

# Dental Cement Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type (Temporary Dental Cement, Permanent Dental Cement, Resin-based Dental Cement), By Application, By End User, By Technology

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## Abstracts

The Dental Cement Market size is valued at USD 2.3 billion in 2025 and is projected to reach USD 3.8 billion by 2033, registering a compound annual growth rate (CAGR) of 6.62% over the forecast period.

The Dental Cement Market focuses on materials used in dentistry to permanently or temporarily lute (cement) indirect restorations (like crowns, bridges, inlays, onlays, veneers) onto prepared teeth or to cement orthodontic appliances. Dental cements must provide adequate retention, biocompatibility, and durability in the oral environment. The market includes various types of cements, such as glass ionomer cements, resin-modified glass ionomer cements, resin cements, zinc phosphate cements, and zinc oxide eugenol cements. The increasing use of indirect restorations and the advancements in cement formulations are driving this market.

In 2024, the Dental Cement Market saw a continued trend towards resin-based cements due to their superior bond strength and esthetic properties. Self-adhesive resin cements, which simplify the cementation process by eliminating the need for separate bonding steps, gained further popularity. Bioactive cements that release therapeutic ions also saw increasing interest. Research focused on improving the long-term stability, color stability, and biocompatibility of dental cements. The market also saw a demand for cements compatible with a wide range of restorative materials, including ceramics and zirconia.

Looking ahead to 2025 and beyond, the Dental Cement Market is expected to maintain a steady growth trajectory, driven by the ongoing demand for indirect restorations. We anticipate further advancements in resin cement technology, including improved self-adhesive properties and enhanced bond strength. The development of more bioactive and biocompatible cements will likely continue. The trend towards simplified cementation protocols and universal cements compatible with various substrates and restorations is expected to persist. Furthermore, the market may see the introduction of smart cements that can provide feedback on the integrity of the cementation over time.

### Key Insights\_ Dental Cement Market

Increasing preference for resin-based dental cements due to their superior bond strength, esthetic properties, and long-term durability compared to traditional cements.

Growing adoption of self-adhesive resin cements that simplify the cementation process by eliminating the need for separate etching and bonding steps.

Rising interest in bioactive dental cements that release therapeutic ions (e.g., fluoride, calcium) to promote remineralization and prevent secondary caries.

Ongoing research and development focused on improving the long-term stability, color stability, and biocompatibility of dental cements.

A trend towards the development of universal dental cements that exhibit strong adhesion to various tooth substrates and are compatible with a wide range of restorative materials.

The increasing use of indirect dental restorations, such as crowns, bridges, veneers, inlays, and onlays, which require reliable cementation for their success.

The demand for durable and long-lasting dental restorations that can withstand the stresses of the oral environment.

The desire for simplified and less technique-sensitive cementation procedures to improve clinical efficiency and outcomes.

Continuous advancements in dental material science leading to the

development of improved cement formulations.

Achieving a strong and durable bond between the restoration and the tooth structure in the moist and dynamic oral environment remains a key challenge in dental cementation.

## Dental Cement Market Segmentation

### By Product Type:

Temporary Dental Cement

Permanent Dental Cement

Resin-based Dental Cement

### By Application:

Orthodontics

Restorative Dentistry

Endodontics

### By End User:

Dental Clinics

Hospitals

Dental Laboratories

### By Technology:

Conventional Techniques

## Advanced Techniques

### By Distribution Channel:

Online

Offline

### By Geography:

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

Asia-Pacific (China, India, Japan, Australia, Vietnam, Rest of APAC)

The Middle East and Africa (Middle East, Africa)

South and Central America (Brazil, Argentina, Rest of SCA)

### Dental Cement Market Size Data, Trends, Growth Opportunities, and Restraining Factors:

This comprehensive Dental Cement market report delivers updated market size estimates from 2024 to 2034, offering in-depth analysis of the latest Dental Cement market trends, short-term and long-term growth drivers, competitive landscape, and new business opportunities. The report presents growth forecasts across key Dental Cement types, applications, and major segments, alongside detailed insights into the current Dental Cement market scenario to support companies in formulating effective market strategies.

The Dental Cement market outlook thoroughly examines the impact of ongoing supply chain disruptions and geopolitical issues worldwide. Factors such as trade tariffs, regulatory restrictions, production losses, and the emergence of alternatives or substitutes are carefully considered in the Dental Cement market size projections.

Additionally, the analysis highlights the effects of inflation and correlates past economic downturns with current Dental Cement market trends, providing actionable intelligence for stakeholders to navigate the evolving Dental Cement business environment with precision.

Dental Cement Market Competition, Intelligence, Key Players, winning strategies to 2034:

The 2025 Dental Cement Market Research Report identifies winning strategies for companies to register increased sales and improve market share.

