

Buildings Construction Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Residential Building Construction, Nonresidential Building Construction), By End User Sector (Private, Public), By Building Type

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Abstracts

The Buildings Construction Market is valued at USD 6.7 trillion in 2025 and is projected to grow at a CAGR of 4% to reach USD 9.5 trillion by 2034. The buildings construction market encompasses the creation of residential, commercial, and industrial structures. It's a fundamental sector of the global economy, driven by population growth, urbanization, and infrastructure development. This market is highly sensitive to economic conditions, government policies, and technological advancements. It involves a complex network of stakeholders, including architects, engineers, contractors, and suppliers.

Key market segments include residential construction, commercial construction, industrial construction, and public infrastructure projects. Residential construction focuses on single-family homes, apartments, and condominiums. Commercial construction includes office buildings, retail spaces, and hotels. Industrial construction encompasses factories, warehouses, and manufacturing facilities. Public infrastructure projects involve roads, bridges, and public buildings. The market is characterized by ongoing innovation in construction materials, methods, and technologies.

Geographically, the buildings construction market has a global presence, with significant activity in developed and developing regions. Asia-Pacific is the largest market, driven by rapid urbanization and infrastructure development. North America and Europe also have substantial markets, driven by renovation, maintenance, and new construction projects. Emerging markets in Africa and Latin America are experiencing growth due to

increasing urbanization and economic development.

Key Insights Buildings Construction Market

Sustainable Construction: Increasing adoption of green building practices and sustainable materials to reduce environmental impact.

Modular and Prefabricated Construction: Growing use of prefabricated components and modular construction techniques for faster and more efficient building.

Digitalization and Automation: Incorporation of digital technologies, such as BIM, drones, and robotics, to improve project management and construction processes.

Smart Buildings: Development of buildings equipped with advanced technologies for energy efficiency, security, and occupant comfort.

Population Growth and Urbanization: Increasing population and urbanization drive demand for housing and infrastructure.

Economic Development: Economic growth and rising incomes fuel investment in construction projects.

Government Infrastructure Spending: Government investments in public infrastructure projects stimulate market growth.

Renovation and Remodeling: Aging building stock and changing consumer preferences drive renovation and remodeling activities.

Skilled Labor Shortage: The construction industry faces a shortage of skilled workers and tradespeople.

Rising Material Costs: Fluctuations in material prices can impact project budgets and profitability.

Regulatory Compliance: Construction projects must comply with various building codes and regulations.

Environmental Concerns: The construction industry has a significant environmental footprint, requiring sustainable practices.

Buildings Construction Market Segmentation

By Type

Residential Building Construction

Nonresidential Building Construction

By End User Sector

Private

Public

By Building Type

Smart Buildings

Traditional Buildings

Key Companies Analysed

China State Construction Engineering Corporation Ltd

China Evergrande Group

Country Garden Holdings Co Ltd

Sunac China Holdings Ltd

Greenland Holding Group

Daiwa House Group

Lennar Corporation

D.R. Horton Inc

Bouygues SA

The Metallurgical Corp of China

China Railway Group Limited

Bechtel

Fluor Corporation

The Whiting-Turner Contracting Company

Emcor Group

Turner Construction

Kiewit Corporation

STO Building Group Inc.

AECOM

DPR Construction

Gilbane Building Company

Tutor Perini Corporation

Clark Construction Group LLC

Skanska USA

PCL Construction Enterprises Inc.

McCarthy Holdings Inc.

Hensel Phelps

Ryan Companies US Inc.

Swinerton

Balfour Beatty US

The Boldt Company

JE Dunn Construction Group Inc.

The Walsh Group Ltd.

Mortenson

The Industrial Company

Webcor Construction

TDIndustries

The Haskell Company

KCI Technologies

Crossland Construction Company

Consigli Building Group Inc.

Buildings Construction Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Buildings Construction Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Buildings Construction market data and outlook to 2034

United States

Canada

Mexico

Europe — Buildings Construction market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Buildings Construction market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Buildings Construction market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Buildings Construction market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Buildings Construction value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Buildings Construction industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Buildings Construction Market Report

Global Buildings Construction market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Buildings Construction trade, costs, and supply chains

Buildings Construction market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Buildings Construction market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Buildings Construction market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Buildings Construction supply chain analysis

Buildings Construction trade analysis, Buildings Construction market price analysis, and Buildings Construction supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Buildings Construction market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market

tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL BUILDINGS CONSTRUCTION MARKET SUMMARY, 2025

