

Data Center Ups Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Solution, Services), By Type (Line interactive, Standby, Double conversion on line, Other Types), By Capacity, By Size, By End-User

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Abstracts

The Data Center Ups Market is valued at USD 6.7 billion in 2025 and is projected to grow at a CAGR of 6.5% to reach USD 11.8 billion by 2034. The data center uninterruptible power supply (UPS) market is a cornerstone of modern data center operations, providing reliable backup power to safeguard critical IT equipment from power interruptions, surges, and outages. A robust UPS system is essential for maintaining uptime, protecting sensitive hardware, and preventing data loss. As data centers grow in size and complexity, the demand for more efficient, scalable, and resilient UPS solutions has increased. This market includes a wide range of offerings, from traditional lead-acid battery systems to innovative lithium-ion and modular designs, each tailored to meet the diverse needs of data center operators. The data center UPS market saw notable advancements, including the increasing adoption of lithium-ion batteries due to their longer lifespan, smaller footprint, and higher energy density compared to traditional VRLA (valve-regulated lead-acid) batteries. Modular UPS systems gained traction, allowing data centers to scale their backup power capabilities incrementally and reduce upfront costs. Additionally, vendors introduced more energy-efficient UPS models, often integrated with advanced power management software that provided real-time monitoring, predictive maintenance, and improved load balancing. These innovations helped operators enhance reliability, lower operational expenses, and align with sustainability goals. Looking ahead, the data center UPS market is expected to grow steadily as businesses prioritize uptime, energy efficiency, and environmental sustainability. Emerging trends such as edge computing, 5G networks, and high-density computing workloads will drive demand for more compact and efficient

UPS solutions. The integration of AI and machine learning for predictive analytics and proactive maintenance is likely to become more widespread, further improving system reliability and performance. With ongoing technological advancements and a growing focus on sustainability, the data center UPS market will remain a critical component of the data center ecosystem.

Key Insights Data Center Ups Market

Increasing adoption of lithium-ion batteries for improved energy density and lifespan.

Growing use of modular UPS systems to enable flexible and scalable power backup.

Integration of advanced power management software with real-time monitoring and predictive maintenance.

Development of energy-efficient UPS models to reduce power consumption and lower costs.

Focus on sustainability, including UPS systems with reduced environmental impact.

Rising need for reliable power backup solutions in growing and complex data center environments.

Increasing prevalence of high-density workloads and advanced computing applications.

Demand for energy-efficient infrastructure to align with corporate sustainability goals.

Expansion of edge data centers and 5G networks, requiring localized and efficient UPS systems.

High initial investment costs for advanced UPS technologies, such as lithium-ion systems.

Complexity in integrating new UPS solutions into existing power infrastructure.

Maintaining compliance with evolving regulatory and environmental standards.

Data Center Ups Market Segmentation

By Component

Solution

Services

By Type

Line interactive

Standby

Double conversion on line

Other Types

By Capacity

500kVA

500kVA-1000kVA

More Than 1000kVA

By Size

Small

Medium

Large

By End-User

Banking

Financial Services and Insurance (BFSI)

Manufacturing

Information Technology

Energy

Healthcare

Government

Entertainment and Media

Other End-User Verticals

Key Companies Analysed

ABB Ltd.

AEG Power Solutions GmbH

Belkin International Inc.

Clary Corporation

Delta Electronics Inc.

Eaton Corporation

General Electric Company

Huawei Technologies Co. Ltd.

Intellipower Inc.

Legrand SA

Panduit Corporation

Mitsubishi Electric Corporation

Power Innovations International Inc.

Schneider Electric SE

Socomec SA

Toshiba Corporation

Vertiv Holdings Co.

Shenzhen Kstar Science & Technology Co. Ltd.

Xiamen Kehua Hengsheng Co. Ltd.

RPS S.p.A.

AMETEK Inc.

Langley Holdings plc

Riello Uninterruptible Power Systems

CyberPower Systems Inc.

Tripp Lite International

Falcon Electric Inc.