Opinions from senior executives from leading companies in the Dental Cement market are imbibed thoroughly and the Dental Cement industry expert predictions on the economic downturn, technological advancements in the Dental Cement market, and customized strategies specific to a product and geography are mentioned.

The Dental Cement market report is a source of comprehensive data and analysis of the industry, helping businesses to make informed decisions and stay ahead of the competition. The Dental Cement market study assists investors in analyzing On Dental Cement business prospects by region, key countries, and top companies' information to channel their investments.

The report provides insights into consumer behavior and preferences, including their buying patterns, brand loyalty, and factors influencing their purchasing decisions. It also includes an analysis of the regulatory environment and its impact on the Dental Cement industry. Shifting consumer demand despite declining GDP and burgeoning interest rates to control surging inflation is well detailed.

What's Included in the Report?

Global Dental Cement market size and growth projections, 2024- 2034

North America Dental Cement market size and growth forecasts, 2024- 2034  
(United States, Canada, Mexico)

Europe market size and growth forecasts, 2024- 2034 (Germany, France, United Kingdom, Italy, Spain)

Asia-Pacific Dental Cement market size and growth forecasts, 2024- 2034

(China, India, Japan, South Korea, Australia)

Middle East Africa Dental Cement market size and growth estimate, 2024- 2034  
(Middle East, Africa)

South and Central America Dental Cement market size and growth outlook,  
2024- 2034 (Brazil, Argentina, Chile)

Dental Cement market size, share and CAGR of key products, applications, and  
other verticals, 2024- 2034

Short- and long-term Dental Cement market trends, drivers, challenges, and  
opportunities

Dental Cement market insights, Porter's Five Forces analysis

Profiles of 5 leading companies in the industry- overview, key strategies,  
financials, product portfolio and SWOT analysis

Latest market news and developments

#### Key Questions Answered in This Report:

- What is the current Dental Cement market size at global, regional, and country levels?
- What is the market penetration of different types, Applications, processes/technologies, and distribution/sales channels of the Dental Cement market?
- What will be the impact of economic slowdown/recission on Dental Cement demand/sales?
- How has the global Dental Cement market evolved in past years and what will be the future trajectory?
- What is the impact of growing inflation, Russia-Ukraine war on the Dental Cement market forecast?
- What are the Supply chain challenges for Dental Cement?
- What are the potential regional Dental Cement markets to invest in?
- What is the product evolution and high-performing products to focus in the Dental Cement market?
- What are the key driving factors and opportunities in the industry?
- Who are the key players in Dental Cement market and what is the degree of competition/Dental Cement market share?

What is the market structure /Dental Cement Market competitive Intelligence?

Available Customizations:

The standard syndicate report is designed to serve the common interests of Dental Cement Market players across the value chain, and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Dental Cement Pricing and Margins Across the Supply Chain, Dental Cement Price Analysis / International Trade Data / Import-Export Analysis,

Supply Chain Analysis, Supply–Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Dental Cement market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

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## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. DENTAL CEMENT MARKET LATEST TRENDS, DRIVERS AND CHALLENGES, 2024- 2034

- 2.1 Dental Cement Market Overview
- 2.2 Market Strategies of Leading Dental Cement Companies
- 2.3 Dental Cement Market Insights, 2024- 2034
  - 2.3.1 Leading Dental Cement Types, 2024- 2034
  - 2.3.2 Leading Dental Cement End-User industries, 2024- 2034
  - 2.3.3 Fast-Growing countries for Dental Cement sales, 2024- 2034
- 2.4 Dental Cement Market Drivers and Restraints
  - 2.4.1 Dental Cement Demand Drivers to 2034
  - 2.4.2 Dental Cement Challenges to 2034
- 2.5 Dental Cement Market- Five Forces Analysis
  - 2.5.1 Dental Cement Industry Attractiveness Index, 2024
  - 2.5.2 Threat of New Entrants
  - 2.5.3 Bargaining Power of Suppliers
  - 2.5.4 Bargaining Power of Buyers
  - 2.5.5 Intensity of Competitive Rivalry
  - 2.5.6 Threat of Substitutes

### 3. GLOBAL DENTAL CEMENT MARKET VALUE, MARKET SHARE, AND FORECAST TO 2034

- 3.1 Global Dental Cement Market Overview, 2024
- 3.2 Global Dental Cement Market Revenue and Forecast, 2024- 2034 (US\$ Million)
- 3.3 Global Dental Cement Market Size and Share Outlook By Product, 2024- 2034
- 3.4 Global Dental Cement Market Size and Share Outlook By Application, 2024- 2034
- 3.5 Global Dental Cement Market Size and Share Outlook By End User, 2024- 2034
- 3.6 Global Dental Cement Market Size and Share Outlook By Technology, 2024- 2034
- 3.7 Global Dental Cement Market Size and Share Outlook by Region, 2024- 2034

