

# **Brazil oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

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## **Abstracts**

Brazil is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As Brazil and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Brazil oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Brazil oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of Brazil in Global and Regional Market Front in Current Market Conditions**

The role of Brazil across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

### **Investment and Business Expansion Opportunities in Brazil Oil and Gas**

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

#### Outlook Statements and Detailed Supply- Demand Forecasts

Brazil oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

#### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed.

Further, business profiles of three leading oil and gas companies in Brazil are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

#### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

#### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook  
Company wise capacities outlook  
Operational and planned refinery Asset details

Storage and Transportation Market Analysis  
Operational and planned Storage infrastructure details  
Asset wise capacity outlook  
Company wise capacity outlook  
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape  
Updates on all recent industry developments and their impact on investors and companies operating in Brazil oil and gas industry

Some of the contents might be not available in the report based on country operations.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. BRAZIL OIL AND GAS STRATEGIC ANALYSIS**

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Brazil
- 2.3 Domestic Factors Set to Drive Brazil Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Brazil Oil Companies
- 2.5 Role of Brazil in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Brazil Oil and Gas Value Chain
- 2.7 Brazil Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

### **3 BRAZIL OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025**

- 3.1 Brazil Crude Oil Production Forecast, 2007- 2025
- 3.2 Brazil Crude Oil Demand Forecast, 2007- 2015
- 3.3 Brazil Gasoline Production Forecast, 2007- 2025
- 3.4 Brazil Gasoline Demand Forecast, 2007- 2025
- 3.5 Brazil Diesel Production Forecast, 2007- 2025
- 3.6 Brazil Diesel Demand Forecast, 2007- 2025
- 3.7 Brazil LPG Production Forecast, 2007- 2025
- 3.8 Brazil LPG Demand Forecast, 2007- 2025
- 3.9 Brazil Fuel Oil Production Forecast, 2007- 2025
- 3.10. Brazil Fuel Oil Demand Forecast, 2007- 2025

### **4 BRAZIL GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025**

- 4.1 Brazil Natural Gas Production Forecast, 2007- 2025
- 4.2 Brazil Natural Gas Demand Forecast, 2007- 2025
- 4.3 Brazil LNG Production/ Demand Forecast, 2007- 2025

### **5 POTENTIAL INVESTMENT OPPORTUNITIES IN BRAZIL OIL AND GAS SECTOR, 2017-2022**

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

## **6 BRAZIL OIL AND GAS COMPETITIVE LANDSCAPE, 2016**

- 6.1 Brazil oil production sector – market shares by company, 2015
- 6.2 Brazil gas production sector – market shares by company, 2015
- 6.3 Brazil LNG sector – market shares by company, 2016
- 6.4 Brazil oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Brazil pipeline sector – market shares by company, 2016
- 6.6 Brazil refinery sector – market shares by company, 2016

## **7 BRAZIL OIL AND GAS UPSTREAM MARKET ANALYSIS**

- 7.1 Brazil Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Brazil Field wise Crude Oil Production, 2008-2015
- 7.3 Brazil Company wise Crude Oil Production, 2015
- 7.4 Brazil Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Brazil Field wise Natural Gas Production, 2008- 2015
- 7.6 Brazil Company wise Natural Gas Production, 2015
- 7.7 Brazil Exploration Block Details
- 7.8 Brazil Drilling Rigs Information
- 7.9 Brazil Upstream Industry- Market Monitor

## **8 BRAZIL LNG MARKET ANALYSIS**

- 8.1 Brazil LNG industry snapshot, 2016
- 8.2 Brazil LNG supply/demand outlook, 2005 – 2022
- 8.3 Brazil LNG infrastructure analysis
  - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
  - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
  - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
  - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Brazil terminal wise LNG capacity outlook, 2000-2022

8.5 Brazil LNG sale purchase agreements (SPA) contract details

8.6 Brazil contracted LNG capacity outlook, 2000-2022

8.7 Brazil company wise LNG capacity outlook 2000-2022

8.8 Brazil LNG Industry- Market Monitor

## **9 BRAZIL REFINERY MARKET ANALYSIS**

9.1 Brazil refinery market snapshot, 2016

9.2 Brazil operational refinery details- start-up, capacities, location, operators and owners

9.3 Brazil planned refinery details- status, capex, start-up, capacities and companies

9.4 Brazil Primary refining capacity outlook, 2005-2022

9.5 Brazil secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Brazil Petroleum products production, 2016

9.11 Brazil Petroleum products consumption, 2016

9.12 Brazil Refining capacity outlook by company, 2005-2022

9.13 Brazil Refining Industry- Market Monitor

## **10 BRAZIL OIL AND GAS STORAGE MARKET ANALYSIS**

10.1 Brazil Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Brazil Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Brazil Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Brazil Storage Industry- Market Monitor

## **11 BRAZIL PIPELINE MARKET ANALYSIS**

11.1 Brazil Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Brazil Petroleum Product Pipeline Details- Route, Operator, Owners, Length,

Diameter, Capacity- 2016

11.3 Brazil Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Brazil Planned Pipeline Details- 2016-2022

11.5 Brazil Pipeline Market- Share in Total Network- 2016

11.6 Brazil Pipeline Industry- Market Monitor

## **13 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

## **14 APPENDIX**

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

## I would like to order

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