Gamatronic Electronic Industries Ltd.

Borri Industrial Power Solutions

Chloride Power Protection

Active Power Inc.

Piller Power Systems Inc.

Rittal GmbH & Co. KG

Uninterruptible Power Supplies Ltd.

Kohler Co.

Cummins Inc.

Generac Power Systems Inc.

Hitachi Hi-Rel Power Electronics Pvt. Ltd. .

Data Center Ups Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Data Center Ups Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks,

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profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Data Center Ups market data and outlook to 2034

United States

Canada

Mexico

Europe — Data Center Ups market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Data Center Ups market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Data Center Ups market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Data Center Ups market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Data Center Ups value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Data Center Ups industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Data Center Ups Market Report

Global Data Center Ups market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Data Center

Ups trade, costs, and supply chains

Data Center Ups market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Data Center Ups market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Data Center Ups market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Data Center Ups supply chain analysis

Data Center Ups trade analysis, Data Center Ups market price analysis, and Data Center Ups supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Data Center Ups market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL DATA CENTER UPS MARKET SUMMARY, 2025

- 2.1 Data Center Ups Industry Overview
 - 2.1.1 Global Data Center Ups Market Revenues (In US\$ billion)
- 2.2 Data Center Ups Market Scope
- 2.3 Research Methodology

3. DATA CENTER UPS MARKET INSIGHTS, 2024-2034

- 3.1 Data Center Ups Market Drivers
- 3.2 Data Center Ups Market Restraints
- 3.3 Data Center Ups Market Opportunities
- 3.4 Data Center Ups Market Challenges
- 3.5 Tariff Impact on Global Data Center Ups Supply Chain Patterns

4. DATA CENTER UPS MARKET ANALYTICS

- 4.1 Data Center Ups Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Data Center Ups Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Data Center Ups Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Data Center Ups Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Data Center Ups Market
 - 4.5.1 Data Center Ups Industry Attractiveness Index, 2025
 - 4.5.2 Data Center Ups Supplier Intelligence
 - 4.5.3 Data Center Ups Buyer Intelligence
 - 4.5.4 Data Center Ups Competition Intelligence
 - 4.5.5 Data Center Ups Product Alternatives and Substitutes Intelligence
 - 4.5.6 Data Center Ups Market Entry Intelligence

5. GLOBAL DATA CENTER UPS MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Data Center Ups Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Data Center Ups Sales Outlook and CAGR Growth By Component, 2024- 2034 (\$ billion)

5.2 Global Data Center Ups Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)

5.3 Global Data Center Ups Sales Outlook and CAGR Growth By Capacity, 2024- 2034 (\$ billion)

5.4 Global Data Center Ups Sales Outlook and CAGR Growth By Size, 2024- 2034 (\$ billion)

5.5 Global Data Center Ups Sales Outlook and CAGR Growth By End-User, 2024- 2034 (\$ billion)

5.6 Global Data Center Ups Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC DATA CENTER UPS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Data Center Ups Market Insights, 2025

6.2 Asia Pacific Data Center Ups Market Revenue Forecast By Component, 2024- 2034 (USD billion)

6.3 Asia Pacific Data Center Ups Market Revenue Forecast By Type, 2024- 2034 (USD billion)

6.4 Asia Pacific Data Center Ups Market Revenue Forecast By Capacity, 2024- 2034 (USD billion)

6.5 Asia Pacific Data Center Ups Market Revenue Forecast By Size, 2024- 2034 (USD billion)

6.6 Asia Pacific Data Center Ups Market Revenue Forecast By End-User, 2024- 2034 (USD billion)

6.7 Asia Pacific Data Center Ups Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.7.1 China Data Center Ups Market Size, Opportunities, Growth 2024- 2034

