

Egypt Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

https://marketpublishers.com/r/EE5F4CD92B3EN.html

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: EE5F4CD92B3EN

Abstracts

Egypt Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Egypt oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Egypt including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Egypt oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Egypt oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.



The report addresses key issues in Egypt market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Egypt by 2025?

How will the economy of Egypt evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Egypt and how much investment is needed?

What are the new risks and opportunities for investors/oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Egypt?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Egypt by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Egypt Energy Snapshot, 2013
 - 2.1.1 Egypt Primary Energy Demand Outlook, 2000 2025
 - 2.1.2 Egypt Primary Energy Consumption Matrix Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.4 Gas Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.5 Coal Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.6 Electricity Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.2 Egypt Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
- 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Egypt Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Egypt Geographic Location, Coastal Line and Map

3 EGYPT ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Egypt Gross Domestic Product (GDP) Outlook, 2000 2025
- 3.2 Egypt Disposable Income Outlook, 2000 2025
- 3.3 Egypt Total Investment (as a percentage of GDP) Outlook, 2000 2025
- 3.4 Egypt Population Outlook, 2000 2025

4 KEY INVESTMENT OPPORTUNITIES IN EGYPT OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Egypt Exploration Industry
- 4.2 Investment Opportunities in Egypt Refining Industry



- 4.3 Investment Opportunities in Egypt LNG Industry
- 4.4 Investment Opportunities in Egypt Storage Industry
- 4.5 Investment Opportunities in Egypt Pipeline Industry

5 EGYPT ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Egypt Gross Crude Oil Supply Forecast (yearly), 2000 2025
- 5.2 Egypt Crude Oil Demand Forecast (yearly), 2000 2025
- 5.3 Egypt Marketed Natural Gas Supply Forecast (yearly), 2000 2025
- 5.4 Egypt Natural Gas Demand Forecast (yearly), 2000 2025
- 5.5 Egypt Motor Gasoline Supply Forecast (yearly), 2002 2025
- 5.6 Egypt Motor Gasoline Demand Forecast (yearly), 2002 2025
- 5.7 Egypt Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 2025
- 5.8 Egypt Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 2025
- 5.9 Egypt Gas/ Diesel Oil Supply Forecast (yearly), 2002 2025
- 5.10 Egypt Gas/ Diesel Oil Demand Forecast (yearly), 2002 2025
- 5.11 Egypt Kerosene Supply Forecast (yearly), 2002 2025
- 5.12 Egypt Kerosene Demand Forecast (yearly), 2002 2025

6 EGYPT OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Egypt Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Egypt Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Egypt Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Egypt Oil and Gas Players

7 EGYPT OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector Market Structure
- 7.2 Gas Production Sector Market Structure
- 7.3 Pipeline Sector Market Shares by Company, 2013
- 7.4 Refining Sector Market Shares by Company, 2013
- 7.5 LNG Sector Market Shares by Company, 2013
- 7.6 Oil Storage Sector Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector Market Shares by Company, 2013

8 EGYPT MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

Egypt Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields,...



- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 EGYPT EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Egypt Proven Crude Oil Reserve Volume, 2000 2012
- 9.2 Egypt Proven Natural Gas Reserve Volume, 2000 2012
- 9.3 Egypt Oil R/P Ratio, 2000 2012
- 9.4 Egypt Gas R/P Ratio, 2000 2012
- 9.5 Egypt Crude Oil Production by Field, 2005 2012
- 9.6 Egypt Natural Gas Production by Field, 2005 2012
- 9.7 Egypt Crude Oil Production by Company, 2005 2012
- 9.8 Egypt Natural Gas Production by Company, 2005 2012

10 EGYPT OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Egypt Primary and Secondary Refining Capacity Forecast, 2005 2020
- 10.2 Egypt Petroleum Products Production and Consumption, 2013
- 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
- 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Egypt Crude Oil Refining Infrastructure
- 10.3.1 Operational Refineries by Complexity, 2013
- 10.3.2 Planned Greenfield Refineries, 2014 2020
- 10.3.3 Planned Refinery Expansions, 2014 2020
- 10.3.4 Refinery Details Location, Start Up, Operator, Ownership and Complexity
- 10.4 Egypt Historic and Forecasted Refining Capacity, 2005 2020
 - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 2020
 - 10.4.2 Coking Capacity Forecast by Refinery, 2005 2020
 - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 2020
 - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 2020
- 10.5 Egypt Refining Capacity by Company, 2005 2020

