

Croatia Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

<https://marketpublishers.com/r/C0552B4EDA4EN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: C0552B4EDA4EN

Abstracts

Croatia Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Croatia oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Croatia including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Croatia oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Croatia oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

The report addresses key issues in Croatia market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Croatia by 2025?

How will the economy of Croatia evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Croatia and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Croatia?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Croatia by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Croatia Energy Snapshot, 2013
 - 2.1.1 Croatia Primary Energy Demand Outlook, 2000 - 2025
 - 2.1.2 Croatia Primary Energy Consumption Matrix - Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Croatia Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
 - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Croatia Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Croatia Geographic Location, Coastal Line and Map

3 CROATIA ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Croatia Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Croatia Disposable Income Outlook, 2000 - 2025
- 3.3 Croatia Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Croatia Population Outlook, 2000 - 2025

4 KEY INVESTMENT OPPORTUNITIES IN CROATIA OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Croatia Exploration Industry
- 4.2 Investment Opportunities in Croatia Refining Industry

- 4.3 Investment Opportunities in Croatia LNG Industry
- 4.4 Investment Opportunities in Croatia Storage Industry
- 4.5 Investment Opportunities in Croatia Pipeline Industry

5 CROATIA ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Croatia Gross Crude Oil Supply Forecast (yearly), 2000 - 2025
- 5.2 Croatia Crude Oil Demand Forecast (yearly), 2000 - 2025
- 5.3 Croatia Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025
- 5.4 Croatia Natural Gas Demand Forecast (yearly), 2000 - 2025
- 5.5 Croatia Motor Gasoline Supply Forecast (yearly), 2002 - 2025
- 5.6 Croatia Motor Gasoline Demand Forecast (yearly), 2002 - 2025
- 5.7 Croatia Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025
- 5.8 Croatia Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025
- 5.9 Croatia Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025
- 5.10 Croatia Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025
- 5.11 Croatia Kerosene Supply Forecast (yearly), 2002 - 2025
- 5.12 Croatia Kerosene Demand Forecast (yearly), 2002 - 2025

6 CROATIA OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Croatia Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Croatia Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Croatia Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Croatia Oil and Gas Players

7 CROATIA OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector - Market Structure
- 7.2 Gas Production Sector - Market Structure
- 7.3 Pipeline Sector - Market Shares by Company, 2013
- 7.4 Refining Sector - Market Shares by Company, 2013
- 7.5 LNG Sector - Market Shares by Company, 2013
- 7.6 Oil Storage Sector - Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

8 CROATIA MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 CROATIA EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Croatia Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Croatia Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Croatia Oil R/P Ratio, 2000 - 2012
- 9.4 Croatia Gas R/P Ratio, 2000 - 2012
- 9.5 Croatia Crude Oil Production by Field, 2005 - 2012
- 9.6 Croatia Natural Gas Production by Field, 2005 - 2012
- 9.7 Croatia Crude Oil Production by Company, 2005 - 2012
- 9.8 Croatia Natural Gas Production by Company, 2005 - 2012

10 CROATIA OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Croatia Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Croatia Petroleum Products Production and Consumption, 2013
 - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
 - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Croatia Crude Oil Refining Infrastructure
 - 10.3.1 Operational Refineries by Complexity, 2013
 - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
 - 10.3.3 Planned Refinery Expansions, 2014 - 2020
 - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Croatia Historic and Forecasted Refining Capacity, 2005 - 2020
 - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Croatia Refining Capacity by Company, 2005 - 2020

11 CROATIA LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

- 11.1 Croatia LNG Design Capacity Outlook by Terminal, 2005 - 2020

- 11.2 Croatia LNG Storage Capacity Outlook by Terminal, 2005 - 2020
- 11.3 Croatia LNG Supply/ Demand Forecast, 2005 - 2020
- 11.4 Croatia LNG Capital Investment Outlook, 2012 - 2020
- 11.5 Croatia Contracted LNG Capacity Outlook, 2012 - 2020
- 11.6 Croatia LNG Infrastructure
 - 11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment
 - 11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects
- 11.7 Croatia Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

12 CROATIA STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Croatia Oil, Products, Chemicals Storage Terminal Details
- 12.2 Croatia Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Croatia Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

13 CROATIA TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Croatia Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Croatia Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Croatia Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Croatia Planned Pipeline Details
- 13.5 Croatia Pipeline Market - Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN CROATIA

- 14.1 Company A - Role in Croatia
 - 14.1.1 Snapshot
 - 14.1.2 Business Description
 - 14.1.3 SWOT Analysis
 - 14.1.4 Financial Analysis
- 14.2 Company B - Role in Croatia
 - 14.2.1 Snapshot