6.7.2 India Data Center Ups Market Size, Opportunities, Growth 2024- 2034

6.7.3 Japan Data Center Ups Market Size, Opportunities, Growth 2024- 2034

6.7.4 Australia Data Center Ups Market Size, Opportunities, Growth 2024- 2034

7. EUROPE DATA CENTER UPS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

- 7.1 Europe Data Center Ups Market Key Findings, 2025
- 7.2 Europe Data Center Ups Market Size and Percentage Breakdown By Component, 2024- 2034 (USD billion)
- 7.3 Europe Data Center Ups Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)
- 7.4 Europe Data Center Ups Market Size and Percentage Breakdown By Capacity, 2024- 2034 (USD billion)
- 7.5 Europe Data Center Ups Market Size and Percentage Breakdown By Size, 2024- 2034 (USD billion)
- 7.6 Europe Data Center Ups Market Size and Percentage Breakdown By End-User, 2024- 2034 (USD billion)
- 7.7 Europe Data Center Ups Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)
 - 7.7.1 Germany Data Center Ups Market Size, Trends, Growth Outlook to 2034
 - 7.7.2 United Kingdom Data Center Ups Market Size, Trends, Growth Outlook to 2034
 - 7.7.2 France Data Center Ups Market Size, Trends, Growth Outlook to 2034
 - 7.7.2 Italy Data Center Ups Market Size, Trends, Growth Outlook to 2034
 - 7.7.2 Spain Data Center Ups Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA DATA CENTER UPS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

- 8.1 North America Snapshot, 2025
- 8.2 North America Data Center Ups Market Analysis and Outlook By Component, 2024- 2034 (\$ billion)
- 8.3 North America Data Center Ups Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)
- 8.4 North America Data Center Ups Market Analysis and Outlook By Capacity, 2024- 2034 (\$ billion)
- 8.5 North America Data Center Ups Market Analysis and Outlook By Size, 2024- 2034 (\$ billion)
- 8.6 North America Data Center Ups Market Analysis and Outlook By End-User, 2024- 2034 (\$ billion)
- 8.7 North America Data Center Ups Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)
 - 8.7.1 United States Data Center Ups Market Size, Share, Growth Trends and Forecast, 2024- 2034
 - 8.7.1 Canada Data Center Ups Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Mexico Data Center Ups Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA DATA CENTER UPS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Data Center Ups Market Data, 2025

9.2 Latin America Data Center Ups Market Future By Component, 2024- 2034 (\$ billion)

9.3 Latin America Data Center Ups Market Future By Type, 2024- 2034 (\$ billion)

9.4 Latin America Data Center Ups Market Future By Capacity, 2024- 2034 (\$ billion)

9.5 Latin America Data Center Ups Market Future By Size, 2024- 2034 (\$ billion)

9.6 Latin America Data Center Ups Market Future By End-User, 2024- 2034 (\$ billion)

9.7 Latin America Data Center Ups Market Future by Country, 2024- 2034 (\$ billion)

9.7.1 Brazil Data Center Ups Market Size, Share and Opportunities to 2034

9.7.2 Argentina Data Center Ups Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA DATA CENTER UPS MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Data Center Ups Market Statistics By Component, 2024- 2034 (USD billion)

10.3 Middle East Africa Data Center Ups Market Statistics By Type, 2024- 2034 (USD billion)

10.4 Middle East Africa Data Center Ups Market Statistics By Capacity, 2024- 2034 (USD billion)

10.5 Middle East Africa Data Center Ups Market Statistics By Size, 2024- 2034 (USD billion)

10.6 Middle East Africa Data Center Ups Market Statistics By End-User, 2024- 2034 (USD billion)

10.7 Middle East Africa Data Center Ups Market Statistics by Country, 2024- 2034 (USD billion)

10.7.1 Middle East Data Center Ups Market Value, Trends, Growth Forecasts to 2034

10.7.2 Africa Data Center Ups Market Value, Trends, Growth Forecasts to 2034

11. DATA CENTER UPS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Data Center Ups Industry

11.2 Data Center Ups Business Overview

11.3 Data Center Ups Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Data Center Ups Market Volume (Tons)

12.1 Global Data Center Ups Trade and Price Analysis

12.2 Data Center Ups Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Data Center Ups Industry Report Sources and Methodology

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