

# **Equatorial Guinea oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

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## **Abstracts**

Equatorial Guinea is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are revaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As Equatorial Guinea and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Equatorial Guinea oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Equatorial Guinea oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of Equatorial Guinea in Global and Regional Market Front in Current Market Conditions**

The role of Equatorial Guinea across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

## Investment and Business Expansion Opportunities in Equatorial Guinea Oil and Gas

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed.

Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

### Outlook Statements and Detailed Supply- Demand Forecasts

Equatorial Guinea oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Equatorial Guinea are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook

Company wise capacities outlook

Operational and planned refinery Asset details

#### Storage and Transportation Market Analysis

Operational and planned Storage infrastructure details

Asset wise capacity outlook

Company wise capacity outlook

Crude oil, petroleum products and natural gas pipeline infrastructure details

#### Latest News Landscape

Updates on all recent industry developments and their impact on investors and companies operating in Equatorial Guinea oil and gas industry

Some of the contents might be not available in the report based on country operations.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. EQUATORIAL GUINEA OIL AND GAS STRATEGIC ANALYSIS**

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Equatorial Guinea
- 2.3 Domestic Factors Set to Drive Equatorial Guinea Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Equatorial Guinea Oil Companies
- 2.5 Role of Equatorial Guinea in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Equatorial Guinea Oil and Gas Value Chain
- 2.7 Equatorial Guinea Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

### **3 EQUATORIAL GUINEA OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025**

- 3.1 Equatorial Guinea Crude Oil Production Forecast, 2007- 2025
- 3.2 Equatorial Guinea Crude Oil Demand Forecast, 2007- 2015
- 3.3 Equatorial Guinea Gasoline Production Forecast, 2007- 2025
- 3.4 Equatorial Guinea Gasoline Demand Forecast, 2007- 2025
- 3.5 Equatorial Guinea Diesel Production Forecast, 2007- 2025
- 3.6 Equatorial Guinea Diesel Demand Forecast, 2007- 2025
- 3.7 Equatorial Guinea LPG Production Forecast, 2007- 2025
- 3.8 Equatorial Guinea LPG Demand Forecast, 2007- 2025
- 3.9 Equatorial Guinea Fuel Oil Production Forecast, 2007- 2025
- 3.10. Equatorial Guinea Fuel Oil Demand Forecast, 2007- 2025

### **4 EQUATORIAL GUINEA GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025**

- 4.1 Equatorial Guinea Natural Gas Production Forecast, 2007- 2025
- 4.2 Equatorial Guinea Natural Gas Demand Forecast, 2007- 2025
- 4.3 Equatorial Guinea LNG Production/ Demand Forecast, 2007- 2025

## **5 POTENTIAL INVESTMENT OPPORTUNITIES IN EQUATORIAL GUINEA OIL AND GAS SECTOR, 2017-2022**

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

## **6 EQUATORIAL GUINEA OIL AND GAS COMPETITIVE LANDSCAPE, 2016**

- 6.1 Equatorial Guinea oil production sector – market shares by company, 2015
- 6.2 Equatorial Guinea gas production sector – market shares by company, 2015
- 6.3 Equatorial Guinea LNG sector – market shares by company, 2016
- 6.4 Equatorial Guinea oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Equatorial Guinea pipeline sector – market shares by company, 2016
- 6.6 Equatorial Guinea refinery sector – market shares by company, 2016

## **7 EQUATORIAL GUINEA OIL AND GAS UPSTREAM MARKET ANALYSIS**

- 7.1 Equatorial Guinea Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Equatorial Guinea Field wise Crude Oil Production, 2008-2015
- 7.3 Equatorial Guinea Company wise Crude Oil Production, 2015
- 7.4 Equatorial Guinea Exploration and Production Sector- Proven Gas Reserves, 2000-2016
- 7.5 Equatorial Guinea Field wise Natural Gas Production, 2008- 2015
- 7.6 Equatorial Guinea Company wise Natural Gas Production, 2015
- 7.7 Equatorial Guinea Exploration Block Details
- 7.8 Equatorial Guinea Drilling Rigs Information
- 7.9 Equatorial Guinea Upstream Industry- Market Monitor

## **8 EQUATORIAL GUINEA LNG MARKET ANALYSIS**

- 8.1 Equatorial Guinea LNG industry snapshot, 2016
- 8.2 Equatorial Guinea LNG supply/demand outlook, 2005 – 2022
- 8.3 Equatorial Guinea LNG infrastructure analysis
  - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
  - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies

and technology

8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology

8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex, companies and technology

8.4 Equatorial Guinea terminal wise LNG capacity outlook, 2000-2022

8.5 Equatorial Guinea LNG sale purchase agreements (SPA) contract details

8.6 Equatorial Guinea contracted LNG capacity outlook, 2000-2022

8.7 Equatorial Guinea company wise LNG capacity outlook 2000-2022

8.8 Equatorial Guinea LNG Industry- Market Monitor

## **9 EQUATORIAL GUINEA REFINERY MARKET ANALYSIS**

9.1 Equatorial Guinea refinery market snapshot, 2016

9.2 Equatorial Guinea operational refinery details- start-up, capacities, location, operators and owners

9.3 Equatorial Guinea planned refinery details- status, capex, start-up, capacities and companies

9.4 Equatorial Guinea Primary refining capacity outlook, 2005-2022

9.5 Equatorial Guinea secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Equatorial Guinea Petroleum products production, 2016

9.11 Equatorial Guinea Petroleum products consumption, 2016

9.12 Equatorial Guinea Refining capacity outlook by company, 2005-2022

9.13 Equatorial Guinea Refining Industry- Market Monitor

## **10 EQUATORIAL GUINEA OIL AND GAS STORAGE MARKET ANALYSIS**

10.1 Equatorial Guinea Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Equatorial Guinea Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Equatorial Guinea Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Equatorial Guinea Storage Industry- Market Monitor

## **11 EQUATORIAL GUINEA PIPELINE MARKET ANALYSIS**

- 11.1 Equatorial Guinea Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.2 Equatorial Guinea Petroleum Product Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.3 Equatorial Guinea Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.4 Equatorial Guinea Planned Pipeline Details- 2016-2022
- 11.5 Equatorial Guinea Pipeline Market- Share in Total Network- 2016
- 11.6 Equatorial Guinea Pipeline Industry- Market Monitor

## **13 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

- 13.1 Company A
  - 13.1.1 Snapshot
  - 13.1.2 Business Description
  - 13.1.3 SWOT Analysis
  - 13.1.4 Financial Analysis
- 13.2 Company B
  - 13.2.1 Snapshot
  - 13.2.2 Business Description
  - 13.2.3 SWOT Analysis
  - 13.2.4 Financial Analysis
- 13.3 Company C
  - 13.3.1 Snapshot
  - 13.3.2 Business Description
  - 13.3.3 SWOT Analysis
  - 13.3.4 Financial Analysis

## **14 APPENDIX**

- 14.1 About OG ANALYSIS
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer

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