- 14.2.2 Business Description
- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C - Role in Croatia
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 CROATIA LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGANalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Croatia Oil and Gas Industry Overview
- Table 2: Croatia Primary Energy Consumption Forecast, 2000 - 2025
- Table 3: Croatia Crude Oil Production Outlook, 2000 - 2025
- Table 4: Croatia Crude Oil Demand Outlook, 2000 - 2025
- Table 5: Croatia Natural Gas Production Outlook, 2000 - 2025
- Table 6: Croatia Natural Gas Demand Outlook, 2000 - 2025
- Table 7: Croatia Motor Gasoline Production Outlook, 2000 - 2025
- Table 8: Croatia Motor Gasoline Consumption Outlook, 2000 - 2025
- Table 9: Croatia LPG Production Outlook, 2000 - 2025
- Table 10: Croatia LPG Consumption Outlook, 2000 - 2025
- Table 11: Croatia Gas/Diesel Oil Production Outlook, 2000 - 2025
- Table 12: Croatia Gas/Diesel Oil Consumption Outlook, 2000 - 2025
- Table 13: Croatia Kerosene Production Outlook, 2000 - 2025
- Table 14: Croatia Kerosene Consumption Outlook, 2000 - 2025
- Table 15: Region Oil and Gas Benchmarking - Overall Ranking
- Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking - Supply Index
- Table 18: Region Oil and Gas Benchmarking - Demand Index
- Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
- Table 20: Croatia Proven Oil Reserves, 2000 - 2012
- Table 21: Croatia Natural Gas Reserves, 2000 - 2012
- Table 22: Croatia Oil Production by Field, 2005 - 2012
- Table 23: Croatia Gas Production by Field, 2005 - 2012
- Table 24: Croatia Oil Production by Company, 2005 - 2012
- Table 25: Croatia Gas Production by Company, 2005 - 2012
- Table 26: Croatia CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
- Table 27: Croatia Refining Capacity by Complexity, kb/d, 2013
- Table 28: Croatia Planned Refinery Details (Greenfield), 2013 - 2020
- Table 29: Croatia Planned Refinery Expansions/ Upgrades, 2014 - 2020
- Table 30: Croatia Refinery Details - Location, Start Up, Operator, Owners, Complexity
- Table 31: Croatia CDU Capacity Outlook by Refinery, 2005 - 2020
- Table 32: Croatia Coking Capacity Outlook by Refinery, 2005 - 2020
- Table 33: Croatia FCC Capacity Outlook by Refinery, 2005 - 2020
- Table 34: Croatia HCC Capacity Outlook by Refinery, 2005 - 2020
- Table 35: Croatia Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020

Table 36: Croatia LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Croatia LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Croatia LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Croatia LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Croatia LNG Export/ Import Forecast, 2005 - 2020

Table 41: Croatia LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Croatia LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Croatia Operational LNG Terminal Details

Table 44: Croatia Planned LNG Terminal Details (Greenfield/ Expansion)

Table 45: Croatia LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Croatia Oil, Products and Chemicals Storage Terminal Details

Table 47: Croatia UGS Storage Terminal Capacity and Details, 2013

Table 48: Croatia Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Croatia Oil Storage Capacity by Company, 2013

Table 50: Croatia UGS Storage Capacity by Company, 2013

Table 51: Croatia Oil Pipeline Details

Table 52: Croatia Gas Pipeline Details

Table 53: Croatia Petroleum Product Pipeline Details

Table 54: Croatia Planned Pipeline Details, 2013

Table 55: Croatia Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

List Of Figures

LIST OF FIGURES

- Figure 1: Croatia Primary Energy Mix by Fuel, 2013
- Figure 2: Croatia Map and Geographic Boundaries
- Figure 3: Croatia GDP Forecast, 2000 - 2025
- Figure 4: Croatia Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Croatia Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Croatia Population Growth Forecast, 2000 - 2025
- Figure 7: Croatia Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Croatia Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Croatia Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Croatia Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Croatia Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Croatia Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Croatia LPG Production Outlook, 2000 - 2025
- Figure 14: Croatia LPG Consumption Outlook, 2000 - 2025
- Figure 15: Croatia Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Croatia Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Croatia Kerosene Production Outlook, 2000 - 2025
- Figure 18: Croatia Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Croatia P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Croatia Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Croatia Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Croatia Oil Production by Company, 2005 - 2012
- Figure 30: Croatia Gas Production by Company, 2005 - 2012
- Figure 31: Croatia Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Croatia LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Croatia LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Croatia LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Croatia LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Croatia LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Croatia LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Croatia Oil Storage Capacity by Company, 2013

Figure 39: Croatia UGS Storage Capacity by Company, 2013

Figure 40: Croatia Pipeline Network Length by Company, 2013

Figure 41: OGAalysis Research Methodology

I would like to order

Product name: Croatia Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/C0552B4EDA4EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C0552B4EDA4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970