

# Congenital Heart Disease (Chd) Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Heart Valve Defects, Heart Wall Defects, Blood Vessel Defects, Other Types), By Diagnosis, By Treatment, By Age Group, By Application,

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## Abstracts

The Congenital Heart Disease (Chd) Market is valued at USD 5.8 billion in 2025 and is projected to grow at a CAGR of 9.7% to reach USD 13.3 billion by 2034. The congenital heart disease (CHD) market is growing steadily as healthcare providers, researchers, and policymakers focus on improving outcomes for individuals affected by congenital heart defects. CHD encompasses a range of structural heart abnormalities present at birth, ranging from simple conditions like septal defects to more complex issues that require lifelong management. The increasing prevalence of CHD diagnoses, coupled with advancements in medical technologies and treatment protocols, is driving growth in this specialized market. Innovations in minimally invasive cardiac procedures, pediatric cardiac devices, and pharmaceutical therapies have significantly enhanced both survival rates and quality of life for CHD patients. In particular, the introduction of transcatheter interventions and advanced imaging technologies has reduced the need for open-heart surgeries in many cases, improving recovery times and outcomes. Moreover, ongoing research into molecular and genetic approaches is opening new avenues for early diagnosis, prevention, and more personalized treatment options. Geographically, North America and Europe are leading the market due to well-established healthcare systems, high levels of CHD awareness, and significant investments in research and development. Meanwhile, emerging markets in Asia-Pacific and Latin America are seeing increased demand for CHD treatments as access to specialized care improves and neonatal screening programs expand. As these trends continue, the global CHD market is poised for steady growth, driven by both technological advancements and a greater focus on early detection and long-term

management.

## Key Insights Congenital Heart Disease (Chd) Market

Increased adoption of transcatheter techniques for repairing CHD without open-heart surgery.

Advances in 3D imaging and printing technologies to plan complex CHD surgeries.

Growing focus on personalized medicine approaches, including genetic testing and targeted therapies.

Development of bioresorbable stents and patches to improve outcomes in pediatric patients.

Expanding availability of specialized CHD care centers in emerging markets.

Rising awareness of congenital heart defects and the importance of early diagnosis.

Technological advancements in diagnostic imaging, surgical devices, and interventional cardiology.

Growing investments in research and development for pediatric and adult CHD therapies.

Increasing access to healthcare in developing regions, boosting treatment rates.

High costs of advanced diagnostic and treatment technologies limiting access for some patients.

Limited availability of specialized CHD centers and trained cardiac surgeons in many regions.

Ongoing need for lifelong management in complex CHD cases, posing financial and logistical challenges.

## Congenital Heart Disease (Chd) Market Segmentation

### By Type

Heart Valve Defects

Heart Wall Defects

Blood Vessel Defects

Other Types

### By Diagnosis

Electrocardiogram

Chest X-ray

Echocardiogram

Transesophageal Echocardiogram

Pulse Oximetry

Exercise Stress Test

Cardiac Computed Tomography (CT) Scan Or Magnetic Resonance Imaging (MRI)

Cardiac Catheterization

Other Diagnosis

### By Treatment

Interventional Cardiology

Cardiac Surgery

Telemedicine

Medication Management

Lifestyle Modifications

#### By Age Group

Infants

Children

Adolescents

Adults

#### By Application

Hospitals And Clinics

Diagnostic Centers

Ambulatory Surgical Centers

Research And Academic Institutions

#### Key Companies Analysed

Pfizer Inc.

AstraZeneca Plc

Abbott Laboratories

Novartis AG

Medtronic

Siemens Healthineers

Philips Healthcare

Roche Diagnostics International Ltd.

Boston Scientific Corp.

Laboratory Corporation of America Holdings (LabCorp)

Terumo Corporation

Mindray Medical International Limited

Canon Medical Systems Corporation

Masimo Corporation

Neusoft Corp.

Carestream Health

Midmark Corporation

Contec Medical Systems

Randox Laboratories Ltd.

Schiller AG

BPL Medical Technologies

Compumedics Limited

Biocare Medical

Bionet America Inc.

