

# China Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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# **Abstracts**

China oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The China oil and gas report from OG Analysis provides complete analysis and forecasts of China upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing China markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in China oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

China Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly manner through SWOT analysis, benchmarking and positioning matrix.



The report also details the business profiles of three key companies in China oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in China oil and gas industry and their impact on the industry are included in the report.

#### Some of the Key issues answered by the report include

Emergence of supply and demand patterns of China oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in China in short and medium term future

Evaluation of risks and prospects of each of the planned projects in China

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across China oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in China to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in China



# **Contents**

#### **1. TABLE OF CONTENTS**

1.1 List of Tables

1.2 List of Figures

#### 2 CHINA OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving China oil and gas growth to 2020

#### 3 CHINA OIL AND GAS OUTLOOK TO 2025

3.1 China primary Energy Demand Forecast, 2000 - 2025 3.2 China oil production(yearly), 2005 - 2025 3.3 China gas production(yearly), 2005 - 2025 3.4 China Gasoline production(yearly), 2005 - 2025 3.5 China Diesel Production(yearly), 2005 - 2025 3.6 China LPG Production(yearly), 2005 - 2025 3.7 China Fuel Oil Production(yearly), 2005 - 2025 3.8 China oil demand(yearly), 2005 - 2025 3.9 China gas demand(yearly), 2005 - 2025 3.10 China Gasoline demand(yearly), 2005 - 2025 3.11 China Diesel Demand(yearly), 2005 - 2025 3.12 China LPG Demand(yearly), 2005 - 2025 3.13 China Fuel Oil Demand(yearly), 2005 - 2025 3.14 China LNG Supply/Demand outlook, 2005 - 2025 3.15 China LNG Capacity Outlook, 2005 - 2020 3.16 China Refinery CDU Capacity Outlook, 2005 - 2020 3.17 China Refinery Coking Capacity Outlook, 2005 - 2020 3.18 China Refinery FCC Capacity Outlook, 2005 - 2020 3.19 China Refinery Hydrocracking Capacity Outlook, 2005 - 2020 3.20 China oil storage capacity Outlook, 2005 - 2020

# 4 INVESTMENT OPPORTUNITIES IN CHINA OIL AND GAS SECTOR



- 4.1 Investment Opportunities in China Exploration Industry
- 4.2 Investment Opportunities in China Refining Industry
- 4.3 Investment Opportunities in China LNG Industry
- 4.4 Investment Opportunities in China Storage Industry
- 4.5 Investment Opportunities in China Pipeline Industry

# 5 CHINA MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025

- 5.1 China Geography and Map
- 5.2 China GDP outlook to 2025
- 5.3 China population outlook to 2025
- 5.4 China Per Capital Income outlook to 2025
- 5.5 China Final Consumption Expenditure Outlook to 2025
- 5.6 China vehicle production outlook to 2025

# 6 CHINA OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK

6.1 Oil Production Sector - Leading Producers and Market Structure by Company

6.2 Gas Production Sector - Leading Producers and Market Structure by Company

6.3 Pipeline Sector - Leading Pipeline Owners and Market Structure by Company

6.4 Refining Sector - Leading Refiners and Market Structure by Company

6.5 LNG Sector - Leading LNG terminal owners and Market Structure by Company

6.6 Storage Sector - Leading Storage Companies and Market Structure by Company

# 7 CHINA UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK

- 7.1 Gross Crude oil production by Field, 2005 2013
- 7.2 Marketed Natural Gas production by field, 2005 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 2013
- 7.5 Natural Gas Production by Company, 2005 2013

# 8 CHINA LNG INDUSTRY ANALYSIS AND OUTLOOK

- 8.1 China LNG Capacity outlook by terminal, 2005 2020
- 8.2 China Operational LNG terminal details, 2015
- 8.3 China planned LNG terminal details, 2015 2020
- 8.4 China LNG capacity outlook by Company, 2005 2020



8.5 China Floating LNG capacity outlook, 2005 - 2020

#### 9 CHINA REFINERY INDUSTRY ANALYSIS AND OUTLOOK

- 9.1 China Refining capacity forecast by Refinery, 2005 2020
- 9.2 China Refinery wise Coking capacity forecast, 2005 2020
- 9.3 China Refinery wise FCC capacity forecast, 2005 2020
- 9.4 China Refinery wise HCC capacity forecast, 2005 2020
- 9.5 China Company wise Refining capacity forecast, 2005 2020
- 9.6 China operational and planned refinery details, 2015

#### **10 CHINA STORAGE INDUSTRY ANALYSIS AND OUTLOOK**

- 10.1 China oil storage capacity outlook by terminal, 2005 2020
- 10.2 China operational and planned oil storage terminal details, 2015
- 10.3 China gas storage capacity details, 2015
- 10.4 China company wise Oil storage capacity forecast, 2005 2020

#### 11 CHINA PIPELINE INDUSTRY ANALYSIS AND OUTLOOK

- 11.1 China Crude Oil Pipeline Details
- 11.2 China Petroleum Product Pipeline Details
- 11.3 China Gas Pipeline Details
- 11.4 China Planned Pipeline Details
- 11.5 China Company wise Pipeline Details

#### 12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN CHINA

- 12.1 Company A
  - 12.1.1 Snapshot
  - 12.1.2 Business Description
  - 12.1.3 SWOT Analysis
  - 12.1.4 Financial Analysis
- 12.2 Company B
  - 12.2.1 Snapshot
  - 12.2.2 Business Description
  - 12.2.3 SWOT Analysis
- 12.2.4 Financial Analysis
- 12.3 Company C

China Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery...



