

Built And Natural Environment Consulting Market Outlook 2025-2034: Market Share, and Growth Analysis By Service Type (Urban And Regional Planning, Architecture And Design, Civil Engineering, Environmental And Sustainability Consulting, Landscape Design, Sustainability And Green Building Consulting, Geospatial And Geographic Information Systems (GIS) Consulting), By Application, By End-User Industry

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Abstracts

The Built And Natural Environment Consulting Market is valued at USD 63.3 billion in 2025 and is projected to grow at a CAGR of 7.3% to reach USD 119.1 billion by 2034. The built and natural environment consulting market involves providing professional services related to the planning, design, and management of both built and natural environments. This market is driven by the growing need for sustainable development, environmental protection, and infrastructure management. Consulting firms offer expertise in areas such as urban planning, environmental impact assessment, and landscape architecture.

Key market segments include environmental consulting, urban planning and design, infrastructure consulting, and sustainability consulting. Environmental consulting focuses on assessing and mitigating environmental impacts. Urban planning and design involves creating sustainable and livable communities. Infrastructure consulting deals with the planning and management of transportation, water, and energy systems. Sustainability consulting provides guidance on implementing sustainable practices and achieving environmental goals. The market is characterized by ongoing adaptation to

changing regulations and societal priorities.

Geographically, the built and natural environment consulting market has a global presence, with significant activity in developed and developing regions. North America and Europe lead the market, driven by stringent environmental regulations and a focus on sustainable development. Asia-Pacific is experiencing rapid growth, fueled by increasing urbanization and infrastructure development. Emerging markets in Africa and Latin America are also growing due to increasing environmental awareness and infrastructure needs.

Key Insights Built And Natural Environment Consulting Market

Digitalization and Data Analytics: Increasing use of digital tools and data analytics for environmental modeling and planning.

Climate Change Adaptation: Growing demand for consulting services related to climate change adaptation and resilience.

Sustainable Urban Development: Increasing focus on creating sustainable and livable cities.

Ecosystem Services Valuation: Growing recognition of the economic value of ecosystem services and their integration into planning processes.

Environmental Regulations: Stringent environmental regulations drive demand for consulting services.

Sustainable Development Goals: Global sustainability goals and initiatives fuel market growth.

Infrastructure Development: Infrastructure projects require consulting services for planning and management.

Corporate Social Responsibility: Increasing corporate social responsibility drives demand for sustainability consulting.

Regulatory Complexity: Navigating complex environmental regulations can be challenging.

Data Availability and Quality: Access to accurate and reliable environmental data can be limited.

Interdisciplinary Collaboration: Effective collaboration among different disciplines is crucial for successful projects.

Economic Uncertainty: Economic fluctuations can impact demand for consulting services.

Built And Natural Environment Consulting Market Segmentation

By Service Type

Urban And Regional Planning

Architecture And Design

Civil Engineering

Environmental And Sustainability Consulting

Landscape Design

Sustainability And Green Building Consulting

Geospatial And Geographic Information Systems (GIS) Consulting

By Application

Transportation Planning

Environmental Impact Assessment (EIA)

Sustainable Development

Historic Preservation

Landscape And Outdoor Spaces

By End-User Industry

Government And Public Sector

Construction And Real Estate

Energy And Utilities

Transportation And Infrastructure

Manufacturing, Other End Users

Key Companies Analysed

Bechtel Corporation

AECOM

WSP Global Inc.

Worley

SNC-Lavalin Group Inc.

Wood plc

Stantec Inc.

Parsons Corporation

Jacobs Engineering Group Inc.

Tetra Tech Inc.

Black & Veatch

HDR Inc.

Mott MacDonald

Ramboll Group

Arup

GHD Group

HNTB Corporation

Terracon Consultants Inc.

Arcadis

Environmental Resources Management (ERM)

Dewberry

Langan Engineering and Environmental Services

Kleinfelder

SWCA Environmental Consultants

Kimley-Horn

Moffatt & Nichol

Cardno

Michael Baker International

Built And Natural Environment Consulting Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector

influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Built And Natural Environment Consulting Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Built And Natural Environment Consulting market data and outlook to 2034

United States

Canada

Mexico

Europe — Built And Natural Environment Consulting market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Built And Natural Environment Consulting market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Built And Natural Environment Consulting market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Built And Natural Environment Consulting market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Built And Natural Environment Consulting value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Built And Natural Environment Consulting industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Built And Natural Environment Consulting Market Report

Global Built And Natural Environment Consulting market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Built And Natural Environment Consulting trade, costs, and supply chains

Built And Natural Environment Consulting market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Built And Natural Environment Consulting market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Built And Natural Environment Consulting market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Built And Natural Environment Consulting supply chain analysis

Built And Natural Environment Consulting trade analysis, Built And Natural Environment Consulting market price analysis, and Built And Natural Environment Consulting supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Built And Natural Environment Consulting market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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