

Fabrics Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Non-Woven Fabrics, Knitted Fabrics, Broad Woven Fabrics and Narrow Fabric Mills, Schiffli Machine Embroidery), By Product (Cotton Fabric, Linen Fabric, Silk Fabric, Polycotton Fabric, Other Products), By Application

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Abstracts

The Fabrics Market is valued at USD 114.9 billion in 2025 and is projected to grow at a CAGR of 5.1% to reach USD 179.8 billion by 2034.

Fabrics Market Overview

The global fabrics market is experiencing steady growth, driven by rising consumer demand for sustainable textiles, technological innovations, and evolving fashion trends. Fabrics are essential in multiple industries, including apparel, home furnishings, automotive, and industrial applications. The market encompasses a wide range of natural and synthetic textiles, with increasing preference for eco-friendly materials such as organic cotton, recycled polyester, and biodegradable fabrics. The push for sustainability has led to the development of advanced textile manufacturing processes that minimize waste and reduce environmental impact. Additionally, customization and personalization trends are influencing fabric production, with brands adopting digital printing and smart textiles to enhance product appeal. As consumers become more conscious of ethical sourcing and production transparency, companies are investing in traceable supply chains and certifications to strengthen their market position. The fabrics industry is also benefiting from the rise of e-commerce, making high-quality textiles more accessible to a global audience. The fabrics market has witnessed significant innovations in material science and production techniques. Sustainable and

performance-driven fabrics have gained traction, with brands focusing on circular fashion and closed-loop recycling systems. The demand for functional textiles, such as moisture-wicking, antibacterial, and UV-resistant fabrics, has surged, particularly in sportswear and medical textiles. AI and automation are transforming textile manufacturing, improving efficiency and reducing costs while maintaining high-quality output. Digital textile printing has also seen strong adoption, allowing manufacturers to create intricate patterns and customized designs with minimal waste. Additionally, government regulations promoting eco-friendly practices and reducing plastic-based textile waste have driven the adoption of biodegradable and plant-based fibers. In response to supply chain disruptions, companies are diversifying their sourcing strategies and investing in regional textile production hubs to ensure resilience and stability in fabric supply. The fabrics market is expected to undergo further transformation with the expansion of smart textiles and nanotechnology applications. Fabrics embedded with sensors and conductive materials will enable innovative applications in healthcare, fitness tracking, and adaptive clothing. Sustainable innovations will continue to dominate, with advancements in biofabrication techniques, such as lab-grown textiles and mycelium-based fabrics, reducing reliance on traditional resources. The integration of blockchain and digital tracking technologies will enhance transparency in fabric sourcing, ensuring authenticity and ethical production practices. Additionally, the rise of waterless dyeing and chemical-free processing methods will further support eco-conscious manufacturing. As consumer preferences shift toward durability and multi-functionality, fabric manufacturers will focus on hybrid materials that offer both sustainability and high performance. The growing influence of artificial intelligence in trend forecasting and supply chain management will also optimize production, helping brands respond swiftly to changing market demands.

Key Insights Fabrics Market

Growth of Smart Textiles and Wearable Technology: The integration of sensors, conductive fibers, and IoT connectivity in fabrics is enabling applications in health monitoring, fitness, and interactive fashion.

Expansion of Sustainable and Biodegradable Fabrics: Innovations in plant-based, biodegradable, and recycled textiles are reshaping the market as brands commit to reducing environmental impact.

Rise of Digital and Custom Textile Printing: The demand for personalized and digitally printed fabrics is increasing, allowing manufacturers to create intricate designs with minimal material waste.

Adoption of Circular Fashion Practices: Textile companies are embracing closed-loop recycling and upcycling methods to reduce waste and promote sustainability in fabric production.

Advancements in High-Performance Technical Fabrics: The development of moisture-wicking, UV-protective, and antimicrobial textiles is gaining popularity across sportswear, medical, and industrial applications.

Increasing Consumer Demand for Sustainable Textiles: The shift toward eco-conscious fashion and home textiles is driving investments in sustainable fabric innovations and ethical sourcing.

Technological Advancements in Textile Manufacturing: AI, automation, and digitalization are improving production efficiency, reducing costs, and enhancing fabric quality.

Growing Popularity of Functional and Performance Fabrics: Rising demand for smart and technical textiles in sportswear, healthcare, and industrial sectors is fueling market growth.

Government Regulations on Textile Waste and Sustainability: Policies promoting sustainable practices, reducing microplastic pollution, and banning harmful chemicals are encouraging the adoption of eco-friendly fabrics.

High Costs and Scalability Issues for Sustainable Fabrics: While demand for eco-friendly textiles is rising, high production costs and scalability challenges make it difficult for manufacturers to achieve widespread affordability and accessibility.

Fabrics Market Segmentation

By Type

Non-Woven Fabrics

Knitted Fabrics

Broad Woven Fabrics and Narrow Fabric Mills

Schiffli Machine Embroidery

By Product

Cotton Fabric

Linen Fabric

Silk Fabric

Polycotton Fabric

Other Products

By Application

T-Shirts

Sportswear

Outdoor Clothing

Performance Wear

Key Companies Analysed

Toray Industries Inc

Reliance Industries Limited

INVISTA

Shenzhou International Holdings Limited

Teijin Ltd.

Seoane Produccion Textil

Arvind Ltd

Mattex Yarns

Lion Brand Yarn Company

Champion Thread Co

Suominen Corporation

Elevate Textiles

National Spinning Co

Fabricato SA

BTK Textile

Inditex

Freudenberg Group

Como Luxury fabrics

Berry Global Inc.

Spinrite Inc.

Koninklijke Ten Cate NV

Pacific Textiles

Jiangsu Lianfa Textile Co Ltd

Salvatore Ferragamo SpA

Albany International Corp.

Johns Manville

Terico Golzar

Cone Denim

Smartex

The Yarn Room

Eeden

American Silk Mill

Mango

Evora SA

American & Efird

Bombay Rayon Fashions Limited

Hanesbrands

Inc.

Ahlstrom- Munksj?

Luthai Textile Co Ltd

Elasticos Yarns

Glatfelter Corporation

Indumentaria Lincoln Sa

Mohawk Industries

Inc.

Low & Bonar

TWE Group

Yarnz

Maples Industries

Inc.

Avgol

Saudi Spinning & Textile Mill

Berry Global Koninklijke Ten Cate NV

H and M Hennes and Mauritz GBC AB

Vardhman Group

Fibertex Nonwovens A/S

Fitesa

Integrated Fibers Limited

Standards Textile Co. Inc

Kimberly-Clark

DuPont de Nemours

Sarwani International Corporation

Herrschners Inc

United Textiles

Safety Components

Zhejiang Kingsafe

Spunchem International

Texameri SA (Texcom)

Gale Pacific Fze

European Spinning Group

Weiqiao Textile

Lydall

AlSaraTex Co.

Leena Egypt

Fabrics Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Fabrics Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks,

profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Fabrics market data and outlook to 2034

United States

Canada

Mexico

Europe — Fabrics market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Fabrics market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Fabrics market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Fabrics market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Fabrics value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Fabrics industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Fabrics Market Report

Global Fabrics market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Fabrics

trade, costs, and supply chains

Fabrics market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Fabrics market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Fabrics market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Fabrics supply chain analysis

Fabrics trade analysis, Fabrics market price analysis, and Fabrics supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Fabrics market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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