

# **Defibrillator Devices And Equipment Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Implantable Defibrillators, External defibrillators), By Implantable Defibrillators (Transvenous Implantable Cardioverter Defibrillator (T-ICDs), Subcutaneous Implantable Cardioverter Defibrillator (S-ICDs), Cardiac Resynchronization Therapy- Defibrillator (CRT-D), Single & Dual Chamber), By External defibrillators, By End User**

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## **Abstracts**

The Defibrillator Devices And Equipment Market is valued at USD 10.8 billion in 2025 and is projected to grow at a CAGR of 8.5% to reach USD 22.6 billion by 2034. The Defibrillator Devices And Equipment Market focuses on the development, manufacturing, and sale of devices used to deliver an electrical shock to the heart to restore a normal heartbeat in cases of sudden cardiac arrest. This includes automated external defibrillators (AEDs) for use by non-medical personnel, manual defibrillators used by healthcare professionals in hospitals and ambulances, and implantable cardioverter-defibrillators (ICDs) for long-term prevention of sudden cardiac arrest in high-risk patients. The market is driven by the increasing prevalence of cardiovascular diseases, the growing awareness of the importance of early defibrillation, and technological advancements in device design and functionality. The Defibrillator Devices And Equipment Market saw continued growth, driven by increasing public access to AEDs in various settings and advancements in ICD technology. There was a focus on making AEDs more user-friendly and incorporating features like CPR guidance. ICDs became smaller, longer-lasting, and offered more sophisticated monitoring and therapy options. The market also saw a trend towards connected

defibrillators that can transmit data for remote monitoring and analysis. Furthermore, public health initiatives promoting CPR and AED training contributed to market expansion. The Defibrillator Devices And Equipment Market is expected to maintain a steady growth trajectory, driven by the aging global population and the ongoing efforts to improve cardiac arrest survival rates. We anticipate further innovation in AED technology, including more widespread integration with mobile health platforms. ICDs may see advancements in leadless and subcutaneous designs, reducing the risk of complications. The trend towards data-connected defibrillators enabling better patient management and outcomes will likely continue. Furthermore, increased awareness and accessibility of defibrillation devices in public places and homes will be a key driver for market growth.

### Key Insights Defibrillator Devices And Equipment Market

Increasing deployment of Automated External Defibrillators (AEDs) in public places, workplaces, and even homes to improve access to early defibrillation.

Advancements in Implantable Cardioverter-Defibrillators (ICDs), including smaller devices, longer battery life, and more sophisticated features for monitoring and treating cardiac arrhythmias.

The trend towards connected defibrillators (both AEDs and ICDs) that can transmit data for remote monitoring, device management, and post-event analysis.

Growing emphasis on user-friendly design and features in AEDs, such as CPR coaching and visual aids, to enable effective use by non-medical personnel.

Ongoing research and development in leadless and subcutaneous ICDs to reduce the risk of lead-related complications associated with traditional transvenous leads.

The increasing global prevalence of cardiovascular diseases, including sudden cardiac arrest.

The growing awareness among the public and healthcare professionals about the critical importance of early defibrillation in improving survival rates from cardiac arrest.

Technological advancements in defibrillator devices, making them more effective, user-friendly, and accessible.

Public health initiatives and regulations promoting the availability of AEDs in public spaces and encouraging CPR and AED training.

Ensuring widespread access to and proper maintenance of AEDs in public places remains a logistical and financial challenge.

## Defibrillator Devices And Equipment Market Segmentation

### By Type

Implantable Defibrillators

External defibrillators

### By Implantable Defibrillators

Transvenous Implantable Cardioverter Defibrillator (T-ICDs)

Subcutaneous Implantable Cardioverter Defibrillator (S-ICDs)

Cardiac Resynchronization Therapy- Defibrillator (CRT-D)

Single & Dual Chamber

### By External defibrillators

Manual External Defibrillator (MEDs)

Automated External Defibrillator (AEDs)

Wearable Cardioverter Defibrillator (WCDs)

## By End User

Hospitals

Pre-Hospitals

Public Access Market

Alternate Care Market

Home Healthcare

## Key Companies Analysed

Medtronic plc

Abbott Laboratories

Boston Scientific Corporation

Koninklijke Philips N.V

ZOLL Medical Corporation

Cardiac Science Corporation

Physio-Control Inc.

Nihon Kohden Corporation

Defibtech LLC

Schiller AG

Biotronik Inc.

LivaNova plc

HeartSine Technologies LLC

Mindray Medical International Limited

Metrax Engineering Ltd.

CU Medical Systems Inc.

Fukuda Denshi Co. Ltd.

GE Healthcare

Innomed Technologies Inc.

Progetti Srl

Stryker Corporation

Welch Allyn Inc.

Weinmann Emergency Medical Technology GmbH + Co. KG

Bexen Cardio

GCE Group

Lepu Medical Technology (Beijing) Co. Ltd.

Shenzhen XFT Medical Limited

Zhejiang Medtec Medical Devices Co. Ltd.

## Defibrillator Devices And Equipment Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of

international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Defibrillator Devices And Equipment Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Defibrillator Devices And Equipment market data and outlook to 2034

United States

Canada

Mexico

Europe — Defibrillator Devices And Equipment market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Defibrillator Devices And Equipment market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Defibrillator Devices And Equipment market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Defibrillator Devices And Equipment market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Defibrillator Devices And Equipment value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Defibrillator Devices And Equipment industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Defibrillator Devices And Equipment Market Report

Global Defibrillator Devices And Equipment market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Defibrillator Devices And Equipment trade, costs, and supply chains

Defibrillator Devices And Equipment market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Defibrillator Devices And Equipment market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Defibrillator Devices And Equipment market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Defibrillator Devices And Equipment supply chain analysis

Defibrillator Devices And Equipment trade analysis, Defibrillator Devices And Equipment market price analysis, and Defibrillator Devices And Equipment supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Defibrillator Devices And Equipment market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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