11 EGYPT LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

11.1 Egypt LNG Design Capacity Outlook by Terminal, 2005 - 2020



- 11.2 Egypt LNG Storage Capacity Outlook by Terminal, 2005 2020
- 11.3 Egypt LNG Supply/ Demand Forecast, 2005 2020
- 11.4 Egypt LNG Capital Investment Outlook, 2012 2020
- 11.5 Egypt Contracted LNG Capacity Outlook, 2012 2020
- 11.6 Egypt LNG Infrastructure
- 11.6.1 LNG Terminal wise Details Location, Operator, Technology, Ownership, Start Up, Trains and Investment
 - 11.6.2 Planned LNG Terminals Greenfield and Expansion Projects
- 11.7 Egypt Net Equity Weighted LNG Capacity Outlook by Company, 2005 2020

12 EGYPT STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Egypt Oil, Products, Chemicals Storage Terminal Details
- 12.2 Egypt Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Egypt Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

13 EGYPT TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Egypt Crude Oil Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Egypt Gas Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Egypt Petroleum Product Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Egypt Planned Pipeline Details
- 13.5 Egypt Pipeline Market Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN EGYPT

- 14.1 Company A Role in Egypt
 - 14.1.1 Snapshot
 - 14.1.2 Business Description
 - 14.1.3 SWOT Analysis
 - 14.1.4 Financial Analysis
- 14.2 Company B Role in Egypt
- 14.2.1 Snapshot
- 14.2.2 Business Description



- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C Role in Egypt
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 EGYPT LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGAnalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Egypt Oil and Gas Industry Overview
- Table 2: Egypt Primary Energy Consumption Forecast, 2000 2025
- Table 3: Egypt Crude Oil Production Outlook, 2000 2025
- Table 4: Egypt Crude Oil Demand Outlook, 2000 2025
- Table 5: Egypt Natural Gas Production Outlook, 2000 2025
- Table 6: Egypt Natural Gas Demand Outlook, 2000 2025
- Table 7: Egypt Motor Gasoline Production Outlook, 2000 2025
- Table 8: Egypt Motor Gasoline Consumption Outlook, 2000 2025
- Table 9: Egypt LPG Production Outlook, 2000 2025
- Table 10: Egypt LPG Consumption Outlook, 2000 2025
- Table 11: Egypt Gas/Diesel Oil Production Outlook, 2000 2025
- Table 12: Egypt Gas/Diesel Oil Consumption Outlook, 2000 2025
- Table 13: Egypt Kerosene Production Outlook, 2000 2025
- Table 14: Egypt Kerosene Consumption Outlook, 2000 2025
- Table 15: Region Oil and Gas Benchmarking Overall Ranking
- Table 16: Region Oil and Gas Benchmarking Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking Supply Index
- Table 18: Region Oil and Gas Benchmarking Demand Index
- Table 19: Region Oil and Gas Benchmarking Infrastructure Index
- Table 20: Egypt Proven Oil Reserves, 2000 2012
- Table 21: Egypt Natural Gas Reserves, 2000 2012
- Table 22: Egypt Oil Production by Field, 2005 2012
- Table 23: Egypt Gas Production by Field, 2005 2012
- Table 24: Egypt Oil Production by Company, 2005 2012
- Table 25: Egypt Gas Production by Company, 2005 2012
- Table 26: Egypt CDU, Coking, FCC, HCC Capacity Outlook, 2005 2020
- Table 27: Egypt Refining Capacity by Complexity, kb/d, 2013
- Table 28: Egypt Planned Refinery Details (Greenfield), 2013 2020
- Table 29: Egypt Planned Refinery Expansions/ Upgrades, 2014 2020
- Table 30: Egypt Refinery Details Location, Start Up, Operator, Owners, Complexity
- Table 31: Egypt CDU Capacity Outlook by Refinery, 2005 2020
- Table 32: Egypt Coking Capacity Outlook by Refinery, 2005 2020
- Table 33: Egypt FCC Capacity Outlook by Refinery, 2005 2020
- Table 34: Egypt HCC Capacity Outlook by Refinery, 2005 2020
- Table 35: Egypt Net Weighted Refining Capacity by Company, kb/d, 20050 2020