- 2.1 Buildings Construction Industry Overview
 - 2.1.1 Global Buildings Construction Market Revenues (In US\$ billion)
- 2.2 Buildings Construction Market Scope
- 2.3 Research Methodology

3. BUILDINGS CONSTRUCTION MARKET INSIGHTS, 2024-2034

- 3.1 Buildings Construction Market Drivers
- 3.2 Buildings Construction Market Restraints
- 3.3 Buildings Construction Market Opportunities
- 3.4 Buildings Construction Market Challenges
- 3.5 Tariff Impact on Global Buildings Construction Supply Chain Patterns

4. BUILDINGS CONSTRUCTION MARKET ANALYTICS

- 4.1 Buildings Construction Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Buildings Construction Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Buildings Construction Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Buildings Construction Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Buildings Construction Market
 - 4.5.1 Buildings Construction Industry Attractiveness Index, 2025
 - 4.5.2 Buildings Construction Supplier Intelligence
 - 4.5.3 Buildings Construction Buyer Intelligence
 - 4.5.4 Buildings Construction Competition Intelligence
 - 4.5.5 Buildings Construction Product Alternatives and Substitutes Intelligence
 - 4.5.6 Buildings Construction Market Entry Intelligence

5. GLOBAL BUILDINGS CONSTRUCTION MARKET STATISTICS – INDUSTRY

REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Buildings Construction Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)

5.1 Global Buildings Construction Sales Outlook and CAGR Growth By Type, 2024-2034 (\$ billion)

5.2 Global Buildings Construction Sales Outlook and CAGR Growth By End User Sector, 2024- 2034 (\$ billion)

5.3 Global Buildings Construction Sales Outlook and CAGR Growth By Building Type, 2024- 2034 (\$ billion)

5.4 Global Buildings Construction Market Sales Outlook and Growth by Region, 2024-2034 (\$ billion)

6. ASIA PACIFIC BUILDINGS CONSTRUCTION INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Buildings Construction Market Insights, 2025

6.2 Asia Pacific Buildings Construction Market Revenue Forecast By Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Buildings Construction Market Revenue Forecast By End User Sector, 2024- 2034 (USD billion)

6.4 Asia Pacific Buildings Construction Market Revenue Forecast By Building Type, 2024- 2034 (USD billion)

6.5 Asia Pacific Buildings Construction Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.5.1 China Buildings Construction Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Buildings Construction Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Buildings Construction Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Buildings Construction Market Size, Opportunities, Growth 2024- 2034

7. EUROPE BUILDINGS CONSTRUCTION MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Buildings Construction Market Key Findings, 2025

7.2 Europe Buildings Construction Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)

7.3 Europe Buildings Construction Market Size and Percentage Breakdown By End User Sector, 2024- 2034 (USD billion)

7.4 Europe Buildings Construction Market Size and Percentage Breakdown By Building Type, 2024- 2034 (USD billion)

7.5 Europe Buildings Construction Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Buildings Construction Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Buildings Construction Market Size, Trends, Growth Outlook to 2034

7.5.2 France Buildings Construction Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Buildings Construction Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Buildings Construction Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA BUILDINGS CONSTRUCTION MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Buildings Construction Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)

8.3 North America Buildings Construction Market Analysis and Outlook By End User Sector, 2024- 2034 (\$ billion)

8.4 North America Buildings Construction Market Analysis and Outlook By Building Type, 2024- 2034 (\$ billion)

8.5 North America Buildings Construction Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Buildings Construction Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Buildings Construction Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Buildings Construction Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA BUILDINGS CONSTRUCTION MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Buildings Construction Market Data, 2025

9.2 Latin America Buildings Construction Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Buildings Construction Market Future By End User Sector, 2024- 2034 (\$ billion)

9.4 Latin America Buildings Construction Market Future By Building Type, 2024- 2034 (\$ billion)

9.5 Latin America Buildings Construction Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Buildings Construction Market Size, Share and Opportunities to 2034

9.5.2 Argentina Buildings Construction Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA BUILDINGS CONSTRUCTION MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Buildings Construction Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Buildings Construction Market Statistics By End User Sector, 2024- 2034 (USD billion)

10.4 Middle East Africa Buildings Construction Market Statistics By Building Type, 2024- 2034 (USD billion)

10.5 Middle East Africa Buildings Construction Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Buildings Construction Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Buildings Construction Market Value, Trends, Growth Forecasts to 2034

11. BUILDINGS CONSTRUCTION MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Buildings Construction Industry

11.2 Buildings Construction Business Overview

11.3 Buildings Construction Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Buildings Construction Market Volume (Tons)

12.1 Global Buildings Construction Trade and Price Analysis

12.2 Buildings Construction Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Buildings Construction Industry Report Sources and Methodology

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