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Chile Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

https://marketpublishers.com/r/CC1F770A5F7EN.html
Date: May 2016
Pages: 80
Price: US$ 1,200.00 (Single User License)
ID: CC1F770A5F7EN

Abstracts

OGAnalysis's widely renown study on Chile refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Chile.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Chile refining industry. The report observes that the Chile refining capacity (CDU) is expected to remain unchanged at 235 Kb/d.

Enap Refinerías S.A dominates the refining industry in Chile, with the highest market share in the country.

The Chile refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Chile continue to target increased production of middle and light distillates amidst low crude prices.

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The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

- Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025
- Refinery wise primary refining capacity (CDU) from 2005 to 2020
- Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020
- Competitive Landscape details including market shares of leading companies and their net weighted capacities
- Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.
- Nelson Complexity Index (NCI) is identified for Chile refining industry
- Details of all planned projects including greenfield refineries and refinery expansions
- Potential drivers and challenges for national and foreign companies to 2020
- Refinery details including location, operator, owners, start up, complexity, investment, construction, current status
- Business Profiles of leading Chile refiners
- oil and gas news, deals and events in Chile refining sector

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