

# **Building And Road Construction Equipment Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type (Motor Graders, Road Roller, Wheel Loaders, Concrete Mixer, Bulldozers, Other Product Types), By Equipment Category (Earthmoving Equipment, Material-Handling Equipment, Heavy Construction Vehicles, Other Equipment Categories), By Application**

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## **Abstracts**

The Building And Road Construction Equipment Market is valued at USD 184.5 billion in 2025 and is projected to grow at a CAGR of 12.5% to reach USD 534.3 billion by 2034. The building and road construction equipment market encompasses a wide range of machinery used in construction projects, including excavators, loaders, bulldozers, cranes, and asphalt pavers. This market is driven by global infrastructure development, urbanization, and increasing government investments in public works projects. The demand for efficient and technologically advanced equipment is rising as construction projects become more complex and time-sensitive.

The market is segmented based on equipment type, application (residential, commercial, infrastructure), and region. The infrastructure segment holds a significant market share due to large-scale projects such as highways, bridges, and tunnels. Technological advancements, such as automation, telematics, and electric-powered equipment, are transforming the industry. The rental segment is also growing, offering cost-effective solutions for contractors and construction companies.

Geographically, Asia-Pacific dominates the market due to rapid urbanization and

infrastructure development in countries like China and India. North America and Europe also hold substantial market shares, driven by infrastructure rehabilitation and modernization projects. The competitive landscape includes major equipment manufacturers investing in research and development to introduce innovative and sustainable solutions.

### Key Insights Building And Road Construction Equipment Market

Increasing adoption of electric and hybrid construction equipment.

Integration of telematics and IoT for equipment monitoring and management.

Growing demand for autonomous and semi-autonomous construction machinery.

Rising popularity of equipment rental services.

Focus on sustainable and eco-friendly construction practices.

Increasing infrastructure development and urbanization.

Government investments in public works projects.

Rising demand for efficient and advanced construction equipment.

Technological advancements in construction machinery.

Growing focus on safety and productivity in construction sites.

High initial investment and maintenance costs.

Stringent emission regulations and environmental concerns.

Skilled labor shortage for operating advanced equipment.

Supply chain disruptions and raw material price fluctuations.

Economic uncertainties and project delays.

### Building And Road Construction Equipment Market Segmentation

## By Product Type

Motor Graders

Road Roller

Wheel Loaders

Concrete Mixer

Bulldozers

Other Product Types

## By Equipment Category

Earthmoving Equipment

Material-Handling Equipment

Heavy Construction Vehicles

Other Equipment Categories

## By Application

Building Construction

Road Construction

## Key Companies Analysed

Volvo Group

Caterpillar Inc.

Komatsu Ltd.

Liebherr Group

Hitachi Construction Machinery Co. Ltd.

J.C. Bamford Excavators Limited

Terex Corporation

Atlas Copco Group

Deere and Company

Sany Heavy Industry Co. Ltd.

Wacker Neuson SE

CNH Industrial NV

Xuzhou Construction Machinery Group Co. Ltd.

Zoomlion Heavy Industry Science and Technology Co. Ltd.

Doosan Infracore Co. Ltd.

Hyundai Heavy Industries Co. Ltd.

Wirtgen Group

Kobelco Construction Machinery Co. Ltd.

Manitowoc Company Inc.

Bell Equipment Ltd.

Astec Industries Inc.

Bopparder Maschinenbau-Gesellschaft mbH

Case Construction Equipment

FAYAT Group

Gomaco Corporation Inc.

HAMM AG

JLG Industries Inc.

Konecranes Oyj

Kubota Corporation

LiuGong Machinery Corp. Ltd.

Manitou Group

Palfinger AG

Putzmeister Holding GmbH

Sennebogen Maschinenfabrik GmbH

Tadano Ltd.

Takeuchi Mfg. Co. Ltd.

## Building And Road Construction Equipment Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Building And Road Construction Equipment Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Building And Road Construction Equipment market data and outlook to 2034

United States

Canada

Mexico

Europe — Building And Road Construction Equipment market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Building And Road Construction Equipment market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Building And Road Construction Equipment market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

## South and Central America — Building And Road Construction Equipment market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Building And Road Construction Equipment value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Building And Road Construction Equipment industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Building And Road Construction Equipment Market Report

Global Building And Road Construction Equipment market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Building And Road Construction Equipment trade, costs, and supply chains

Building And Road Construction Equipment market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Building And Road Construction Equipment market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Building And Road Construction Equipment market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Building And Road Construction Equipment supply chain analysis

Building And Road Construction Equipment trade analysis, Building And Road Construction Equipment market price analysis, and Building And Road Construction Equipment supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Building And Road Construction Equipment market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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