Nasan Medical Electronics Pvt Ltd

### Congenital Heart Disease (Chd) Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Congenital Heart Disease (Chd) Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Congenital Heart Disease (Chd) market data and outlook to 2034

United States

Canada

Mexico

Europe — Congenital Heart Disease (Chd) market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Congenital Heart Disease (Chd) market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Congenital Heart Disease (Chd) market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Congenital Heart Disease (Chd) market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Congenital Heart Disease (Chd) value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Congenital Heart Disease (Chd) industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Congenital Heart Disease (Chd) Market Report

Global Congenital Heart Disease (Chd) market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Congenital Heart Disease (Chd) trade, costs, and supply chains

Congenital Heart Disease (Chd) market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Congenital Heart Disease (Chd) market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Congenital Heart Disease (Chd) market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Congenital Heart Disease (Chd) supply chain analysis

Congenital Heart Disease (Chd) trade analysis, Congenital Heart Disease (Chd) market price analysis, and Congenital Heart Disease (Chd) supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Congenital Heart Disease (Chd) market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL CONGENITAL HEART DISEASE (CHD) MARKET SUMMARY, 2025

- 2.1 Congenital Heart Disease (Chd) Industry Overview
  - 2.1.1 Global Congenital Heart Disease (Chd) Market Revenues (In US\$ billion)
- 2.2 Congenital Heart Disease (Chd) Market Scope
- 2.3 Research Methodology

### 3. CONGENITAL HEART DISEASE (CHD) MARKET INSIGHTS, 2024-2034

- 3.1 Congenital Heart Disease (Chd) Market Drivers
- 3.2 Congenital Heart Disease (Chd) Market Restraints
- 3.3 Congenital Heart Disease (Chd) Market Opportunities
- 3.4 Congenital Heart Disease (Chd) Market Challenges
- 3.5 Tariff Impact on Global Congenital Heart Disease (Chd) Supply Chain Patterns

### 4. CONGENITAL HEART DISEASE (CHD) MARKET ANALYTICS

- 4.1 Congenital Heart Disease (Chd) Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Congenital Heart Disease (Chd) Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Congenital Heart Disease (Chd) Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Congenital Heart Disease (Chd) Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Congenital Heart Disease (Chd) Market
  - 4.5.1 Congenital Heart Disease (Chd) Industry Attractiveness Index, 2025
  - 4.5.2 Congenital Heart Disease (Chd) Supplier Intelligence
  - 4.5.3 Congenital Heart Disease (Chd) Buyer Intelligence
  - 4.5.4 Congenital Heart Disease (Chd) Competition Intelligence
  - 4.5.5 Congenital Heart Disease (Chd) Product Alternatives and Substitutes Intelligence
  - 4.5.6 Congenital Heart Disease (Chd) Market Entry Intelligence

## **5. GLOBAL CONGENITAL HEART DISEASE (CHD) MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

5.1 World Congenital Heart Disease (Chd) Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Congenital Heart Disease (Chd) Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)

5.2 Global Congenital Heart Disease (Chd) Sales Outlook and CAGR Growth By Diagnosis, 2024- 2034 (\$ billion)

5.3 Global Congenital Heart Disease (Chd) Sales Outlook and CAGR Growth By Treatment, 2024- 2034 (\$ billion)

5.4 Global Congenital Heart Disease (Chd) Sales Outlook and CAGR Growth By Age Group, 2024- 2034 (\$ billion)

5.5 Global Congenital Heart Disease (Chd) Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.6 Global Congenital Heart Disease (Chd) Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC CONGENITAL HEART DISEASE (CHD) INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

6.1 Asia Pacific Congenital Heart Disease (Chd) Market Insights, 2025

6.2 Asia Pacific Congenital Heart Disease (Chd) Market Revenue Forecast By Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Congenital Heart Disease (Chd) Market Revenue Forecast By Diagnosis, 2024- 2034 (USD billion)

6.4 Asia Pacific Congenital Heart Disease (Chd) Market Revenue Forecast By Treatment, 2024- 2034 (USD billion)

6.5 Asia Pacific Congenital Heart Disease (Chd) Market Revenue Forecast By Age Group, 2024- 2034 (USD billion)

6.6 Asia Pacific Congenital Heart Disease (Chd) Market Revenue Forecast By Application, 2024- 2034 (USD billion)

6.7 Asia Pacific Congenital Heart Disease (Chd) Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.7.1 China Congenital Heart Disease (Chd) Market Size, Opportunities, Growth 2024-2034

6.7.2 India Congenital Heart Disease (Chd) Market Size, Opportunities, Growth 2024-

2034

6.7.3 Japan Congenital Heart Disease (Chd) Market Size, Opportunities, Growth 2024-2034

6.7.4 Australia Congenital Heart Disease (Chd) Market Size, Opportunities, Growth 2024- 2034

## **7. EUROPE CONGENITAL HEART DISEASE (CHD) MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Congenital Heart Disease (Chd) Market Key Findings, 2025

