

# **Brazil Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

<https://marketpublishers.com/r/B9AEDB258ABEN.html>

Date: May 2016

Pages: 80

Price: US\$ 1,200.00 (Single User License)

ID: B9AEDB258ABEN

## **Abstracts**

OGAnalysis's widely renowned study on Brazil refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Brazil.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Brazil refining industry. The report observes that the Brazil refining capacity (CDU) is expected to increase by 46.3 % over the next five years.

Petróleo Brasileiro S.A.(Petrobras SA) dominates the refining industry in Brazil, with the highest market share in the country.

The Brazil refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Brazil continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Brazil refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Brazil refiners

oil and gas news, deals and events in Brazil refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. BRAZIL REFINING MARKETS OVERVIEW**

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Brazil Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

### **3. BRAZIL REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

- 3.1. Brazil Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Brazil Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN BRAZIL REFINING SECTOR**

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

### **5. BRAZIL PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

- 5.1. Gasoline Production Forecast in Brazil (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Brazil (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Brazil (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Brazil (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Brazil (Annual), 2005- 2025

### **6. BRAZIL PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

- 6.1. Gasoline Demand Forecast in Brazil (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Brazil (Annual), 2005- 2025

- 6.3. Jet/Kerosene Demand Forecast in Brazil (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Brazil (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Brazil (Annual), 2005- 2025

## **7. BRAZIL OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

- 7.1. Brazil Refinery Details- Start Up
- 7.2. Brazil Refinery Details- Current Status
- 7.3. Brazil Refinery Details- Location
- 7.4. Brazil Refinery Details- Operator
- 7.5. Brazil Refinery Details- Owners
- 7.6. Brazil Refinery Details- Primary and Secondary Capacities
- 7.7. Brazil Refinery Details- Capex

## **8. BRAZIL REFINING CAPACITY OUTLOOK BY REFINERY**

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. BRAZIL REFINING COMPETITIVE LANDSCAPE**

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

- 10.1. Leading Refiner
  - 10.1.1. Business Overview
  - 10.1.2. Refining Operations
  - 10.1.3. Refining Assets
  - 10.1.4. SWOT Analysis
  - 10.1.5. Contact Details
- 10.2. Leading Refiner
  - 10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. BRAZIL REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Brazil Refining Industry Key Statistics, 2015
- Table 2: Brazil Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Brazil Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Brazil Gasoline Supply Outlook, 2005- 2025
- Table 7: Brazil Diesel Supply Outlook, 2005- 2025
- Table 8: Brazil Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Brazil LPG Supply Outlook, 2005- 2025
- Table 10: Brazil Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Brazil Gasoline Demand Outlook, 2005- 2025
- Table 12: Brazil Diesel Demand Outlook, 2005- 2025
- Table 13: Brazil Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Brazil LPG Demand Outlook, 2005- 2025
- Table 15: Brazil Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Brazil Refineries- Start Date Details
- Table 17: Brazil Refineries- Current Status Details
- Table 18: Brazil Refineries- Location Details
- Table 19: Brazil Refineries- Operator Details
- Table 20: Brazil Refineries- Owners Details
- Table 21: Brazil Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Brazil Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Brazil Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Brazil Product Consumption Mix
- Figure 3: Brazil Refinery Capex Forecast, 2016-2020
- Figure 4: Brazil Refinery Positioning Matrix
- Figure 5: Brazil Gasoline Supply Outlook, 2005- 2025
- Figure 6: Brazil Diesel Supply Outlook, 2005- 2025
- Figure 7: Brazil Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Brazil LPG Supply Outlook, 2005- 2025
- Figure 9: Brazil Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Brazil Gasoline Demand Outlook, 2005- 2025
- Figure 11: Brazil Diesel Demand Outlook, 2005- 2025
- Figure 12: Brazil Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Brazil LPG Demand Outlook, 2005- 2025
- Figure 14: Brazil Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Brazil Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

## I would like to order

Product name: Brazil Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Product link: <https://marketpublishers.com/r/B9AEDB258ABEN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B9AEDB258ABEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970