### 4. ASIA PACIFIC DENTAL CEMENT MARKET VALUE, MARKET SHARE AND

## **FORECAST TO 2034**

- 4.1 Asia Pacific Dental Cement Market Overview, 2024
- 4.2 Asia Pacific Dental Cement Market Revenue and Forecast, 2024- 2034 (US\$ Million)
- 4.3 Asia Pacific Dental Cement Market Size and Share Outlook By Product, 2024- 2034
- 4.4 Asia Pacific Dental Cement Market Size and Share Outlook By Application, 2024- 2034
- 4.5 Asia Pacific Dental Cement Market Size and Share Outlook By End User, 2024- 2034
- 4.6 Asia Pacific Dental Cement Market Size and Share Outlook By Technology, 2024- 2034
- 4.7 Asia Pacific Dental Cement Market Size and Share Outlook by Country, 2024- 2034

## **5. EUROPE DENTAL CEMENT MARKET VALUE, MARKET SHARE, AND FORECAST TO 2034**

- 5.1 Europe Dental Cement Market Overview, 2024
- 5.2 Europe Dental Cement Market Revenue and Forecast, 2024- 2034 (US\$ Million)
- 5.3 Europe Dental Cement Market Size and Share Outlook By Product, 2024- 2034
- 5.4 Europe Dental Cement Market Size and Share Outlook By Application, 2024- 2034
- 5.5 Europe Dental Cement Market Size and Share Outlook By End User, 2024- 2034
- 5.6 Europe Dental Cement Market Size and Share Outlook By Technology, 2024- 2034
- 5.7 Europe Dental Cement Market Size and Share Outlook by Country, 2024- 2034

## **6. NORTH AMERICA DENTAL CEMENT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

- 6.1 North America Dental Cement Market Overview, 2024
- 6.2 North America Dental Cement Market Revenue and Forecast, 2024- 2034 (US\$ Million)
- 6.3 North America Dental Cement Market Size and Share Outlook By Product, 2024- 2034
- 6.4 North America Dental Cement Market Size and Share Outlook By Application, 2024- 2034
- 6.5 North America Dental Cement Market Size and Share Outlook By End User, 2024- 2034
- 6.6 North America Dental Cement Market Size and Share Outlook By Technology, 2024- 2034

6.7 North America Dental Cement Market Size and Share Outlook by Country, 2024-2034

## **7. SOUTH AND CENTRAL AMERICA DENTAL CEMENT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

7.1 South and Central America Dental Cement Market Overview, 2024

7.2 South and Central America Dental Cement Market Revenue and Forecast, 2024-2034 (US\$ Million)

7.3 South and Central America Dental Cement Market Size and Share Outlook By Product, 2024- 2034

7.4 South and Central America Dental Cement Market Size and Share Outlook By Application, 2024- 2034

7.5 South and Central America Dental Cement Market Size and Share Outlook By End User, 2024- 2034

7.6 South and Central America Dental Cement Market Size and Share Outlook By Technology, 2024- 2034

7.7 South and Central America Dental Cement Market Size and Share Outlook by Country, 2024- 2034

## **8. MIDDLE EAST AFRICA DENTAL CEMENT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

8.1 Middle East Africa Dental Cement Market Overview, 2024

8.2 Middle East and Africa Dental Cement Market Revenue and Forecast, 2024- 2034 (US\$ Million)

8.3 Middle East Africa Dental Cement Market Size and Share Outlook By Product, 2024- 2034

8.4 Middle East Africa Dental Cement Market Size and Share Outlook By Application, 2024- 2034

8.5 Middle East Africa Dental Cement Market Size and Share Outlook By End User, 2024- 2034

8.6 Middle East Africa Dental Cement Market Size and Share Outlook By Technology, 2024- 2034

8.7 Middle East Africa Dental Cement Market Size and Share Outlook by Country, 2024- 2034

## **9. DENTAL CEMENT MARKET STRUCTURE**

## 9.1 Key Players

## 9.2 Dental Cement Companies - Key Strategies and Financial Analysis

### 9.2.1 Snapshot

### 9.2.3 Business Description

### 9.2.4 Products and Services

### 9.2.5 Financial Analysis

## **10. DENTAL CEMENT INDUSTRY RECENT DEVELOPMENTS**

## **11 APPENDIX**

### 11.1 Publisher Expertise

### 11.2 Research Methodology

### 11.3 Annual Subscription Plans

### 11.4 Contact Information

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