

Exterminating And Pest Control Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Control Method (Chemical, Mechanical, Biological, Other Control Methods), By Pest Type (Insect, Termite, Rodents, Other Pest Types), By Application

<https://marketpublishers.com/r/E5770F0A9BF0EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: E5770F0A9BF0EN

Abstracts

The Exterminating And Pest Control Services Market is valued at USD 76.4 billion in 2025 and is projected to grow at a CAGR of 8.7% to reach USD 161.3 billion by 2034.

Exterminating and Pest Control Services Market Overview

The global exterminating and pest control services market is witnessing steady growth due to rising concerns over public health, food safety, and property protection. Increasing urbanization, climate change, and evolving pest resistance to conventional pesticides have driven demand for professional pest control solutions. Residential, commercial, and industrial sectors rely on extermination services to prevent infestations from insects, rodents, and other pests that pose health and structural risks. Government regulations mandating hygiene standards in food production, healthcare, and hospitality industries further fuel market expansion. Additionally, growing awareness about the environmental and health hazards of chemical pesticides has led to a shift towards eco-friendly pest control methods, including biological control agents and integrated pest management (IPM) strategies. The market is also benefiting from advancements in pest monitoring technologies, enabling proactive and data-driven pest control solutions. As businesses and homeowners prioritize safe and long-term pest management solutions, the industry is expected to continue its upward trajectory. The exterminating and pest control services market has experienced significant technological advancements and

regulatory changes. The adoption of smart pest control solutions, including IoT-enabled sensors and AI-driven pest monitoring systems, has increased, allowing real-time detection and targeted extermination. Many service providers have expanded their offerings to include non-toxic and organic pest control methods to align with stricter environmental regulations. The commercial sector, particularly food processing units and hospitality businesses, has heightened its pest management efforts to comply with stringent sanitation laws. Additionally, climate change has contributed to an increase in pest populations, particularly in urban areas, driving higher demand for professional pest control services. Mergers and acquisitions among leading pest control firms have strengthened market consolidation, allowing companies to expand their geographical reach and service portfolios. With businesses and homeowners increasingly opting for subscription-based pest prevention services, recurring revenue streams have become a key focus area for service providers. The exterminating and pest control services market is expected to see further innovation in automation, AI-driven pest prediction models, and sustainable pest management practices. The use of drone-based pest surveillance and treatment will become more prevalent, improving efficiency in large-scale pest control operations, especially in agriculture and public health sectors. The market will also witness a surge in demand for heat treatment solutions for bed bug infestations, eliminating the need for chemical applications. Stricter regulations on chemical pesticide use will push the industry towards more sustainable alternatives, including pheromone-based and microbiological pest control agents. Additionally, urban pest control programs will integrate smart city technologies, enhancing real-time pest population monitoring and automated mitigation strategies. As consumers become more educated on long-term pest prevention, service providers will focus on offering comprehensive pest-proofing solutions alongside traditional extermination services. With increasing emphasis on eco-friendly and technology-driven solutions, the industry is set for continued evolution and expansion in the coming years.

Key Insights Exterminating And Pest Control Services Market

Rise of Smart Pest Control Solutions: The adoption of IoT-enabled pest monitoring devices and AI-driven analytics is transforming pest management, enabling real-time tracking, early detection, and predictive extermination strategies.

Growing Demand for Eco-Friendly Pest Control Methods: Increased regulatory restrictions on chemical pesticides have led to a surge in demand for biological control agents, plant-based repellents, and other sustainable pest management techniques.

Expansion of Subscription-Based Pest Prevention Services: Pest control companies are offering long-term prevention plans, ensuring continuous monitoring and intervention rather than one-time extermination treatments.

Integration of Drone Technology in Pest Control: Drones are increasingly being used for pest surveillance and precision pesticide application in agriculture and urban pest management programs, improving efficiency and reducing environmental impact.

Climate Change-Driven Pest Population Growth: Warmer temperatures and changing weather patterns are leading to an increase in pest infestations, prompting higher demand for proactive pest control solutions across residential and commercial sectors.

Stringent Hygiene and Sanitation Regulations: Industries such as food processing, hospitality, and healthcare are required to meet strict pest control standards, driving demand for professional extermination services.

Urbanization and Increased Construction Activities: Rapid urban development and rising population densities are creating favorable conditions for pest infestations, leading to greater reliance on pest control services.

Growing Awareness of Health Risks Associated with Pests: The rise in vector-borne diseases, such as dengue and Lyme disease, has heightened consumer awareness, prompting increased investment in pest prevention and extermination.

