

Connected Agriculture Market Outlook Report: Industry Size, Market Shares Data, Latest Trends, Insights, Growth Potential, CAGR Forecasts to 2034

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Abstracts

The Global Connected Agriculture Market valued at USD 4.9 billion in 2024, is expected to grow by 16.74% CAGR to reach market size worth USD 23.5 billion by 2034.

The Connected Agriculture market, also known as "AgTech" or "Smart Farming," is witnessing a remarkable transformation driven by the convergence of technology and traditional agricultural practices. This dynamic sector utilizes a diverse array of interconnected technologies, including sensors, drones, IoT devices, and AI-powered analytics, to optimize crop production, enhance resource management, and improve overall farm efficiency. The integration of these technologies is creating a new era of precision agriculture, enabling farmers to make data-driven decisions that maximize yields, minimize waste, and enhance the sustainability of agricultural practices. In 2024, the market saw a notable increase in the adoption of precision irrigation systems, utilizing sensors and data analytics to optimize water usage and reduce water waste. Furthermore, the use of drones for crop monitoring and aerial imaging gained significant traction, providing farmers with valuable insights into crop health and field conditions.

The Connected Agriculture market is expected to continue its upward trajectory in 2025, propelled by several key factors. The global population's rising food demand, coupled with the need to increase agricultural productivity while minimizing environmental impact, is a major driver for adopting smart farming solutions. Furthermore, the increasing scarcity of natural resources, such as water and arable land, is compelling farmers to adopt technologies that optimize resource utilization and minimize waste. The growing adoption of cloud computing and data analytics is also creating new opportunities for farmers to leverage vast amounts of data to gain valuable insights into crop health, soil conditions, and weather patterns. This enables data-driven decision-

making that maximizes yields and improves overall farm efficiency. The expected growth in 2025 highlights the crucial role of connected agriculture in addressing global food security challenges while promoting sustainable and environmentally friendly agricultural practices.

The Global Connected Agriculture Market Analysis Report will provide a comprehensive assessment of business dynamics, offering detailed insights into how companies can navigate the evolving landscape to maximize their market potential through 2034. This analysis will be crucial for stakeholders aiming to align with the latest industry trends and capitalize on emerging market opportunities.

Connected Agriculture Market Strategy, Price Trends, Drivers, Challenges and Opportunities to 2034

In terms of market strategy, price trends, drivers, challenges, and opportunities from 2025 to 2034, Connected Agriculture market players are directing investments toward acquiring new technologies, securing raw materials through efficient procurement and inventory management, enhancing product portfolios, and leveraging capabilities to sustain growth amidst challenging conditions. Regional-specific strategies are being emphasized due to highly varying economic and social challenges across countries.

Factors such as global economic slowdown, the impact of geopolitical tensions, delayed growth in specific regions, and the risks of stagflation necessitate a vigilant and forward-looking approach among Connected Agriculture industry players. Adaptations in supply chain dynamics and the growing emphasis on cleaner and sustainable practices further drive strategic shifts within companies.

The market study delivers a comprehensive overview of current trends and developments in the Connected Agriculture industry, complemented by detailed descriptive and prescriptive analyses for insights into the market landscape until 2034.

North America Connected Agriculture Market

The North America Connected Agriculture market exhibited robust developments in 2024, driven by advancements in precision agriculture, sustainable farming practices, and the adoption of cutting-edge technologies such as AI and robotics in agriculture. Key trends include a shift toward biological solutions like agricultural microbial and biopolymers, along with growing demand for connected agriculture platforms. Anticipated growth from 2025 is underpinned by increased government incentives promoting eco-friendly practices, the rising focus on food security, and enhanced technological integration across farming operations. The competitive landscape is marked by significant investments in R&D by leading players and strategic collaborations to develop innovative solutions. Companies leveraging AI, bioplastics,

and agrochemical CDMO services are poised to gain a competitive edge, addressing evolving consumer and regulatory demands for sustainable agricultural practices.