- 12.3.1 Snapshot12.3.2 Business Description
- 12.3.3 SWOT Analysis
- 12.3.4 Financial Analysis

# 13 LATEST CHINA OIL AND GAS NEWS LANDSCAPE

# **14 APPENDIX**

- 14.1 About OGAnalysis
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1: China oil and gas snapshot, 2015 Table 2: China oil and gas Benchmark with peer markets - overall ranking Table 3: China oil and gas Benchmark with peer markets - supply index Table 4: China oil and gas Benchmark with peer markets - demand index Table 5: China oil and gas Benchmark with peer markets - Infrastructure index Table 6: China oil and gas Benchmark with peer markets - Macro Economic Index Table 7: China oil and gas Benchmark with peer markets - Growth Index Table 8: China Annual oil production Forecast, kb/d, 2005 - 2025 Table 9: China annual gas production forecast, Bcm, 2005 - 2025 Table 10: China annual Gasoline production forecast, kb/d, 2005 - 2025 Table 11: China annual diesel production forecast, kb/d, 2005 - 2025 Table 12: China annual LPG production forecast, kb/d, 2005 - 2025 Table 13: China annual Fuel oil production forecast, kb/d, 2005 - 2025 Table 14: China annual crude oil demand forecast, Kb/d, 2005 - 2025 Table 15: China annual gas demand forecast, Bcm, 2005 - 2025 Table 16: China annual Gasoline demand forecast, Kb/d, 2005 - 2025 Table 17: China annual Diesel demand forecast, Kb/d, 2005 - 2025 Table 18: China annual LPG demand forecast, Kb/d, 2005 - 2025 Table 19: China annual Fuel Oil demand forecast, Kb/d, 2005 - 2025 Table 20: China LNG Supply/Demand outlook, million tonnes, 2005 - 2020 Table 21: China LNG Capacity Outlook, mtpa, 2005 - 2020 Table 22: China Refinery CDU Capacity Outlook, Kb/d, 2005 - 2020 Table 23: China Refinery Coking Capacity Outlook, Kb/d, 2005 - 2020 Table 24: China Refinery FCC Capacity Outlook, Kb/d, 2005 - 2020 Table 25: China Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 - 2020 Table 26: China oil storage capacity Outlook, MMcm, 2005 - 2020 Table 27: China Exploration blocks available, H2 2015 Table 28: Planned Refinery Projects in China, 2015 - 2020 Table 29: Planned LNG Projects in China, 2015 - 2020 Table 30: Planned Storage Projects in China, 2015 - 2020 Table 31: Planned pipeline projects in China, 2015 - 2020 Table 32: China oil production by field, 2005 - 2013 Table 33: China gas production by field, 2005 - 2013 Table 34: China oil production by company, 2005 - 2013 Table 35: China gas production by company, 2005 - 2013



Table 36: China oil and gas field details, 2015 Table 37: China LNG capacity forecast by terminal, 2005 - 2020 Table 38: China Active LNG terminal details, 2015 Table 39: China planned LNG terminal details, 2015 - 2020 Table 40: China LNG capacity forecast by company, 2005 - 2020 Table 41: CDU capacity outlook by refinery, 2005 - 2020 Table 42: Coking capacity outlook by refinery, 2005 - 2020 Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 - 2020 Table 44: Hydrocracking capacity outlook by refinery, 2005 - 2020 Table 45: Oil storage capacity outlook by terminal in China, 2005 - 2020 Table 46: Oil storage capacity outlook by company in China, 2005 - 2020 Table 47: China oil and gas storage terminal details, 2015 Table 48: Operational oil, gas and product pipelines, 2015 Table 49: Planned oil, gas and product pipelines, 2015 - 2020 Table 50: Company A - Financial Analysis Table 51: Company B - Financial Analysis Table 52: Company C - Financial Analysis



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: China Primary Energy Fuel Mix, 2015 Figure 2: China oil production and consumption forecast, 2000 - 2025 Figure 3: China gas production and consumption forecast, 2000 - 2025 Figure 4: China petroleum products production forecast, 2000 - 2025 Figure 5: China petroleum products consumption forecast, 2000 - 2025 Figure 6: China Geopolitical Map Figure 7: China GDP and Growth Rate Forecast, 2000 - 2025 Figure 8: China Final Consumption Expenditure Forecast, 2000 - 2025 Figure 9: China vehicle production Forecast, 2000 - 2025 Figure 10: China Population Growth Forecast, 2000 - 2025 Figure 11: Oil Production Industry - Market Structure Figure 12: Gas Production Industry - Market Structure Figure 13: Pipelines Industry - Market Structure, 2015 Figure 14: Refining Industry - Market Structure, 2015 Figure 15: LNG Industry - Market Structure, 2015 Figure 16: Oil Storage Industry - Market Structure, 2015 Figure 17: China Proven Oil and Gas Reserves, 2000 - 2013 Figure 18: China Refining Capacity by Company, kb/d, 2005 - 2020 Figure 19: China LNG Capacity Forecast, 2005 - 2020 Figure 20: China LNG Export/ Import Forecast, 2005 - 2020 Figure 21: China LNG Capacity Forecast by Company, 2005 - 2020 Figure 22: China Oil Storage Capacity by Company, 2014 Figure 23: China Pipeline Network Length by Company, 2014

Figure 24: OGAnalysis Research Methodology



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