Technological Advancements in Pest Management: Innovations such as automated traps, pheromone-based pest control, and AI-driven pest identification systems are enhancing the efficiency and effectiveness of pest management solutions.

Regulatory Constraints on Chemical Pesticides: Increasing restrictions on the use of traditional chemical pesticides are forcing pest control companies to invest in alternative solutions, which can be costlier and require further research for effectiveness.

Exterminating And Pest Control Services Market Segmentation

By Control Method

Chemical

Mechanical

Biological

Other Control Methods

By Pest Type

Insect

Termite

Rodents

Other Pest Types

By Application

Commercial

Residential

Industrial

Key Companies Analysed

Rentokil Initial plc

Rollins Inc.

Anticimex Group

Dodson Pest Control Inc.

Ecolab Inc.

Massey Services Inc.

ServiceMaster Global Holdings Inc.

Arrow Exterminators Inc.

The Terminix International

Bayer AG

BASF SE

Syngenta AG

FMC Corporation

Lloyd Pest Control Ltd.

Apex Pest Control Inc.

Environmental Pest Service LLC

Senske Inc.

Anderson Pest Solutions

Aptive Environmental

Bulwark Exterminating LLC

Orkin LLC

Pest Defense Solutions

Truly Nolen of America Inc.

Western Exterminator Company

Cook's Pest Control Inc.

Clark Pest Control

JP Pest Services

Plunkett's Pest Control

Rose Pest Solutions

Wil-Kil Pest Control

American Pest Management Inc.

Catseye Pest Control

Critter Control Inc. .

Exterminating And Pest Control Services Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Exterminating And Pest Control Services Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Exterminating And Pest Control Services market data and outlook to 2034

United States

Canada

Mexico

Europe — Exterminating And Pest Control Services market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Exterminating And Pest Control Services market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Exterminating And Pest Control Services market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Exterminating And Pest Control Services market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Exterminating And Pest Control Services value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Exterminating And Pest Control Services industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Exterminating And Pest Control Services Market Report

Global Exterminating And Pest Control Services market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Exterminating And Pest Control Services trade, costs, and supply chains

Exterminating And Pest Control Services market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Exterminating And Pest Control Services market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Exterminating And Pest Control Services market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Exterminating And Pest Control Services supply chain analysis

Exterminating And Pest Control Services trade analysis, Exterminating And Pest Control Services market price analysis, and Exterminating And Pest Control Services supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Exterminating And Pest Control Services market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL EXTERMINATING AND PEST CONTROL SERVICES MARKET SUMMARY, 2025

- 2.1 Exterminating And Pest Control Services Industry Overview
 - 2.1.1 Global Exterminating And Pest Control Services Market Revenues (In US\$ billion)
- 2.2 Exterminating And Pest Control Services Market Scope
- 2.3 Research Methodology

3. EXTERMINATING AND PEST CONTROL SERVICES MARKET INSIGHTS, 2024-2034

- 3.1 Exterminating And Pest Control Services Market Drivers
- 3.2 Exterminating And Pest Control Services Market Restraints
- 3.3 Exterminating And Pest Control Services Market Opportunities
- 3.4 Exterminating And Pest Control Services Market Challenges
- 3.5 Tariff Impact on Global Exterminating And Pest Control Services Supply Chain Patterns

4. EXTERMINATING AND PEST CONTROL SERVICES MARKET ANALYTICS

- 4.1 Exterminating And Pest Control Services Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Exterminating And Pest Control Services Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Exterminating And Pest Control Services Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Exterminating And Pest Control Services Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Exterminating And Pest Control Services Market
 - 4.5.1 Exterminating And Pest Control Services Industry Attractiveness Index, 2025
 - 4.5.2 Exterminating And Pest Control Services Supplier Intelligence

- 4.5.3 Exterminating And Pest Control Services Buyer Intelligence
- 4.5.4 Exterminating And Pest Control Services Competition Intelligence
- 4.5.5 Exterminating And Pest Control Services Product Alternatives and Substitutes Intelligence
- 4.5.6 Exterminating And Pest Control Services Market Entry Intelligence

5. GLOBAL EXTERMINATING AND PEST CONTROL SERVICES MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

- 5.1 World Exterminating And Pest Control Services Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)
- 5.1 Global Exterminating And Pest Control Services Sales Outlook and CAGR Growth By Control Method, 2024- 2034 (\$ billion)
- 5.2 Global Exterminating And Pest Control Services Sales Outlook and CAGR Growth By Pest Type, 2024- 2034 (\$ billion)
- 5.3 Global Exterminating And Pest Control Services Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)
- 5.4 Global Exterminating And Pest Control Services Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC EXTERMINATING AND PEST CONTROL SERVICES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