7.2 Europe Congenital Heart Disease (Chd) Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)

7.3 Europe Congenital Heart Disease (Chd) Market Size and Percentage Breakdown By Diagnosis, 2024- 2034 (USD billion)

7.4 Europe Congenital Heart Disease (Chd) Market Size and Percentage Breakdown By Treatment, 2024- 2034 (USD billion)

7.5 Europe Congenital Heart Disease (Chd) Market Size and Percentage Breakdown By Age Group, 2024- 2034 (USD billion)

7.6 Europe Congenital Heart Disease (Chd) Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.7 Europe Congenital Heart Disease (Chd) Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.7.1 Germany Congenital Heart Disease (Chd) Market Size, Trends, Growth Outlook to 2034

7.7.2 United Kingdom Congenital Heart Disease (Chd) Market Size, Trends, Growth Outlook to 2034

7.7.2 France Congenital Heart Disease (Chd) Market Size, Trends, Growth Outlook to 2034

7.7.2 Italy Congenital Heart Disease (Chd) Market Size, Trends, Growth Outlook to 2034

7.7.2 Spain Congenital Heart Disease (Chd) Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA CONGENITAL HEART DISEASE (CHD) MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Congenital Heart Disease (Chd) Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)

8.3 North America Congenital Heart Disease (Chd) Market Analysis and Outlook By Diagnosis, 2024- 2034 (\$ billion)

8.4 North America Congenital Heart Disease (Chd) Market Analysis and Outlook By Treatment, 2024- 2034 (\$ billion)

8.5 North America Congenital Heart Disease (Chd) Market Analysis and Outlook By Age Group, 2024- 2034 (\$ billion)

8.6 North America Congenital Heart Disease (Chd) Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.7 North America Congenital Heart Disease (Chd) Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.7.1 United States Congenital Heart Disease (Chd) Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Canada Congenital Heart Disease (Chd) Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Mexico Congenital Heart Disease (Chd) Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA CONGENITAL HEART DISEASE (CHD) MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Congenital Heart Disease (Chd) Market Data, 2025

9.2 Latin America Congenital Heart Disease (Chd) Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Congenital Heart Disease (Chd) Market Future By Diagnosis, 2024- 2034 (\$ billion)

9.4 Latin America Congenital Heart Disease (Chd) Market Future By Treatment, 2024- 2034 (\$ billion)

9.5 Latin America Congenital Heart Disease (Chd) Market Future By Age Group, 2024- 2034 (\$ billion)

9.6 Latin America Congenital Heart Disease (Chd) Market Future By Application, 2024- 2034 (\$ billion)

9.7 Latin America Congenital Heart Disease (Chd) Market Future by Country, 2024- 2034 (\$ billion)

9.7.1 Brazil Congenital Heart Disease (Chd) Market Size, Share and Opportunities to 2034

9.7.2 Argentina Congenital Heart Disease (Chd) Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA CONGENITAL HEART DISEASE (CHD) MARKET**

## **OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Congenital Heart Disease (Chd) Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Congenital Heart Disease (Chd) Market Statistics By Diagnosis, 2024- 2034 (USD billion)

10.4 Middle East Africa Congenital Heart Disease (Chd) Market Statistics By Treatment, 2024- 2034 (USD billion)

10.5 Middle East Africa Congenital Heart Disease (Chd) Market Statistics By Age Group, 2024- 2034 (USD billion)

10.6 Middle East Africa Congenital Heart Disease (Chd) Market Statistics By Application, 2024- 2034 (USD billion)

10.7 Middle East Africa Congenital Heart Disease (Chd) Market Statistics by Country, 2024- 2034 (USD billion)

10.7.1 Middle East Congenital Heart Disease (Chd) Market Value, Trends, Growth Forecasts to 2034

10.7.2 Africa Congenital Heart Disease (Chd) Market Value, Trends, Growth Forecasts to 2034

## **11. CONGENITAL HEART DISEASE (CHD) MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

11.1 Key Companies in Congenital Heart Disease (Chd) Industry

11.2 Congenital Heart Disease (Chd) Business Overview

11.3 Congenital Heart Disease (Chd) Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

## **12 APPENDIX**

12.1 Global Congenital Heart Disease (Chd) Market Volume (Tons)

12.1 Global Congenital Heart Disease (Chd) Trade and Price Analysis

12.2 Congenital Heart Disease (Chd) Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Congenital Heart Disease (Chd) Industry Report Sources and Methodology

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