

# **Butterfly Valves Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (High-Performance Butterfly Valves, Lined Butterfly Valves), By Mechanism (Centric Valves (Zero Offset Butterfly Valves), Eccentric Valves), By Function, By End User**

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## **Abstracts**

The Butterfly Valves Market is valued at USD 9.8 billion in 2025 and is projected to grow at a CAGR of 6.9% to reach USD 17.9 billion by 2034. The Butterfly Valves Market involves the production and distribution of valves used to regulate fluid flow in various industrial applications. These valves are known for their compact design, lightweight construction, and ease of operation. This market is driven by the growing demand for efficient fluid control in various industries.

Key market segments include wafer butterfly valves, lug butterfly valves, and high-performance butterfly valves. These valves are used in water treatment, oil and gas, chemical, and other industries. The market is characterized by ongoing advancements in materials and design.

Geographically, the Butterfly Valves Market has a global presence, with significant demand in regions with strong industrial sectors. Asia-Pacific is the largest market, driven by rapid industrialization and infrastructure development. North America and Europe also have substantial markets, driven by established industrial sectors.

### **Key Insights Butterfly Valves Market**

**Smart Valves:** Integration of sensors and smart technologies for remote monitoring and control.

**Advanced Materials:** Use of advanced materials for improved corrosion resistance and durability.

**Compact and Lightweight Designs:** Development of compact and lightweight valves for space-constrained applications.

**Increased Automation:** Growing demand for automated butterfly valves for process control.

**Industrial Growth:** The expanding industrial sector drives demand for butterfly valves.

**Water and Wastewater Treatment:** The growing need for water and wastewater treatment drives market growth.

**Oil and Gas Industry Expansion:** The expanding oil and gas industry drives demand for butterfly valves.

**Chemical Industry Demand:** The chemical industry uses butterfly valves in various processes.

**Competition and Pricing:** The market is competitive, with numerous manufacturers offering various pricing options.

**Material Costs:** Fluctuations in raw material prices impact production costs.

**Regulatory Compliance:** Stringent regulations govern the production and use of butterfly valves.

**Technical Complexity:** Designing and manufacturing high-performance butterfly valves requires technical expertise.

## Butterfly Valves Market Segmentation

### By Type

High-Performance Butterfly Valves

Lined Butterfly Valves

## By Mechanism

Centric Valves (Zero Offset Butterfly Valves)

Eccentric Valves

## By Function

On/Off Valves

Control Valves

## By End User

Oil And Gas

Electric Power

Water And Wastewater

Chemical

Other End Users

## Key Companies Analysed

Emerson Electric Co.

Flowserve Corporation

Alfa Laval AB

AVK Holding A/S

Crane Co.

Bray International Inc.

Conbraco Industries Inc.

Milwaukee Valve Company Inc.

Anvil International LLC

Hayward Industries Inc.

NIBCO Inc.

Valworx Inc.

Curtiss-Wright Corporation

ASEPCO

Schlumberger Limited

XHVAL Industrial Valve Manufacturing Co. Ltd.

Huamei Machinery Limited

Flexachem Manufacturing Ltd.

Valmet Corporation

Thermoplastic Valves Inc.

PR Valves LLC

Lumaco Sanitary Valves

Centec LLC

Erdmann Corporation

World Wide Metric Inc.

Jamieson Equipment Co. Inc.

Cipriani Harrison Valves Corp.

Xylem Inc.

Ryan Herco Flow Solutions

Cargil Inc.

### Butterfly Valves Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Butterfly Valves Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

## North America — Butterfly Valves market data and outlook to 2034

United States

Canada

Mexico

## Europe — Butterfly Valves market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

## Asia-Pacific — Butterfly Valves market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Butterfly Valves market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Butterfly Valves market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Butterfly Valves value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

*Butterfly Valves Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (High-Performance Butterf...*

What is the current and forecast market size of the Butterfly Valves industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Butterfly Valves Market Report

Global Butterfly Valves market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Butterfly Valves trade, costs, and supply chains

Butterfly Valves market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Butterfly Valves market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Butterfly Valves market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Butterfly Valves

supply chain analysis

Butterfly Valves trade analysis, Butterfly Valves market price analysis, and Butterfly Valves supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Butterfly Valves market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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