Europe Connected Agriculture Market

In 2024, the Europe Connected Agriculture market witnessed accelerated developments in sustainable agriculture, with a notable emphasis on bioplastics, probiotics in animal feed, and aquaponics. These advancements align with stringent EU regulations promoting eco-friendly solutions and reducing chemical inputs. From 2025, the market is expected to see significant growth fueled by policy-driven innovation, growing consumer preference for organic products, and increased adoption of artificial intelligence in agriculture. The competitive landscape is characterized by a strong presence of regional players and cross-border collaborations aimed at advancing biological solutions and connected agriculture technologies. Innovations in agricultural packaging and the deployment of self-loading feed mixers further reinforce the region's push toward sustainability and efficiency.

Asia-Pacific Connected Agriculture Market

Asia-Pacific's Connected Agriculture market expanded significantly in 2024, driven by increasing investments in agricultural robotics, aquaponics, and microbial-based solutions to meet the rising food demand and combat resource constraints. Growth prospects from 2025 are bolstered by advancements in connected agriculture technologies, expanding government initiatives to modernize farming, and heightened focus on climate-resilient farming practices. The competitive landscape reveals a dynamic interplay of multinational corporations and emerging startups, particularly in markets like artificial intelligence in agriculture and agrochemical CDMO services. Players prioritizing scalability, cost-efficiency, and sustainable practices are likely to capitalize on the region's growing appetite for agricultural innovation.

Rest of World (RoW) Connected Agriculture Market

The Rest of World Connected Agriculture market demonstrated promising progress in 2024, with rising adoption of sustainable farming practices in regions like the Middle East, Africa, and South America. Key developments include the growing penetration of agricultural biologicals, artificial reefs for ecosystem restoration, and sea buckthorn cultivation for nutraceutical applications. Anticipated growth from 2025 is supported by increasing international funding for agri-tech solutions, burgeoning interest in aquaponics, and expanding agricultural trade networks. The competitive landscape features a mix of local innovators and global players leveraging region-specific strategies to address resource constraints and enhance productivity. Investments in AI-driven agriculture, bioplastics, and advanced feed solutions are expected to drive

market expansion in underserved regions.

Connected Agriculture Market Dynamics and Future Analytics

The research analyses the Connected Agriculture parent market, derived market, intermediaries' market, raw material market, and substitute market are all evaluated to better prospect the Connected Agriculture market outlook. Geopolitical analysis, demographic analysis, and Porter's five forces analysis are prudently assessed to estimate the best Connected Agriculture market projections.

Recent deals and developments are considered for their potential impact on Connected Agriculture's future business. Other metrics analyzed include the Threat of New Entrants, Threat of New Substitutes, Product Differentiation, Degree of Competition, Number of Suppliers, Distribution Channel, Capital Needed, Entry Barriers, Govt. Regulations, Beneficial Alternative, and Cost of Substitute in Connected Agriculture market.

Connected Agriculture trade and price analysis helps comprehend Connected Agriculture's international market scenario with top exporters/suppliers and top importers/customer information. The data and analysis assist our clients in planning procurement, identifying potential vendors/clients to associate with, understanding Connected Agriculture price trends and patterns, and exploring new Connected Agriculture sales channels. The research will be updated to the latest month to include the impact of the latest developments such as the Russia-Ukraine war on the Connected Agriculture market.

Connected Agriculture Market Structure, Competitive Intelligence and Key Winning Strategies

The report presents detailed profiles of top companies operating in the Connected Agriculture market and players serving the Connected Agriculture value chain along with their strategies for the near, medium, and long term period.

OGAnalysis' proprietary company revenue and product analysis model unveils the Connected Agriculture market structure and competitive landscape. Company profiles of key players with a business description, product portfolio, SWOT analysis, Financial Analysis, and key strategies are covered in the report. It identifies top-performing Connected Agriculture products in global and regional markets. New Product Launches, Investment & Funding updates, Mergers & Acquisitions, Collaboration & Partnership, Awards and Agreements, Expansion, and other developments give our clients the

Connected Agriculture market update to stay ahead of the competition.

