

Building Information Modeling Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Software, Services), By Deployment Type (On Premises Deployment, Cloud Deployment), By Project Lifecycle, By Application, By End User

<https://marketpublishers.com/r/BBFE117539E1EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: BBFE117539E1EN

Abstracts

The Building Information Modeling Market is valued at USD 9.5 billion in 2025 and is projected to grow at a CAGR of 14.6% to reach USD 32.4 billion by 2034. The Building Information Modeling (BIM) market involves the use of digital representations of physical and functional characteristics of facilities. BIM software enables architects, engineers, and construction professionals to collaborate and manage building projects more efficiently. The market is driven by the increasing demand for improved project coordination, reduced construction costs, and enhanced project outcomes.

The market is segmented based on software type (3D, 4D, 5D BIM), application (architecture, engineering, construction), and region. The construction segment holds a significant market share due to the widespread adoption of BIM for project management and coordination. The integration of BIM with other technologies, such as IoT and AI, is enhancing its capabilities and applications. Cloud-based BIM solutions are gaining popularity due to their accessibility and collaboration features.

Geographically, North America and Europe hold substantial market shares due to advanced building practices and early adoption of BIM technology. The Asia-Pacific region is experiencing rapid growth, driven by increasing infrastructure development and government initiatives promoting BIM adoption. The market is characterized by a mix of established software companies and specialized BIM service providers.

Key Insights Building Information Modeling Market

Increasing adoption of cloud-based BIM platforms.

Integration of BIM with IoT and AI for enhanced project management.

Growing focus on 4D and 5D BIM for scheduling and cost estimation.

Rising demand for digital twins and virtual reality applications.

Emphasis on interoperability and data exchange between BIM software.

Increasing demand for improved project coordination and collaboration.

Rising need to reduce construction costs and project delays.

Growing focus on sustainable and efficient building practices.

Government mandates and initiatives promoting BIM adoption.

Technological advancements in BIM software and hardware.

High software and training costs.

Integration complexities with existing workflows and systems.

Data security and privacy concerns.

Skilled labor shortage for using advanced BIM tools.

Resistance to change and adoption challenges.

Building Information Modeling Market Segmentation

By Component

Software

Services

By Deployment Type

On Premises Deployment

Cloud Deployment

By Project Lifecycle

Preconstruction

Construction

Operation

By Application

Planning and Modelling

Construction And Design

Asset Management

Building System Analysis And Maintenance Scheduling

Other Applications

By End User

Architects/Engineers

Contractors

Other End Users

Key Companies Analysed

Autodesk

The Nemetschek Group

Bentley Systems Incorporated

Trimble Navigation Limited

Pentagon Solutions

Asite Solutions

AVEVA Group plc

Hexagon AB

ACCA Software Inc.

Vector Networks Inc.

Revit Modelling India

Pinnacle Infotech

Planon Group

LOD Planner Inc.

Cadsoft Corp.

Archidata Inc.

Tekla Corporation

Dassault Syst?mes

Graphisoft SE

Procore Technologies Inc.

Bluebeam Inc.

Synchro Software Ltd.

Architecture Engineering Construction Operations and Management

Mott MacDonald Group

PTC Inc.

Siemens Digital Industries Software

Corecon Technologies Inc.

Newforma Inc.

BIMobject AB

FARO Technologies Inc.

Hilti Group

ClearEdge3D Inc.

PlanGrid

Solibri Inc.

ALLPLAN

RIB Software SE

BuildingConnected

Pointfuse Ltd.

Building Information Modeling Market Analytics

Building Information Modeling Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Softwa...

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Building Information Modeling Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Building Information Modeling market data and outlook to 2034

United States

Canada

Mexico

Europe — Building Information Modeling market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Building Information Modeling market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Building Information Modeling market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Building Information Modeling market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Building Information Modeling value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Building Information Modeling industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Building Information Modeling Market Report

Global Building Information Modeling market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Building Information Modeling trade, costs, and supply chains

Building Information Modeling market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Building Information Modeling market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Building Information Modeling market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Building Information Modeling supply chain analysis

Building Information Modeling trade analysis, Building Information Modeling market price analysis, and Building Information Modeling supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Building Information Modeling market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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