

Epoxide Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Ethylene Oxide, Propylene Oxide), By Component (Epoxies, Hardeners), By Application

<https://marketpublishers.com/r/E24FACB9C3E7EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: E24FACB9C3E7EN

Abstracts

The Epoxide Market is valued at USD 66.9 billion in 2025 and is projected to grow at a CAGR of 6.3% to reach USD 115.9 billion by 2034.

Epoxide Market Overview

The global epoxide market is experiencing steady growth, driven by its widespread use in industries such as coatings, adhesives, electronics, and pharmaceuticals. Epoxides, or oxiranes, are highly reactive chemical compounds used as intermediates in producing epoxy resins, polyols, and various specialty chemicals. With increasing demand for lightweight and durable materials in automotive and aerospace industries, epoxy-based composites have gained prominence. Additionally, the shift towards sustainable and bio-based epoxide alternatives is gaining traction, especially in coatings and adhesives applications. The growing emphasis on green chemistry and regulatory pressures to reduce volatile organic compounds (VOCs) in industrial processes are encouraging manufacturers to develop safer and more efficient formulations. Moreover, advancements in polymer technology and epoxy-based nanocomposites are expanding the functional applications of epoxides across various sectors. The epoxide market has seen notable developments in product innovation and regulatory compliance. The demand for high-performance epoxy resins in electronics and semiconductor applications has surged due to the miniaturization of electronic devices and advancements in 5G infrastructure. Additionally, bio-based epoxides derived from plant oils and renewable sources have gained momentum as industries seek sustainable alternatives to conventional petrochemical-based epoxides. Governments and

environmental agencies have introduced stricter emission regulations, compelling manufacturers to adopt greener production processes. Furthermore, R&D investments in high-temperature and chemically resistant epoxy formulations have accelerated, catering to the rising demand in aerospace, automotive, and industrial coatings. Strategic collaborations between chemical manufacturers and end-user industries have facilitated innovation in advanced epoxide applications, such as self-healing coatings and antimicrobial epoxy formulations. The epoxide market is expected to undergo further advancements with the development of next-generation epoxy resins and specialty chemicals. AI-driven material design and predictive analytics will enhance the formulation of high-performance epoxides tailored for specific applications. The increasing adoption of epoxide-based materials in wind energy and electric vehicle (EV) battery technologies will drive market expansion. Sustainable production methods using enzymatic and bio-catalytic processes are expected to gain widespread acceptance, reducing environmental impact. Additionally, the rise of 3D printing and additive manufacturing will create new opportunities for customized epoxy formulations, enhancing flexibility and strength in industrial applications. As industries continue to shift towards circular economy principles, recyclability and end-of-life management of epoxy materials will become a focal point for manufacturers. Regulatory developments and evolving industry standards will play a crucial role in shaping the future landscape of the epoxide market.

Key Insights Epoxide Market

Growth of Bio-Based Epoxides: The push for sustainable chemicals has led to increased research and commercialization of bio-based epoxides derived from renewable feedstocks, reducing reliance on petrochemicals.

Advancements in High-Performance Epoxy Resins: Innovations in epoxy formulations are enhancing chemical resistance, thermal stability, and mechanical properties, expanding their applications in aerospace, automotive, and industrial coatings.

Integration of Epoxides in Electric Vehicles and Energy Storage: The demand for durable and heat-resistant epoxy materials is rising in EV batteries and wind turbine components, supporting the growth of renewable energy solutions.

Smart and Self-Healing Epoxy Coatings: Researchers are developing self-healing epoxy formulations that enhance durability and reduce maintenance costs in protective coatings for infrastructure and industrial applications.

AI-Driven Epoxide Formulation and Predictive Analytics: Machine learning and AI are enabling the design of customized epoxy materials with optimized performance characteristics for specific industrial uses.

Rising Demand for Epoxy-Based Composites: The increasing use of lightweight and high-strength composites in automotive and aerospace sectors is fueling demand for epoxide-based materials.

Stringent Environmental Regulations: Regulatory mandates for reducing VOC emissions and promoting eco-friendly coatings are driving the adoption of low-impact and bio-based epoxides.

Expanding Electronics and Semiconductor Industry: The growing demand for advanced adhesives and encapsulants in electronic components is boosting the consumption of epoxy resins and related materials.

Increasing Investments in Renewable Energy Infrastructure: The rise of wind power and sustainable energy projects is creating opportunities for high-performance epoxides in turbine blades and electrical insulation materials.

Fluctuating Raw Material Prices and Supply Chain Disruptions: The dependency on petrochemical feedstocks and global supply chain uncertainties pose challenges for manufacturers in maintaining stable pricing and consistent production.

Epoxide Market Segmentation

By Type

Ethylene Oxide

Propylene Oxide

By Component

Epoxies

Hardeners

By Application

Coated Fabric

Wire and Cable

Flooring and Wall Coverings

Film and Sheet

Medical Devices

Consumer Goods

Other Applications

Key Companies Analysed

Exxon Mobil Corporation

BASF SE

Badische Anilin- und SodaFabrik

Dow Inc.

Huntsman International LLC

LG Chem Ltd.

3M Company

Wanhua Industrial Group Co. Ltd.

Covestro AG

Solvay SA

Nan Ya Plastics Corporation

Eastman Chemical Company

Olin Corporation

LANXESS Deutschland GmbH

Lubrizol Corporation

Daelim Co. Ltd.

Daicel Corporation

ADEKA CORPORATION

Evonik Industries AG

Hexion

Ashland Global Holdings Inc.

UPC Technology Corporation

KUKDO CHEMICAL CO. LTD.

Mapei S.p.A.

Atul Ltd.

Dymax Corporation

Galata Chemicals Galata Chemicals LLC

INEOS Capital Limited

H.B. Fuller Construction Products Inc.

Chang Chun Plastics Co. Ltd.

Jiangsu Sanmu Group

Techstorm Advanced Materials

Epoxide Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Epoxide Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Epoxide market data and outlook to 2034

United States

Canada

Mexico

Europe — Epoxide market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Epoxide market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Epoxide market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Epoxide market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Epoxide value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Epoxide industry at global,

regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Epoxide Market Report

Global Epoxide market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Epoxide trade, costs, and supply chains

Epoxide market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Epoxide market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Epoxide market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Epoxide supply chain analysis

Epoxide trade analysis, Epoxide market price analysis, and Epoxide supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Epoxide market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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