- Table 36: Egypt LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 2020
- Table 37: Egypt LNG Trains/ Vaporizers Forecast by Terminal, 2005 2020
- Table 38: Egypt LNG Storage Capacity Forecast by Terminal, 2005 2020
- Table 39: Egypt LNG Tanks Forecast by Terminal, 2005 2020
- Table 40: Egypt LNG Export/ Import Forecast, 2005 2020
- Table 41: Egypt LNG Capital Expenditure Forecast, 2012 2020
- Table 42: Egypt LNG Capacity Contracted under SPAs, 2012 2020
- Table 43: Egypt Operational LNG Terminal Details
- Table 44: Egypt Planned LNG Terminal Details (Greendfield/ Expansion)
- Table 45: Egypt LNG Capacity Forecast by Company, 2005 2020
- Table 46: Egypt Oil, Products and Chemicals Storage Terminal Details
- Table 47: Egypt UGS Storage Terminal Capacity and Details, 2013
- Table 48: Egypt Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013
- Table 49: Egypt Oil Storage Capacity by Company, 2013
- Table 50: Egypt UGS Storage Capacity by Company, 2013
- Table 51: Egypt Oil Pipeline Details
- Table 52: Egypt Gas Pipeline Details
- Table 53: Egypt Petroleum Product Pipeline Details
- Table 54: Egypt Planned Pipeline Details, 2013
- Table 55: Egypt Pipeline Network Length by Company, 2013
- Table 56: Company A Key Operational Information
- Table 57: Company A Financial Statements
- Table 58: Company B Key Operational Information
- Table 59: Company B Financial Statements
- Table 60: Company C Key Operational Information
- Table 61: Company C Financial Statements



List Of Figures

LIST OF FIGURES

- Figure 1: Egypt Primary Energy Mix by Fuel, 2013
- Figure 2: Egypt Map and Geographic Boundaries
- Figure 3: Egypt GDP Forecast, 2000 2025
- Figure 4: Egypt Final Consumption Expenditure Forecast, 2000 2025
- Figure 5: Egypt Investment as a Percentage of GDP Forecast, 2000 2025
- Figure 6: Egypt Population Growth Forecast, 2000 2025
- Figure 7: Egypt Crude Oil Production Outlook, 2000 2025
- Figure 8: Egypt Crude Oil Demand Outlook, 2000 2025
- Figure 9: Egypt Natural Gas Production Outlook, 2000 2025
- Figure 10: Egypt Natural Gas Demand Outlook, 2000 2025
- Figure 11: Egypt Motor Gasoline Production Outlook, 2000 2025
- Figure 12: Egypt Motor Gasoline Consumption Outlook, 2000 2025
- Figure 13: Egypt LPG Production Outlook, 2000 2025
- Figure 14: Egypt LPG Consumption Outlook, 2000 2025
- Figure 15: Egypt Gas/ Diesel Oil Production Outlook, 2000 2025
- Figure 16: Egypt Gas/ Diesel Oil Consumption Outlook, 2000 2025
- Figure 17: Egypt Kerosene Production Outlook, 2000 2025
- Figure 18: Egypt Kerosene Consumption Outlook, 2000 2025
- Figure 19: Oil Production Industry Market Structure, 2012
- Figure 20: Gas Production Industry Market Structure, 2012
- Figure 21: Pipelines Industry Market Structure, 2013
- Figure 22: Refining Industry Market Structure, 2013
- Figure 23: LNG Industry Market Structure, 2013
- Figure 24: Oil Storage Industry Market Structure, 2013
- Figure 25: UGS Industry Market Structure, 2013
- Figure 26: Egypt P1 Natural Gas Reserves, 2000 2012
- Figure 27: Egypt Oil Reserves to Production Ratio, 2000 2012
- Figure 28: Egypt Gas Reserves to Production Ratio, 2000 2012
- Figure 29: Egypt Oil Production by Company, 2005 2012
- Figure 30: Egypt Gas Production by Company, 2005 2012
- Figure 31: Egypt Net Weighted Refining Capacity by Company, kb/d, 20050 2020
- Figure 32: Egypt LNG Liquefaction/Regasification Capacity Forecast, 2005 2020
- Figure 33: Egypt LNG Storage Capacity Forecast, 2005 2020
- Figure 34: Egypt LNG Export/Import Forecast, 2005 2020
- Figure 35: Egypt LNG Capital Expenditure Forecast, 2012 2020



Figure 36: Egypt LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Egypt LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Egypt Oil Storage Capacity by Company, 2013

Figure 39: Egypt UGS Storage Capacity by Company, 2013

Figure 40: Egypt Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology



I would like to order

Product name: Egypt Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities,

Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: https://marketpublishers.com/r/EE5F4CD92B3EN.html

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EE5F4CD92B3EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

