

Feed Fats And Proteins Market Outlook 2025-2034: Market Share, and Growth Analysis By Source (Animal, Plants), By Product (Oilseed Meal, Fishmeal, Animal By-Product Meal, Other Products), By Livestock

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Abstracts

The Feed Fats And Proteins Market is valued at USD 9 billion in 2025 and is projected to grow at a CAGR of 6.3% to reach USD 15.5 billion by 2034.

Feed Fats and Proteins Market Overview

The global feed fats and proteins market plays a pivotal role in the animal feed industry by providing essential nutrients to improve livestock health, growth, and overall productivity. Fats and proteins are crucial components in animal diets, offering a rich source of energy and aiding in muscle development, immune function, and reproductive health. With increasing demand for animal-based products, the need for high-quality, nutrient-dense animal feed has surged. This growth is driven by the rising global population, higher consumption of meat, and the expansion of aquaculture and poultry industries. The feed fats and proteins market is also benefiting from greater emphasis on sustainable farming practices, as the use of by-products from agriculture and food processing has gained traction in producing cost-effective and environmentally friendly feed ingredients. The market is diverse, offering various types of fats, such as vegetable oils and animal fats, as well as different protein sources, including fishmeal, soybean meal, and insect proteins. Innovation in feed formulations, along with increased focus on alternative protein sources, is expected to further expand the market in the coming years. The feed fats and proteins market saw considerable advancements, particularly in the use of alternative protein sources and the development of more sustainable feed ingredients. The growing popularity of plant-based and insect proteins has gained

momentum, driven by the need to reduce reliance on traditional animal-based protein sources. The rise of alternative feed fats, such as algae oils and microbial fats, has also contributed to a more sustainable approach to livestock nutrition. Regulatory bodies in major markets have introduced stricter guidelines regarding the sustainability and traceability of feed ingredients, encouraging transparency and improving safety standards. The aquaculture industry, in particular, has become a key focus for innovation, with fishmeal and fish oil alternatives being developed to meet the growing demand for seafood. Furthermore, the trend toward precision livestock farming, which involves monitoring and optimizing animal health and feed efficiency through digital tools, has led to more targeted use of feed fats and proteins, enhancing performance outcomes and reducing waste. As consumer demand for sustainable and ethical practices in food production continues to rise, the feed fats and proteins market is evolving to align with these new priorities. The feed fats and proteins market is expected to experience continued growth, driven by both technological advancements and the increasing adoption of sustainable practices. The focus on personalized and tailored feed formulations, using data analytics and digital technologies, will optimize nutrient delivery and improve livestock performance. New feed ingredients derived from alternative sources such as algae, seaweed, and genetically engineered microbes will continue to gain traction, offering innovative solutions for reducing the environmental footprint of animal farming. Regulatory pressure to reduce greenhouse gas emissions from livestock farming will likely lead to a greater emphasis on plant-based and non-traditional protein sources, further diversifying the market. The demand for plant-based fats and proteins, especially in the poultry and aquaculture sectors, will expand, with an increased focus on food security and sustainable agriculture. Furthermore, the growing interest in producing feed ingredients locally will encourage innovation in regional supply chains, reducing reliance on global trade and improving the sustainability of feed production. These factors, along with the rising global demand for meat and dairy, will drive the continued evolution of the feed fats and proteins market in the years to come.

Key Insights Feed Fats And Proteins Market

Shift Toward Alternative Protein Sources: The use of plant-based proteins, insect proteins, and algae oils is gaining traction as sustainable alternatives to traditional animal-based proteins and fats in animal feed formulations.

Precision Livestock Farming: Digital tools and data analytics are being used to optimize animal health and feed efficiency, improving the targeted use of feed fats and proteins for enhanced livestock productivity.

Increased Demand for Aquaculture Feed: The growing global demand for seafood is driving innovations in fishmeal and fish oil alternatives, expanding the feed fats and proteins market in the aquaculture sector.

Focus on Sustainable and Local Sourcing: The trend toward locally sourced and sustainable feed ingredients is reducing environmental impacts and fostering more self-sufficient supply chains for animal feed production.

Regulatory Advancements for Sustainability and Traceability: Stricter regulations regarding sustainability and ingredient traceability are pushing for greater transparency in the sourcing and production of feed fats and proteins.

Growing Global Meat and Seafood Consumption: Increased demand for animal-based products is driving the need for high-quality feed fats and proteins to improve livestock productivity.

Shift Toward Sustainable Farming Practices: Rising awareness of the environmental impact of livestock farming is encouraging the adoption of alternative feed sources and more sustainable feed ingredients.

Advancements in Feed Formulation Technology: Innovations in feed formulation are improving the efficiency of feed fats and proteins, enabling more targeted nutrient delivery to animals for better performance.

Rising Demand for Aquaculture and Poultry Feed: The growing popularity of aquaculture and poultry farming has boosted the demand for specialized feed fats and proteins tailored to these industries' needs.

Fluctuations in Raw Material Prices: The volatility of raw material prices for feed fats and proteins, particularly in relation to agricultural products, can lead to supply chain disruptions and price instability in the market.

Feed Fats And Proteins Market Segmentation

By Source

Animal

Plants

By Product

Oilseed Meal

Fishmeal

Animal By-Product Meal

Other Products

By Livestock

Ruminants

Poultry

Aqua

Swine

Equine

Other Livestock

Key Companies Analysed

The Archer-Daniels-Midland Company

Darling Ingredients Inc.

The Scoular Company

Omega Protein Corporation

Roquette Frères

Bunge Limited

Euroduna Rohstoffe GmbH

AGRANA Group

Land O'Lakes Inc.

Smithfield Foods Inc.

Nutricorn Co. Ltd.

Tyson Foods Inc.

BRF S.A.

AarhusKarlshamn AB

Nutreco N.V

Cargill Incorporated

Wilmar International Limited

Westway Feed Products LLC

Calysta Inc.

Gavilon Group LLC

Valley Proteins Inc.

Biorigin S.A.

EcooFeed LLC

De Heus Animal Nutrition

Titan Biotech Limited

Unibio A/S

Agrosuper S.A.

EuroFeed Technologies

The Lauridsen Group Inc.

Ample Hills Fats LLC

Feed Fats And Proteins Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Feed Fats And Proteins Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Feed Fats And Proteins market data and outlook to 2034

United States

Canada

Mexico

Europe — Feed Fats And Proteins market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Feed Fats And Proteins market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Feed Fats And Proteins market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Feed Fats And Proteins market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Feed Fats And Proteins value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including

Feed Fats And Proteins Market Outlook 2025-2034: Market Share, and Growth Analysis By Source (Animal, Plants),...

data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Feed Fats And Proteins industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Feed Fats And Proteins Market Report

Global Feed Fats And Proteins market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Feed Fats And Proteins trade, costs, and supply chains

Feed Fats And Proteins market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Feed Fats And Proteins market size, CAGR, and market share of key products,

applications, and end-user verticals, 2023-2034

Short- and long-term Feed Fats And Proteins market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Feed Fats And Proteins supply chain analysis

Feed Fats And Proteins trade analysis, Feed Fats And Proteins market price analysis, and Feed Fats And Proteins supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Feed Fats And Proteins market news and developments

Additional Support

With the purchase of this report, you will receive

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