

# **Canola Meal Market Size, Share, Trends, Analysis, and Forecast 2025-2034 | Global Industry Growth, Competitive Landscape, Opportunities, and Challenges**

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## **Abstracts**

Global Canola Meal Market is valued at USD 528 billion in 2025. Further, the market is expected to grow at a CAGR of 6.8% to reach USD 952.8 billion by 2034.

### **Canola Meal Market**

The canola meal market is a vital segment within the animal feed industry, offering a high-quality protein source that supports livestock nutrition and productivity. Derived as a byproduct of canola oil extraction, canola meal is widely used in feeds for poultry, swine, cattle, and aquaculture species. With its favorable amino acid profile and digestibility, it has become a valuable component in the global feed supply chain.

Over the years, advancements in processing techniques have enhanced the nutritional quality of canola meal, making it an attractive alternative to other protein sources such as soybean meal. Additionally, ongoing research into optimizing feed formulations has highlighted canola meal's role in improving growth rates and overall health in livestock. This increased focus on efficient and sustainable feeding solutions continues to drive market growth.

The market is particularly strong in regions with significant livestock and aquaculture industries, including North America, Europe, and Asia-Pacific. Canada, as one of the largest producers of canola, plays a central role in supplying high-quality meal to global markets. As demand for sustainably produced animal proteins grows, the canola meal market is poised to expand further, supported by innovations in production and

increasing awareness of its benefits.

## Trends

Growing use of canola meal in aquaculture diets.

Increased research on enhancing the nutritional profile of canola meal.

Rising interest in organic and non-GMO canola meal products.

Expansion of canola production in emerging markets.

Development of innovative processing technologies to boost feed efficiency.

## Drivers

High demand for sustainable and cost-effective livestock feed ingredients.

Improved processing methods enhancing digestibility and protein quality.

Rising livestock production to meet growing protein consumption.

Availability of abundant canola supplies, particularly in Canada and Europe.

## Challenges

Competition from alternative protein sources such as soybean meal.

Variable canola crop yields due to climate conditions.

Fluctuations in global feed ingredient prices affecting market stability.

## Market Segmentation

### By Type

#### Poultry

#### Swine

Ruminants

Aquatic animals

By Nature

Organic

Conventional

By Application

Feed

Fertilizer

Food Additive

Industrial Chemical

By Geography

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

Asia-Pacific (China, India, Japan, Australia, Vietnam, Rest of APAC)

The Middle East and Africa (Middle East, Africa)

South and Central America (Brazil, Argentina, Rest of SCA)

What You Receive

Global Canola Meal market size and growth projections (CAGR), 2024- 2034

Impact of recent changes in geopolitical, economic, and trade policies on the demand and supply chain of Canola Meal.

Canola Meal market size, share, and outlook across 5 regions and 27 countries, 2025- 2034.

Canola Meal market size, CAGR, and Market Share of key products, applications, and end-user verticals, 2025- 2034.

Short and long-term Canola Meal market trends, drivers, restraints, and opportunities.

Porter's Five Forces analysis, Technological developments in the Canola Meal market, Canola Meal supply chain analysis.

Canola Meal trade analysis, Canola Meal market price analysis, Canola Meal Value Chain Analysis.

Profiles of 5 leading companies in the industry- overview, key strategies, financials, and products.

Latest Canola Meal market news and developments.

The Canola Meal Market international scenario is well established in the report with separate chapters on North America Canola Meal Market, Europe Canola Meal Market, Asia-Pacific Canola Meal Market, Middle East and Africa Canola Meal Market, and South and Central America Canola Meal Markets. These sections further fragment the regional Canola Meal market by type, application, end-user, and country.

Who can benefit from this research

The research would help top management/strategy formulators/business/product development/sales managers and investors in this market in the following ways

1. The report provides 2024 Canola Meal market sales data at the global, regional, and key country levels with a detailed outlook to 2034, allowing companies to calculate their market share and analyze prospects, uncover new markets, and plan market entry strategy.
2. The research includes the Canola Meal market split into different types and

applications. This segmentation helps managers plan their products and budgets based on the future growth rates of each segment

3. The Canola Meal market study helps stakeholders understand the breadth and stance of the market giving them information on key drivers, restraints, challenges, and growth opportunities of the market and mitigating risks

4. This report would help top management understand competition better with a detailed SWOT analysis and key strategies of their competitors, and plan their position in the business

5. The study assists investors in analyzing Canola Meal business prospects by region, key countries, and top companies' information to channel their investments.

#### Available Customizations

The standard syndicate report is designed to serve the common interests of Canola Meal Market players across the value chain and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Canola Meal Pricing and Margins Across the Supply Chain, Canola Meal Price Analysis / International Trade Data / Import-Export Analysis

Supply Chain Analysis, Supply–Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Canola Meal market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their

requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

Note: Latest developments will be updated in the report and delivered within 2 to 3 working days.

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