

# **Feed And Animal Nutrition Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type (Amino Acids, Vitamins, Minerals, Enzymes, Fish Oils And Nutrition Lipids, Eubiotics, Carotenoids, Other Product Types), By Species (Poultry, Swine, Ruminants, Pets, Other Species), By Administrative Method, By Application**

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## **Abstracts**

The Feed And Animal Nutrition Market is valued at USD 473.1 billion in 2025 and is projected to grow at a CAGR of 6.5% to reach USD 831.1 billion by 2034.

### **Feed and Animal Nutrition Market Overview**

The global feed and animal nutrition market is witnessing substantial growth driven by the rising demand for high-quality livestock products, including meat, dairy, and eggs. As the global population grows, so does the need for efficient and sustainable animal nutrition solutions to ensure optimal health and productivity in livestock. The increasing focus on enhancing feed efficiency, improving animal immunity, and minimizing the environmental impact of livestock farming has led to innovation in feed additives, probiotics, and customized nutrition solutions. Governments and regulatory bodies are enforcing stringent feed safety standards to enhance livestock health and prevent disease outbreaks, further fueling the demand for high-quality animal feed. Additionally, the rising awareness of antibiotic-free animal nutrition has spurred investments in organic and alternative feed ingredients, including plant-based proteins and enzymes. With continuous advancements in feed formulation and nutritional science, the industry is evolving toward more sustainable and performance-driven solutions. The feed and animal nutrition market has seen significant developments in precision nutrition and

alternative feed ingredients. The adoption of AI and data analytics in feed formulation has improved efficiency by enabling real-time adjustments based on livestock health, weight gain, and environmental factors. Sustainability has remained a key priority, with feed manufacturers incorporating insect-based protein, algae, and fermented ingredients as viable alternatives to traditional fishmeal and soybean meal. The growing trend of functional feed additives, including probiotics, prebiotics, and essential oils, has gained traction as farmers seek antibiotic-free solutions for gut health and immunity enhancement. Regulatory authorities have tightened feed safety norms, emphasizing traceability and transparency in ingredient sourcing. Additionally, mergers and acquisitions among key players have intensified, as companies seek to expand their geographic footprint and enhance their portfolio of sustainable animal nutrition solutions. With consumer preferences shifting toward ethically sourced and high-quality animal products, the demand for premium feed solutions continues to rise. The feed and animal nutrition market is expected to witness further technological advancements and regulatory shifts that redefine industry dynamics. AI-driven precision livestock farming will gain widespread adoption, enabling real-time nutritional adjustments based on individual animal health metrics. The development of lab-grown and synthetic proteins will complement traditional feed sources, reducing dependency on land-intensive crops. Additionally, circular economy practices will become more prevalent, with agricultural by-products and food waste being repurposed as sustainable feed ingredients. The expansion of aquaculture will drive demand for innovative feed formulations designed to enhance fish growth while minimizing environmental impact. Meanwhile, the regulatory landscape will continue evolving, with governments imposing stricter carbon footprint regulations on feed production and supply chains. As consumer expectations for sustainable livestock production intensify, feed manufacturers will increasingly focus on transparency, ethical sourcing, and innovative nutrition strategies to ensure long-term industry growth.

### Key Insights Feed And Animal Nutrition Market

**Rise of Precision Livestock Nutrition:** AI and IoT-driven data analytics are enabling precise feed formulations tailored to individual animal needs, optimizing growth rates and reducing feed waste.

**Expansion of Alternative Protein Sources:** Insect-based protein, algae, and single-cell proteins are gaining popularity as sustainable alternatives to traditional feed ingredients, reducing the environmental impact of livestock farming.

**Growth in Functional Feed Additives:** The use of probiotics, prebiotics, enzymes, and essential oils in animal feed is increasing, supporting gut health, immunity, and antibiotic-free livestock production.

**Focus on Circular Economy Feed Solutions:** The industry is leveraging food waste and agricultural by-products as cost-effective and sustainable feed ingredients, reducing dependency on resource-intensive crops.

**Integration of Blockchain for Feed Traceability:** Blockchain technology is being implemented to enhance transparency, ensuring quality control and tracking ingredient sourcing throughout the supply chain.

**Rising Global Demand for Protein-Rich Diets:** The growing population and increasing consumer preference for meat, dairy, and aquaculture products are driving the demand for high-quality animal feed.

**Stringent Regulations on Feed Quality and Safety:** Governments worldwide are imposing strict standards on feed formulation, promoting safer and more sustainable animal nutrition practices.

**Growing Shift Toward Sustainable Livestock Farming:** The need to reduce the environmental footprint of animal agriculture is accelerating the adoption of eco-friendly feed solutions.

**Technological Advancements in Feed Formulation:** AI-driven analytics, precision nutrition, and biotechnological innovations are improving feed efficiency and overall livestock performance.

**High Costs of Sustainable Feed Ingredients:** While alternative protein sources and functional feed additives offer sustainability benefits, their high production costs and limited availability present challenges for widespread adoption in the industry.

## Feed And Animal Nutrition Market Segmentation

### By Product Type

#### Amino Acids

Vitamins

Minerals

Enzymes

Fish Oils And Nutrition Lipids

Eubiotics

Carotenoids

Other Product Types

#### By Species

Poultry

Swine

Ruminants

Pets

Other Species

#### By Administrative Method

Oral

Topical

Injection

#### By Application

Veterinarians

Animal Feed Manufacturers

Households

Farms

Other Applications

### Key Companies Analysed

Cargill Incorporated

Archer Daniels Midland Company

BASF SE

Tyson Foods Inc.

Evonik Industries AG

Charoen Pokphand Foods Public Company Limited

Land O'Lakes Inc.

Koninklijke DSM N.V.

De Heus Animal Nutrition B.V.

Nutreco N.V.

Elanco Animal Health Incorporated

Wilbur-Ellis Company LLC

Alltech Inc.

Royal Agrifirm Group B.V.

ForFarmers N.V.

Trouw Nutrition USA LLC

Kemin Industries Inc.

Lallemand Inc.

Phibro Animal Health Corporation

Balchem Corporation

Ridley Corporation Limited

Kent Nutrition Group Inc.

Novus International Inc.

Manna Pro Products LLC

Zinpro Corporation

Diamond V Mills Inc.

Vita Plus Corporation

BIOMIN Holding GmbH

Hi-Pro Feeds LP

## Feed And Animal Nutrition Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of

international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Feed And Animal Nutrition Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Feed And Animal Nutrition market data and outlook to 2034

United States

Canada

Mexico

Europe — Feed And Animal Nutrition market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Feed And Animal Nutrition market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Feed And Animal Nutrition market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Feed And Animal Nutrition market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Feed And Animal Nutrition value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Feed And Animal Nutrition industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and

what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Feed And Animal Nutrition Market Report

Global Feed And Animal Nutrition market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Feed And Animal Nutrition trade, costs, and supply chains

Feed And Animal Nutrition market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Feed And Animal Nutrition market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Feed And Animal Nutrition market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Feed And Animal Nutrition supply chain analysis

Feed And Animal Nutrition trade analysis, Feed And Animal Nutrition market price analysis, and Feed And Animal Nutrition supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Feed And Animal Nutrition market news and developments

## Additional Support

With the purchase of this report, you will receive

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An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

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Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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