- 6.1 Asia Pacific Exterminating And Pest Control Services Market Insights, 2025
- 6.2 Asia Pacific Exterminating And Pest Control Services Market Revenue Forecast By Control Method, 2024- 2034 (USD billion)
- 6.3 Asia Pacific Exterminating And Pest Control Services Market Revenue Forecast By Pest Type, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Exterminating And Pest Control Services Market Revenue Forecast By Application, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Exterminating And Pest Control Services Market Revenue Forecast by Country, 2024- 2034 (USD billion)
 - 6.5.1 China Exterminating And Pest Control Services Market Size, Opportunities, Growth 2024- 2034
 - 6.5.2 India Exterminating And Pest Control Services Market Size, Opportunities, Growth 2024- 2034
 - 6.5.3 Japan Exterminating And Pest Control Services Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Exterminating And Pest Control Services Market Size, Opportunities, Growth 2024- 2034

7. EUROPE EXTERMINATING AND PEST CONTROL SERVICES MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Exterminating And Pest Control Services Market Key Findings, 2025

7.2 Europe Exterminating And Pest Control Services Market Size and Percentage Breakdown By Control Method, 2024- 2034 (USD billion)

7.3 Europe Exterminating And Pest Control Services Market Size and Percentage Breakdown By Pest Type, 2024- 2034 (USD billion)

7.4 Europe Exterminating And Pest Control Services Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.5 Europe Exterminating And Pest Control Services Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Exterminating And Pest Control Services Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Exterminating And Pest Control Services Market Size, Trends, Growth Outlook to 2034

7.5.2 France Exterminating And Pest Control Services Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Exterminating And Pest Control Services Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Exterminating And Pest Control Services Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA EXTERMINATING AND PEST CONTROL SERVICES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Exterminating And Pest Control Services Market Analysis and Outlook By Control Method, 2024- 2034 (\$ billion)

8.3 North America Exterminating And Pest Control Services Market Analysis and Outlook By Pest Type, 2024- 2034 (\$ billion)

8.4 North America Exterminating And Pest Control Services Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.5 North America Exterminating And Pest Control Services Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Exterminating And Pest Control Services Market Size, Share,

Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Exterminating And Pest Control Services Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Exterminating And Pest Control Services Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA EXTERMINATING AND PEST CONTROL SERVICES MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Exterminating And Pest Control Services Market Data, 2025

9.2 Latin America Exterminating And Pest Control Services Market Future By Control Method, 2024- 2034 (\$ billion)

9.3 Latin America Exterminating And Pest Control Services Market Future By Pest Type, 2024- 2034 (\$ billion)

9.4 Latin America Exterminating And Pest Control Services Market Future By Application, 2024- 2034 (\$ billion)

9.5 Latin America Exterminating And Pest Control Services Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Exterminating And Pest Control Services Market Size, Share and Opportunities to 2034

9.5.2 Argentina Exterminating And Pest Control Services Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA EXTERMINATING AND PEST CONTROL SERVICES MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Exterminating And Pest Control Services Market Statistics By Control Method, 2024- 2034 (USD billion)

10.3 Middle East Africa Exterminating And Pest Control Services Market Statistics By Pest Type, 2024- 2034 (USD billion)

10.4 Middle East Africa Exterminating And Pest Control Services Market Statistics By Application, 2024- 2034 (USD billion)

10.5 Middle East Africa Exterminating And Pest Control Services Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Exterminating And Pest Control Services Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Exterminating And Pest Control Services Market Value, Trends, Growth Forecasts to 2034

11. EXTERMINATING AND PEST CONTROL SERVICES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

- 11.1 Key Companies in Exterminating And Pest Control Services Industry
- 11.2 Exterminating And Pest Control Services Business Overview
- 11.3 Exterminating And Pest Control Services Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

12 APPENDIX

- 12.1 Global Exterminating And Pest Control Services Market Volume (Tons)
- 12.1 Global Exterminating And Pest Control Services Trade and Price Analysis
- 12.2 Exterminating And Pest Control Services Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Exterminating And Pest Control Services Industry Report Sources and Methodology

I would like to order

Product name: Exterminating And Pest Control Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Control Method (Chemical, Mechanical, Biological, Other Control Methods), By Pest Type (Insect, Termite, Rodents, Other Pest Types), By Application

Product link: <https://marketpublishers.com/r/E5770F0A9BF0EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E5770F0A9BF0EN.html>