Company offerings in different segments across Asia-Pacific, Europe, the Middle East, Africa, and South and Central America are presented to better understand the company strategy for the Connected Agriculture market. The competition analysis enables users to assess competitor strategies and helps align their capabilities and resources for future growth prospects to improve their market share.

Connected Agriculture Market Research Scope

- Global Connected Agriculture market size and growth projections (CAGR), 2024-2034
- Policies of USA New President Trump, Russia-Ukraine War, Israel-Palestine, Middle East Tensions Impact on the Connected Agriculture Trade and Supply-chain
- Connected Agriculture market size, share, and outlook across 5 regions and 27 countries, 2023- 2034
- Connected Agriculture market size, CAGR, and Market Share of key products, applications, and end-user verticals, 2023- 2034
- Short and long-term Connected Agriculture market trends, drivers, restraints, and opportunities
- Porter's Five Forces analysis, Technological developments in the Connected Agriculture market, Connected Agriculture supply chain analysis
- Connected Agriculture trade analysis, Connected Agriculture market price analysis, Connected Agriculture supply/demand
- Profiles of 5 leading companies in the industry- overview, key strategies, financials, and products
- Latest Connected Agriculture market news and developments

The Connected Agriculture Market international scenario is well established in the report with separate chapters on North America Connected Agriculture Market, Europe Connected Agriculture Market, Asia-Pacific Connected Agriculture Market, Middle East and Africa Connected Agriculture Market, and South and Central America Connected Agriculture Markets. These sections further fragment the regional Connected Agriculture market by type, application, end-user, and country.

Countries Covered

North America Connected Agriculture market data and outlook to 2034

United States

Canada

Mexico

Europe Connected Agriculture market data and outlook to 2034

Germany
United Kingdom
France
Italy
Spain
BeNeLux
Russia

Asia-Pacific Connected Agriculture market data and outlook to 2034

China
Japan
India
South Korea
Australia
Indonesia
Malaysia
Vietnam

Middle East and Africa Connected Agriculture market data and outlook to 2034

Saudi Arabia
South Africa
Iran
UAE
Egypt

South and Central America Connected Agriculture market data and outlook to 2034

Brazil
Argentina
Chile
Peru

* We can include data and analysis of additional countries on demand

Who can benefit from this research

The research would help top management/strategy formulators/business/product development/sales managers and investors in this market in the following ways

1. The report provides 2024 Connected Agriculture market sales data at the global, regional, and key country levels with a detailed outlook to 2034 allowing companies to calculate their market share and analyze prospects, uncover new markets, and plan

market entry strategy.

2. The research includes the Connected Agriculture market split into different types and applications. This segmentation helps managers plan their products and budgets based on the future growth rates of each segment
3. The Connected Agriculture market study helps stakeholders understand the breadth and stance of the market giving them information on key drivers, restraints, challenges, and growth opportunities of the market and mitigating risks
4. This report would help top management understand competition better with a detailed SWOT analysis and key strategies of their competitors, and plan their position in the business
5. The study assists investors in analyzing Connected Agriculture business prospects by region, key countries, and top companies' information to channel their investments.

Available Customizations

The standard syndicate report is designed to serve the common interests of Connected Agriculture Market players across the value chain and include selective data and analysis from entire research findings as per the scope and price of the publication. However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Connected Agriculture Pricing and Margins Across the Supply Chain, Connected Agriculture Price Analysis / International Trade Data / Import-Export Analysis, Supply Chain Analysis, Supply – Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Connected Agriculture market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.
Customization of up to 10% of the content can be done without any additional charges.

Note: Latest developments will be updated in the report and delivered within 2 to 3 working days

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