

# **Defense It Spending Market Outlook 2025-2034: Market Share, and Growth Analysis By Type( Services, Hardware, Software ), By Force( Defense Forces, Civilian Forces ), By Application**

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## **Abstracts**

The Defense It Spending Market is valued at USD 84 billion in 2025 and is projected to grow at a CAGR of 5% to reach USD 130 billion by 2034. The Defense IT Spending Market encompasses the expenditures by military organizations and defense agencies on information technology (IT) infrastructure, software, hardware, and related services. This includes areas such as cybersecurity, cloud computing, data analytics, enterprise resource planning (ERP) systems, communication networks, and IT support services. The market is driven by the increasing reliance of modern militaries on digital technologies for command and control, intelligence gathering, logistics, and cybersecurity, as well as the need to modernize IT infrastructure to enhance efficiency and security. The Defense IT Spending Market saw continued growth, with a strong emphasis on cybersecurity and cloud adoption. Investments in protecting sensitive defense data and infrastructure from cyber threats remained a top priority. The migration of defense IT systems to the cloud for improved scalability and agility also gained momentum. Data analytics and artificial intelligence (AI) were increasingly being leveraged for intelligence analysis and decision support. Modernization of legacy IT systems and the adoption of DevOps practices to accelerate software development and deployment were also key trends. Furthermore, the market saw increasing investment in secure communication networks to support distributed military operations. The Defense IT Spending Market is expected to maintain a robust growth trajectory, driven by the ongoing digital transformation of military operations and the evolving cyber threat landscape. We anticipate continued significant investment in cybersecurity, cloud computing, AI and machine learning, and data analytics. The development of secure and interoperable IT infrastructure to support joint operations and information sharing

across different military branches and allied forces will be crucial. The adoption of emerging technologies like 5G and quantum computing for defense applications may also see increased investment. Furthermore, the focus on enhancing the user experience for military personnel through modern and intuitive IT systems will likely continue.

## Key Insights Defense It Spending Market

Significant and growing investment in cybersecurity measures to protect sensitive defense data, networks, and critical infrastructure from increasingly sophisticated cyber threats.

Increasing adoption of cloud computing services and infrastructure to enhance scalability, agility, and cost-effectiveness of defense IT operations.

Growing utilization of data analytics and Artificial Intelligence (AI) and Machine Learning (ML) for intelligence analysis, predictive maintenance, and improved decision-making.

Modernization of legacy IT systems and the adoption of agile development methodologies like DevOps to accelerate the delivery of new software capabilities.

Continued investment in secure and interoperable communication networks to support seamless information sharing and coordination across distributed military units and allied forces.

The increasing reliance of modern military operations on digital technologies for command, control, communications, intelligence, surveillance, and reconnaissance (C4ISR).

The evolving and increasingly complex cyber threat landscape, necessitating continuous investment in cybersecurity capabilities.

The need to modernize outdated IT infrastructure to improve efficiency, security, and the ability to leverage emerging technologies.

The drive to enhance situational awareness and decision-making through the use of data analytics and artificial intelligence.

Ensuring the security and resilience of defense IT systems in the face of persistent and sophisticated cyber threats poses a significant and ongoing challenge.

## Defense It Spending Market Segmentation

### By Type

Services

Hardware

Software

### By Force

Defense Forces

Civilian Forces

### By Application

IT Infrastructure

Cybersecurity

Defense Cloud Computing

Data Analytics

IT Application

Logistics and Assets Management

Other Applications

## Key Companies Analysed

Leidos Holdings Inc.

Accenture plc

International Business Machines Corporation

General Dynamics Corporation

BAE Systems PLC

DXC Technology Company

Dell Inc.

Northrop Grumman Corporation

Unisys Corporation

Atos SE

Capgemini SE

Fujitsu Limited

Oracle Corporation

SAP SE

Microsoft Corporation

Amazon Inc.

AT&T Intellectual Property

CACI International Inc.

Atkins

Raytheon Technologies Corp.

Lockheed Martin Corporation

Aerojet Rocketdyne Holdings Inc.

L3Harris Technologies Inc

Science Applications International Corporation

Kratos Defense & Security Solutions Inc.

Mercury Systems Inc.

Cubic Corporation

Parsons Corporation

Hewlett Packard Enterprise Development LP

Viasat

## Defense It Spending Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Defense It Spending Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Defense It Spending market data and outlook to 2034

United States

Canada

Mexico

Europe — Defense It Spending market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

## Asia-Pacific — Defense It Spending market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

## Middle East and Africa — Defense It Spending market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

## South and Central America — Defense It Spending market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Defense It Spending value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Defense It Spending industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Defense It Spending Market Report

Global Defense It Spending market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Defense It Spending trade, costs, and supply chains

Defense It Spending market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Defense It Spending market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Defense It Spending market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Defense It Spending supply chain analysis

Defense It Spending trade analysis, Defense It Spending market price analysis, and Defense It Spending supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Defense It Spending market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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