

# Crop Reinsurance Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Crop Yield Reinsurance, Crop Price Reinsurance, Crop Revenue Reinsurance), By Application (Multi-Peril Crop Insurance (MPCI), Crop Hail, Livestock, Forestry), By Distribution Channel

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## Abstracts

The Crop Reinsurance Market is valued at USD 38.2 billion in 2025 and is projected to grow at a CAGR of 6.9% to reach USD 69.8 billion by 2034. The crop reinsurance market is a vital component of the agricultural insurance ecosystem, providing insurers with the financial protection needed to cover claims arising from significant crop losses. Reinsurers help primary insurers manage their risk exposure by sharing the burden of large-scale payouts triggered by extreme weather events, natural disasters, or widespread pest outbreaks. By stabilizing insurers' portfolios, crop reinsurance supports the broader agricultural insurance market, ensuring that farmers continue to have access to affordable, reliable coverage. This, in turn, contributes to global food security and the resilience of agricultural economies. The crop reinsurance market saw steady growth as climate change increased the frequency and severity of catastrophic events. Insurers turned to reinsurers to mitigate the financial strain caused by unpredictable weather patterns, including droughts, floods, and hailstorms. At the same time, advancements in risk modeling and analytics allowed reinsurers to more accurately assess exposure, set premiums, and structure reinsurance contracts. Increased government support for agricultural insurance programs in emerging markets also drove demand for reinsurance, expanding the market's reach and diversity. Looking ahead, the crop reinsurance market is expected to continue expanding as global agricultural risks become more complex. The integration of big data analytics, satellite imagery, and machine learning will enhance reinsurers' ability to predict and

respond to losses. Innovative reinsurance products, such as parametric and index-based coverage, will gain popularity, offering faster payouts and greater transparency. Additionally, as more countries develop national agricultural insurance schemes, the role of reinsurers will grow, providing financial stability and ensuring that insurers can meet their obligations even in the face of major agricultural catastrophes.

## Key Insights Crop Reinsurance Market

Increasing use of advanced risk modeling and analytics.

Growth of parametric and index-based reinsurance solutions.

Rising demand for crop reinsurance in emerging markets.

Greater reliance on satellite imagery and remote sensing for risk assessment.

Expanding government support for national agricultural insurance schemes.

Rising frequency and severity of extreme weather events due to climate change.

Growing awareness of the importance of agricultural insurance for food security.

Advancements in technology enabling more precise risk assessment and pricing.

Increased participation of private sector reinsurers in agricultural programs.

High costs associated with modeling and data acquisition.

Complex regulatory environments in certain regions.

Balancing affordability with the need for comprehensive coverage.

## Crop Reinsurance Market Segmentation

### By Type

#### Crop Yield Reinsurance

Crop Price Reinsurance

Crop Revenue Reinsurance

#### By Application

Multi-Peril Crop Insurance (MPCI)

Crop Hail

Livestock

Forestry

#### By Distribution Channel

Banks

Insurance Companies

Brokers And Agents

Other Distribution Channels

#### Key Companies Analysed

Munich Re Group

Swiss Reinsurance Company Ltd.

Tokio Marine Holdings Inc.

Chubb Group of Insurance Companies

Zurich Insurance Group Ltd.

Sompo Holdings Inc.

Hannover Re Group

SCOR SE

Allianz SE

Aon PLC

Everest Re Group Ltd.

Axa XL

Arch Capital Group Ltd.

Korean Reinsurance Co

American Financial Group Inc.

PartnerRe Ltd.

AXIS Capital Group

Lloyds of London

Hudson Insurance Group

MS Amlin AG

African Reinsurance Corporation

ProAg

Farmers Mutual Hail Insurance Company of Iowa

AgriLogic Insurance Services

Rain and Hail Insurance Service Inc.

AgriSompo North America

National Crop Insurance Services

Gallagher Re.

## Crop Reinsurance Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Crop Reinsurance Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Crop Reinsurance market data and outlook to 2034

United States

Canada

Mexico

Europe — Crop Reinsurance market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Crop Reinsurance market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Crop Reinsurance market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Crop Reinsurance market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Crop Reinsurance value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Crop Reinsurance industry at

global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Crop Reinsurance Market Report

Global Crop Reinsurance market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Crop Reinsurance trade, costs, and supply chains

Crop Reinsurance market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Crop Reinsurance market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Crop Reinsurance market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Crop

Reinsurance supply chain analysis

Crop Reinsurance trade analysis, Crop Reinsurance market price analysis, and Crop Reinsurance supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Crop Reinsurance market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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