

# **Blockchain Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Tools, Services), By Application (Payments, Smart Contracts, Supply Chain Management, Governance, Risk, and Compliance Management, Identity Management, Other Applications), By End-use**

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## **Abstracts**

The Blockchain Services Market is valued at USD 12.1 billion in 2025 and is projected to grow at a CAGR of 34.9% to reach USD 178.8 billion by 2034. The Blockchain Services Market is growing as organizations look to streamline the adoption and implementation of blockchain technologies. Blockchain services, including consulting, development, integration, and support, play a vital role in helping businesses navigate the complexities of deploying decentralized ledger solutions. These services enable companies to efficiently design, build, and maintain blockchain applications tailored to their specific needs, allowing them to focus on their core operations while reaping the benefits of secure, transparent, and tamper-proof transactions. Key drivers of market growth include increasing enterprise adoption of blockchain for supply chain management, financial transactions, identity verification, and more. As blockchain use cases expand, businesses require specialized expertise to ensure smooth integration with existing systems, compliance with regulations, and scalability for future growth. Additionally, the rise of blockchain-as-a-service (BaaS) platforms and managed solutions has made it easier for companies to access blockchain capabilities without the need for extensive in-house development resources. Challenges remain, such as the shortage of skilled blockchain professionals, high initial costs, and regulatory uncertainties. However, the continued maturation of blockchain technologies, growing collaboration between service providers and industry leaders, and the development of industry-specific solutions are expected to drive sustained growth in the Blockchain

## Services Market.

### Key Insights Blockchain Services Market

1. Increasing demand for consulting and strategy services to help businesses understand blockchain potential. 2. Growing adoption of blockchain-as-a-service (BaaS) platforms for streamlined deployment. 3. Expansion of integration services to connect blockchain networks with existing IT infrastructures. 4. Rising interest in industry-specific solutions, such as healthcare data management and supply chain transparency. 5. Development of security and compliance services tailored to blockchain implementations.

1. Rising enterprise adoption of blockchain for a wide range of applications. 2. Growing complexity of blockchain deployment, driving demand for expert services. 3. Advancements in blockchain technology, enabling more scalable and interoperable solutions. 4. Increased focus on data security, transparency, and regulatory compliance.

1. Shortage of skilled blockchain professionals and developers. 2. High initial costs of consulting and development services. 3. Regulatory uncertainty and compliance challenges in different regions. 4. Difficulty in integrating blockchain with legacy systems and existing workflows.

### Blockchain Services Market Segmentation

#### By Component

Tools

Services

#### By Application

Payments

Smart Contracts

Supply Chain Management

Governance

Risk

and Compliance Management

Identity Management

Other Applications

## By End-use

BFSI

IT & Telecom

Healthcare

Retail

Manufacturing

Logistics

Government

Media & Entertainment

Energy and Utilities

Other End-Uses

## Key Companies Analysed

International Business Machines Corporation

Amazon.com Inc.

Microsoft Corporation

Oracle Corporation

SAP SE

Stratis Platform Ltd.

Baidu Inc.

Huawei Technologies Co. Ltd.

Accenture plc

Deloitte Touche Tohmatsu Limited

Infosys Limited

Hewlett Packard Enterprise Company

Waves Platform AG

Amazon Web Services Inc.

KPMG International Cooperative

ConsenSys AG

Cognizant Technology Solutions Corporation

NTT Data Corporation

Capgemini SE

Wipro Limited

Mphasis Limited

PricewaterhouseCoopers International Limited (PwC)

Tata Consultancy Services Limited

TO THE NEW Digital

Ernst & Young Global Limited

L&T Infotech Limited

Alibaba Group Holding Limited

OpenXcell Technolabs Pvt. Ltd.

LTIMindtree Ltd.

Ardor Nxt Group

BTC Korea.com Co. Ltd.

Blockchain Luxembourg S.A.

Dragonchain Inc.

Inveniam LLC

Bloq Inc.

Skuchain Inc.

LeewayHertz Technologies Private Limited

Altoros Americas LLC

Appinventiv Technologies Pvt. Ltd.

## Blockchain Services Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks

and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Blockchain Services Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Blockchain Services market data and outlook to 2034

United States

Canada

Mexico

Europe — Blockchain Services market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Blockchain Services market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Blockchain Services market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

## South and Central America — Blockchain Services market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Blockchain Services value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Blockchain Services industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and

what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Blockchain Services Market Report

Global Blockchain Services market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Blockchain Services trade, costs, and supply chains

Blockchain Services market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Blockchain Services market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Blockchain Services market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Blockchain Services supply chain analysis

Blockchain Services trade analysis, Blockchain Services market price analysis, and Blockchain Services supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Blockchain Services market news and developments

## Additional Support

With the purchase of this report, you will receive

*Blockchain Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Tools, Services)...*

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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