

# Cameroon Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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# **Abstracts**

OGAnalysis's widely renown study on Cameroon refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Cameroon.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Cameroon refining industry. The report observes that the Cameroon refining capacity (CDU) is expected to remain unchanged at 270 Kb/d.

Republic of Cameroon dominates the refining industry in Cameroon, with the highest market share in the country.

The Cameroon refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Cameroon continue to target increased



production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Cameroon refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Cameroon refiners

oil and gas news, deals and events in Cameroon refining sector



### **Contents**

#### 1. CONTENTS

1.1. Tables and Charts

#### 2. CAMEROON REFINING MARKETS OVERVIEW

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Cameroon Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

#### 3. CAMEROON REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

- 3.1. Cameroon Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Cameroon Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

# 4. BUSINESS DEVELOPMENT OPPORTUNITIES IN CAMEROON REFINING SECTOR

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

#### 5. CAMEROON PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

- 5.1. Gasoline Production Forecast in Cameroon (Annual), 2005-2025
- 5.2. Diesel/Gas Oil Production Forecast in Cameroon (Annual), 2005-2025
- 5.3. Jet/Kerosene Production Forecast in Cameroon (Annual), 2005-2025
- 5.4. LPG Production Forecast in Cameroon (Annual), 2005-2025
- 5.5. Fuel Oil Production Forecast in Cameroon (Annual), 2005- 2025

#### 6. CAMEROON PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

6.1. Gasoline Demand Forecast in Cameroon (Annual), 2005-2025



- 6.2. Diesel/Gas Oil Demand Forecast in Cameroon (Annual), 2005-2025
- 6.3. Jet/Kerosene Demand Forecast in Cameroon (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Cameroon (Annual), 2005-2025
- 6.5. Fuel Oil Demand Forecast in Cameroon (Annual), 2005-2025

#### 7. CAMEROON OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

- 7.1. Cameroon Refinery Details- Start Up
- 7.2. Cameroon Refinery Details- Current Status
- 7.3. Cameroon Refinery Details- Location
- 7.4. Cameroon Refinery Details- Operator
- 7.5. Cameroon Refinery Details- Owners
- 7.6. Cameroon Refinery Details- Primary and Secondary Capacities
- 7.7. Cameroon Refinery Details- Capex

#### 8. CAMEROON REFINING CAPACITY OUTLOOK BY REFINERY

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

#### 9. CAMEROON REFINING COMPETITIVE LANDSCAPE

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

#### 10. BUSINESS PROFILES OF LEADING REFINERS

- 10.1. Leading Refiner
  - 10.1.1. Business Overview
  - 10.1.2. Refining Operations
  - 10.1.3. Refining Assets
  - 10.1.4. SWOT Analysis
  - 10.1.5. Contact Details
- 10.2. Leading Refiner



- 10.2.1. Business Overview
- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

#### 11. CAMEROON REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

#### 12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Cameroon Refining Industry Key Statistics, 2015
- Table 2: Cameroon Crude Distillation Unit Capacity Forecast, 2005-2020
- Table 3: Cameroon Secondary Unit Capacity Forecast, 2005-2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016-2020
- Table 6: Cameroon Gasoline Supply Outlook, 2005-2025
- Table 7: Cameroon Diesel Supply Outlook, 2005- 2025
- Table 8: Cameroon Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Cameroon LPG Supply Outlook, 2005- 2025
- Table 10: Cameroon Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Cameroon Gasoline Demand Outlook, 2005- 2025
- Table 12: Cameroon Diesel Demand Outlook, 2005-2025
- Table 13: Cameroon Jet/Kerosene Demand Outlook, 2005-2025
- Table 14: Cameroon LPG Demand Outlook, 2005- 2025
- Table 15: Cameroon Fuel Oil Demand Outlook, 2005-2025
- Table 16: Cameroon Refineries- Start Date Details
- Table 17: Cameroon Refineries- Current Status Details
- Table 18: Cameroon Refineries- Location Details
- Table 19: Cameroon Refineries- Operator Details
- Table 20: Cameroon Refineries- Owners Details
- Table 21: Cameroon Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Cameroon Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005-2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005-2020
- Table 27: Company wise Coking Capacity Forecast, 2005-2020
- Table 27: Company wise FCC Capacity Forecast, 2005-2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Cameroon Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Cameroon Product Consumption Mix
- Figure 3: Cameroon Refinery Capex Forecast, 2016-2020
- Figure 4: Cameroon Refinery Positioning Matrix
- Figure 5: Cameroon Gasoline Supply Outlook, 2005-2025
- Figure 6: Cameroon Diesel Supply Outlook, 2005- 2025
- Figure 7: Cameroon Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Cameroon LPG Supply Outlook, 2005- 2025
- Figure 9: Cameroon Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Cameroon Gasoline Demand Outlook, 2005- 2025
- Figure 11: Cameroon Diesel Demand Outlook, 2005-2025
- Figure 12: Cameroon Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Cameroon LPG Demand Outlook, 2005- 2025
- Figure 14: Cameroon Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Cameroon Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology



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