

# **Biogas Plant Market Outlook 2025-2034: Market Share, and Growth Analysis By Biogas Plant Type (Small-Scale Digesters, Medium-To-Large-Scale Digesters), By Digester type (Dry Anaerobic Digestion, Wet Anaerobic Digestion), By Feedstock, By Application**

<https://marketpublishers.com/r/B5DBF2B5CAEAEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: B5DBF2B5CAEAEN

## **Abstracts**

The Biogas Plant Market is valued at USD 5.8 billion in 2025 and is projected to grow at a CAGR of 10% to reach USD 13.6 billion by 2034. The biogas plant market has witnessed steady growth as countries increasingly adopt renewable energy solutions and seek sustainable waste management practices. Biogas plants utilize anaerobic digestion to break down organic waste—such as agricultural residues, food scraps, industrial by-products, and municipal solid waste—into biogas and digestate. The biogas produced can be converted into electricity, heat, and upgraded to biomethane for use as vehicle fuel or grid injection, while the nutrient-rich digestate serves as an organic fertilizer. This dual benefit of waste reduction and renewable energy production has positioned biogas plants as a cornerstone of circular economy initiatives and carbon neutrality goals worldwide. Technological advancements in anaerobic digestion processes and gas purification systems have played a pivotal role in the market's expansion. Innovations such as continuous-feed digesters, improved substrate pre-treatment methods, and advanced gas upgrading technologies have enhanced efficiency, reliability, and output quality. Furthermore, the integration of biogas plants with other industrial operations—such as wastewater treatment facilities, food processing plants, and livestock farms—has created synergies that lower operational costs, improve feedstock availability, and maximize resource recovery. As a result, biogas plants are becoming increasingly viable for a broader range of applications and scales, from small farm-based installations to large municipal waste-to-energy facilities. Regionally, Europe has been at the forefront of the biogas plant market, driven by strong policy support, well-established infrastructure, and ambitious renewable energy targets. North America

is experiencing growing adoption, with state-level renewable energy incentives and an expanding market for renewable natural gas (RNG). Meanwhile, the Asia-Pacific region is emerging as a high-growth market, fueled by increasing energy demand, government initiatives to promote waste-to-energy solutions, and abundant feedstock availability. As the world moves toward more sustainable energy systems and waste management practices, the biogas plant market is poised for sustained growth, underpinned by innovation, supportive regulations, and a growing emphasis on environmental and economic sustainability.

### Key Insights Biogas Plant Market

Rising use of advanced gas upgrading technologies to produce pipeline-quality biomethane.

Increased adoption of modular and small-scale biogas plants for decentralized energy and waste management.

Integration of biogas plants with agricultural, industrial, and municipal operations to create closed-loop resource cycles.

Growing global demand for renewable energy and reductions in greenhouse gas emissions.

Supportive government policies, incentives, and renewable energy mandates promoting biogas production.

Rising awareness of biogas plants' environmental benefits, including waste reduction and sustainable fertilizer production.

High capital costs and long payback periods for biogas plant construction and equipment.

Complexity of securing a consistent and reliable feedstock supply chain.

Regulatory hurdles and permitting requirements that can delay project development and increase expenses.

### Biogas Plant Market Segmentation

## By Biogas Plant Type

Small-Scale Digesters

Medium-To-Large-Scale Digesters

## By Digester type

Dry Anaerobic Digestion

Wet Anaerobic Digestion

## By Feedstock

Energy Crops

Agriculture Residue

Bio-Municipal Waste

Other Feedstocks

## By Application

Power Generation

Heat Generation

Transportation

## Key Companies Analysed

A2A SpA

AB Holding SpA

Agraferm GmbH

Air Liquide SA

Ameresco Inc.

Biofrigas Sweden AB

BTS Biogas SRL/GmbH

Carbotech Gas Systems GmbH

Cryonorm BV

Cryostar SAS

Engie SA

EnviTec Biogas AG

Finn Biogas

Future Biogas Limited

FWE GmbH

Gasum Oy

Green Elephant

Greenlane Renewables Inc.

IES BIOGAS Srl

Malmberg Water AB

Naskeo Environnement SA

PlanET Biogas Group

Primove Engineering Private Limited

Quantum Green Energy

Renegon International AG

Scandinavian Biogas Fuels International AB

Spectrum Renewable Energy Limited

Stirling Cryogenics India Pvt. Ltd.

StormFisher Ltd.

STRABAG SE

Swedish Biogas International AB

Th?ni Industriebetriebe GmbH

W?rtsil? Oyj Abp

Weltec Biopower GmbH

Xebec Adsorption Inc.

## Biogas Plant Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy

security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Biogas Plant Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Biogas Plant market data and outlook to 2034

United States

Canada

Mexico

Europe — Biogas Plant market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Biogas Plant market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Biogas Plant market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Biogas Plant market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Biogas Plant value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Biogas Plant industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Biogas Plant Market Report

Global Biogas Plant market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Biogas Plant trade, costs, and supply chains

Biogas Plant market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Biogas Plant market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Biogas Plant market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Biogas Plant supply chain analysis

Biogas Plant trade analysis, Biogas Plant market price analysis, and Biogas Plant supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Biogas Plant market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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