

# **Blockchain In Banking And Financial Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Public Blockchain, Private Blockchain, Others), By Application (Fund Transaction Management, Real Time Loan Funding, Liquidity Management, Others) And By Region And By Region**

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## **Abstracts**

The Blockchain In Banking And Financial Services Market is valued at USD 9.5 billion in 2025 and is projected to grow at a CAGR of 42.6% to reach USD 231.5 billion by 2034. The Blockchain in Banking and Financial Services Market is experiencing robust growth as financial institutions embrace blockchain technology to improve efficiency, enhance security, and reduce costs. By providing a decentralized, tamper-proof ledger, blockchain eliminates the need for intermediaries, enabling faster transactions, streamlined processes, and greater transparency. Its application spans various banking functions, including cross-border payments, trade finance, identity verification, and regulatory compliance. Key drivers include the increasing demand for cost-efficient transaction processing, growing concerns over cybersecurity, and the need to meet evolving regulatory requirements. Blockchain's ability to enhance fraud detection, improve data integrity, and reduce settlement times has made it a focal point for banks and financial institutions seeking a competitive edge. Additionally, the rise of decentralized finance (DeFi) platforms and the growing acceptance of cryptocurrencies have further propelled the adoption of blockchain in the financial sector. However, the market faces challenges such as regulatory uncertainty, scalability issues, and resistance to change from traditional stakeholders. Despite these obstacles, ongoing innovation, increased collaboration between fintech startups and established banks, and supportive regulatory frameworks are expected to drive continued adoption and growth.

of blockchain technology in banking and financial services.

## Key Insights Blockchain In Banking And Financial Services Market

1. Rising adoption of blockchain for cross-border payments and remittances. 2. Increasing use of smart contracts in trade finance and lending. 3. Growing integration of blockchain with identity management and KYC solutions. 4. Expansion of decentralized finance (DeFi) platforms within the traditional banking ecosystem. 5. Development of blockchain-based solutions for regulatory reporting and compliance. 1. Demand for faster, more cost-effective transaction processing. 2. Heightened concerns over cybersecurity and fraud prevention. 3. Rising interest in cryptocurrencies and blockchain-based financial products. 4. Growing regulatory recognition of blockchain's potential benefits. 1. Regulatory uncertainties and varying legal frameworks across regions. 2. Scalability and interoperability challenges within blockchain networks. 3. Resistance from traditional financial institutions to adopt new technologies. 4. High initial implementation costs and technical complexity.

## Blockchain In Banking And Financial Services Market Segmentation

### By Type

Public Blockchain

Private Blockchain

Others

### By Application

Fund Transaction Management

Real Time Loan Funding

Liquidity Management

Others

## Key Companies Analysed

SAP SE

Amazon Web Services

IBM

Accenture plc

Oracle Corporation

ConsenSys

Hewlett Packard Enterprise

Bitfury Group Limited

Infosys

Auxesis Services & Technologies (P) Ltd

DigitalX

Power Ledger

Data61ANZ

Westpac

Lapits

Indra Capital

Hashcash Consultants

L&T Infotech

Hyperlink InfoSystem

Moontek

EvaCodes

Innowise Group

Infograins

Trust Alliance Information Development Inc.

Ltd

Shangha

Tech Exactly

Chimpare

SoluLab

Blockchain.com

Elliptic

Zamna

Adhara

Argo Blockchain

Everledger

Travala.com

Coinfirm

Unisoft

Aspired

ELEKS

Labrys

NaNLABS

Amaris

Say Digital I/O

Artezio

CodeInside

Crypton Studio

IT Test

EVEN Lab

Evrone

Around25

Pixelette Technologies Ltd

RebelDot

Zitec

Agile Freaks

Altasoft Software Solutions

WebitFactory

Microsoft Corporation

Intel

JPMorgan Chase & Co

Akamai Technologies Inc

AlphaPoint

BitOasis

PyypI

Zone

Gath3r

MidChains

HAYVN

DEFiYIELD

MenaPay

Light Protocol

Afriex

BitPesa

Bitsoko

BTCGhana

Luno

Ice3X

GeoPay

Dash

BitSure

Sava

Standard Bank

Chankura

PayFast.

## Blockchain In Banking And Financial Services Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Blockchain In Banking And Financial Services Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Blockchain In Banking And Financial Services market data and outlook to 2034

United States

Canada

Mexico

Europe — Blockchain In Banking And Financial Services market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Blockchain In Banking And Financial Services market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Blockchain In Banking And Financial Services market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Blockchain In Banking And Financial Services market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

Research Methodology

*Blockchain In Banking And Financial Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Ty...*

This study combines primary inputs from industry experts across the Blockchain In Banking And Financial Services value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Blockchain In Banking And Financial Services industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

### Your Key Takeaways from the Blockchain In Banking And Financial Services Market Report

Global Blockchain In Banking And Financial Services market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Blockchain In Banking And Financial Services trade, costs, and supply chains

Blockchain In Banking And Financial Services market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Blockchain In Banking And Financial Services market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Blockchain In Banking And Financial Services market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Blockchain In Banking And Financial Services supply chain analysis

Blockchain In Banking And Financial Services trade analysis, Blockchain In Banking And Financial Services market price analysis, and Blockchain In Banking And Financial Services supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Blockchain In Banking And Financial Services market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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