, 2016

9.12 Finland Refining capacity outlook by company, 2005-2022

9.13 Finland Refining Industry- Market Monitor

## **10 FINLAND OIL AND GAS STORAGE MARKET ANALYSIS**

10.1 Finland Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Finland Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Finland Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Finland Storage Industry- Market Monitor

## **11 FINLAND PIPELINE MARKET ANALYSIS**

11.1 Finland Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Finland Petroleum Product Pipeline Details- Route, Operator, Owners, Length,

Diameter, Capacity- 2016

11.3 Finland Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Finland Planned Pipeline Details- 2016-2022

11.5 Finland Pipeline Market- Share in Total Network- 2016

11.6 Finland Pipeline Industry- Market Monitor

## **13 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

## **14 APPENDIX**

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

## I would like to order

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